

TSX-V: **GPAC**

OTCQX: **FSXLF**

FSE: **V3H**



GREAT PACIFIC
GOLD CORP

Leading Gold-Copper Development in Papua New Guinea

Forward-Looking Statements

No stock exchange, securities commission or other regulatory authority has approved or disapproved the information contained on this presentation. This presentation is not an offer to purchase securities and does not constitute an offering document under Securities legislation. All information is presented in Canadian dollars unless otherwise stated; as of the date indicated on the front of this presentation. This presentation contains information obtained by the Company from third parties. The Company believes such information to be accurate but has not independently verified such information.

This presentation contains “forward-looking information” concerning the future financial or operating performance of Great Pacific Gold Corp. (“GreatPac” or the “Company”) and other statements that express management's expectations or estimates of future developments, circumstances or results. Generally, forward-looking information can be identified by the use of forward-looking terminology such as “seeks”, “believes”, “anticipates”, “plans”, “continues”, “budget”, “scheduled”, “estimates”, “expects”, “forecasts”, “intends”, “projects”, “predicts”, “proposes”, “potential”, “targets” and variations of such words and phrases, or by statements that certain actions, events or results “may”, “will”, “could”, “would”, “should” or “might” “be taken”, “occur” or “be achieved”. Forward-looking statements included in this presentation include statements regarding potential mineralization and mineral resources, near-term catalysts, and future plans, strategies and objectives of GreatPac. While all forward-looking statements involve various risks and uncertainties, these statements are based on certain assumptions that management of GreatPac believes are reasonable, including that it will be able to obtain financing and on reasonable terms, that its current exploration and other objectives can be achieved, that its exploration and other activities will proceed as expected, that widespread epidemics or pandemic outbreak will have no or minimal impact to GreatPac’s business, that its community and environmental impact procedures will work as anticipated, that general business and economic conditions will not change in a material adverse manner, that GreatPac will not experience any material accident, labour dispute or failure or shortage of equipment, and that all necessary government approvals for its planned exploration and potential development activities will be obtained in a timely manner and on acceptable terms. There can be no assurance that the forward-looking statements will prove to be accurate and actual results and future events could differ materially from those anticipated in such statements. Important factors that could cause actual results to differ materially from the GreatPac’s expectations include, among others, the actual results of current exploration activities being different than those anticipated by GreatPac, changes in project parameters as plans continue to be refined, changes in estimated mineral resources, future prices of metals, increased costs of labor, equipment or materials, availability of equipment, failure of equipment to operate as anticipated, accidents, effects of weather and other natural phenomena, risks related to community relations and activities of stakeholders, and delays in obtaining governmental approvals or financing. Although GreatPac has attempted to identify important factors that could cause actual results to differ materially, there may be other factors that cause results not to be as anticipated, estimated or intended. There can be no assurance that such statements will prove to be accurate as actual results and future events could differ materially from those anticipated in such statements. Accordingly, readers should not place undue reliance on forward-looking statements. GreatPac does not intend, and expressly disclaims any intention or obligation to, update or revise any forward-looking information or statements whether as a result of new information, future events or otherwise, except as required by law.

The potential quantity and grade of any exploration target in this presentation is conceptual in nature, there has been insufficient exploration to define a mineral resource and it is uncertain if further exploration will result in the exploration target being delineated as a mineral resource. Mineralization hosted on adjacent and/or nearby and/or geologically similar properties is not necessarily indicative of mineralization hosted on the Company’s property.

The technical information disclosed presentation has been reviewed and approved by Callum Spink, the Company’s Vice President, Exploration, who is a member of the Australian Institute of Geoscientists, MAIG, and a Qualified Person as defined by National Instrument NI 43-101 Standards of Disclosure for Mineral Projects.

Corporate Snapshot ¹



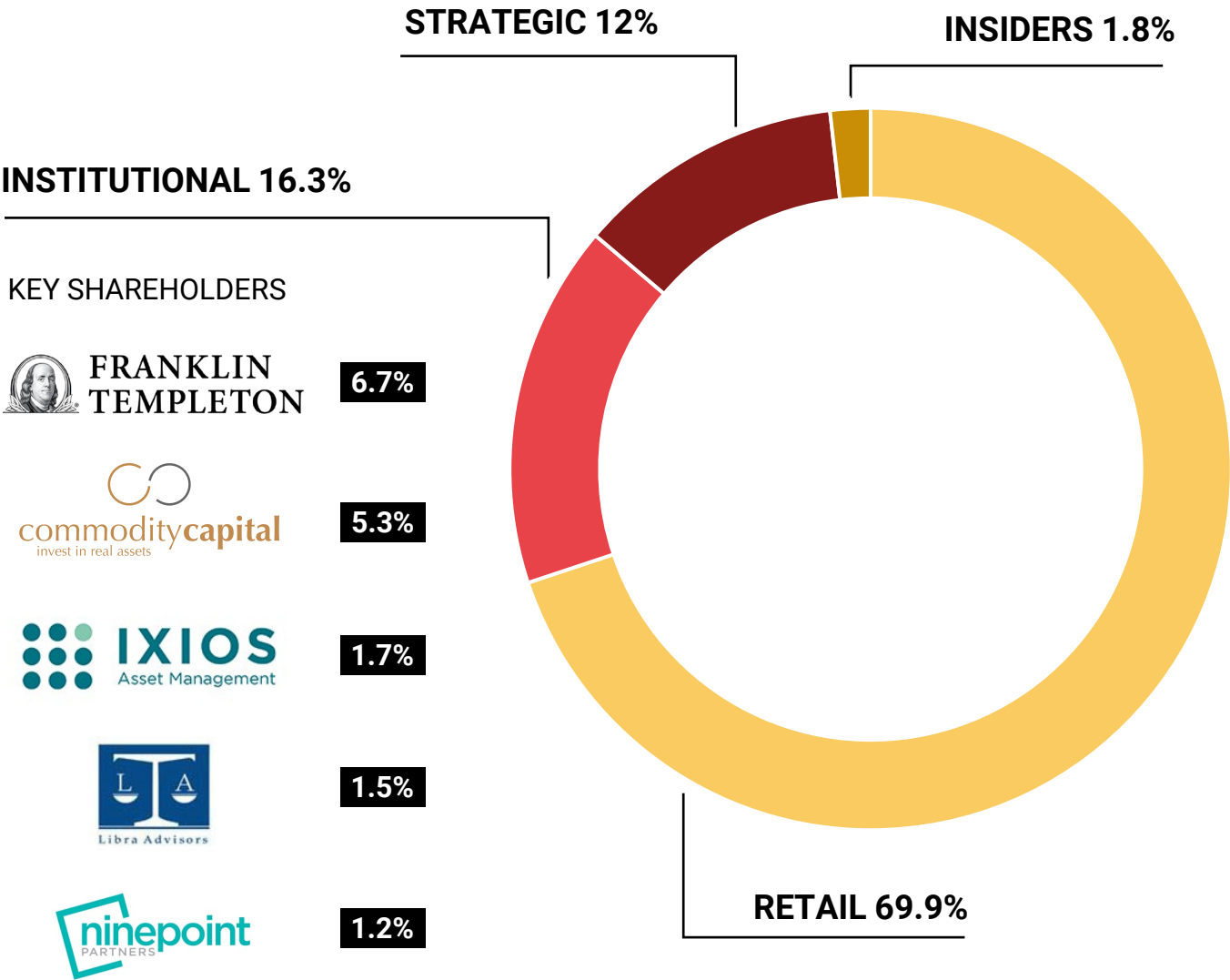
Cash (un-audited)
C\$18.0 M



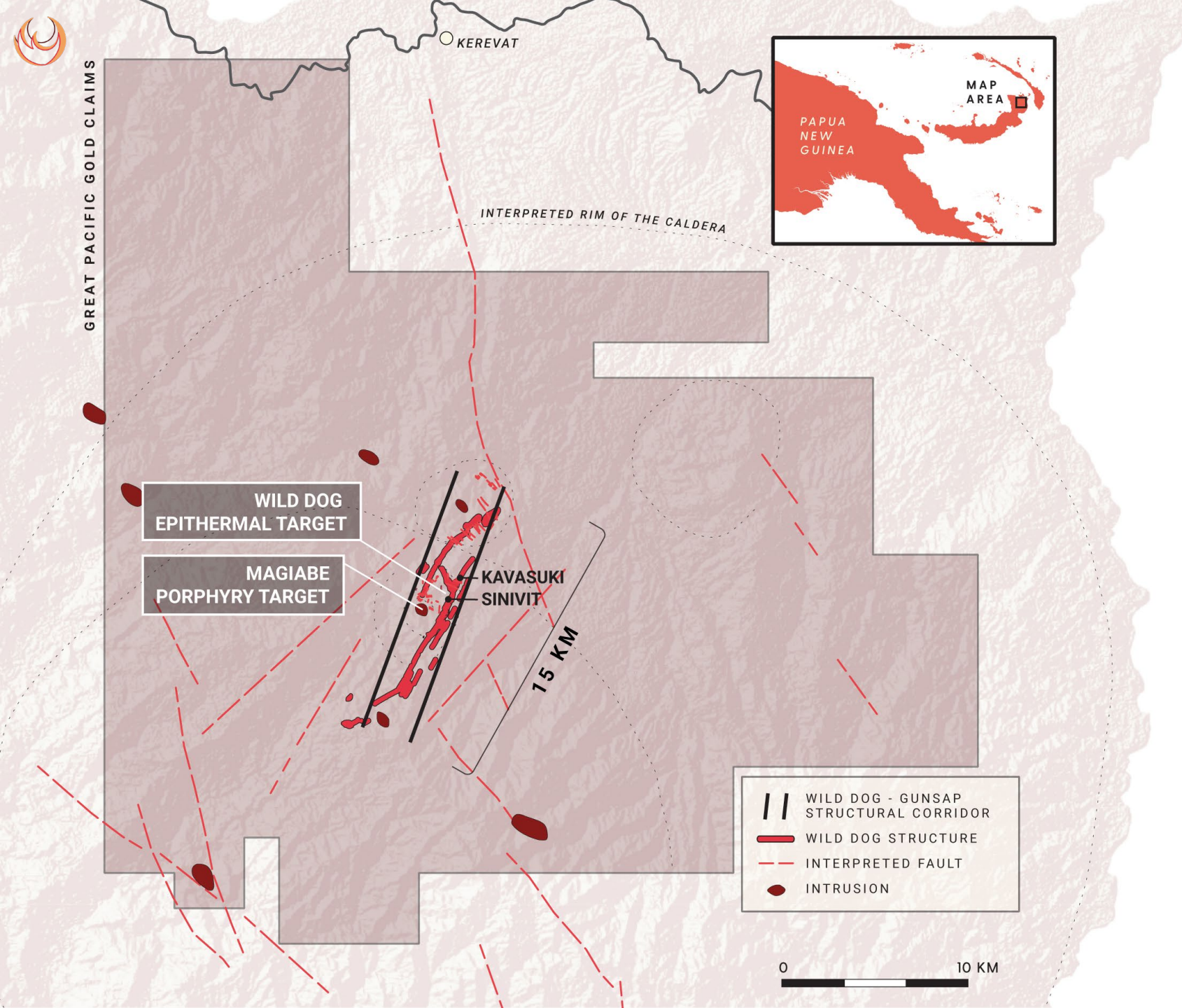
Investment:
3.6 M shares of **AUX**
Current value \$2.2m

Common Shares Issued	150,120,965
Stock Options Granted	8,260,569
Restricted Share Units	7,066,000
Warrants ²	27,075,056
Fully Diluted Shares	192,522,590

1 As of August 1, 2025
2 5,988,144 exercisable at \$0.70/share, expiring December 24, 2026
21,086,912 exercisable at \$0.70/share, expiring July 3, 2027







WILD DOG

Project Overview

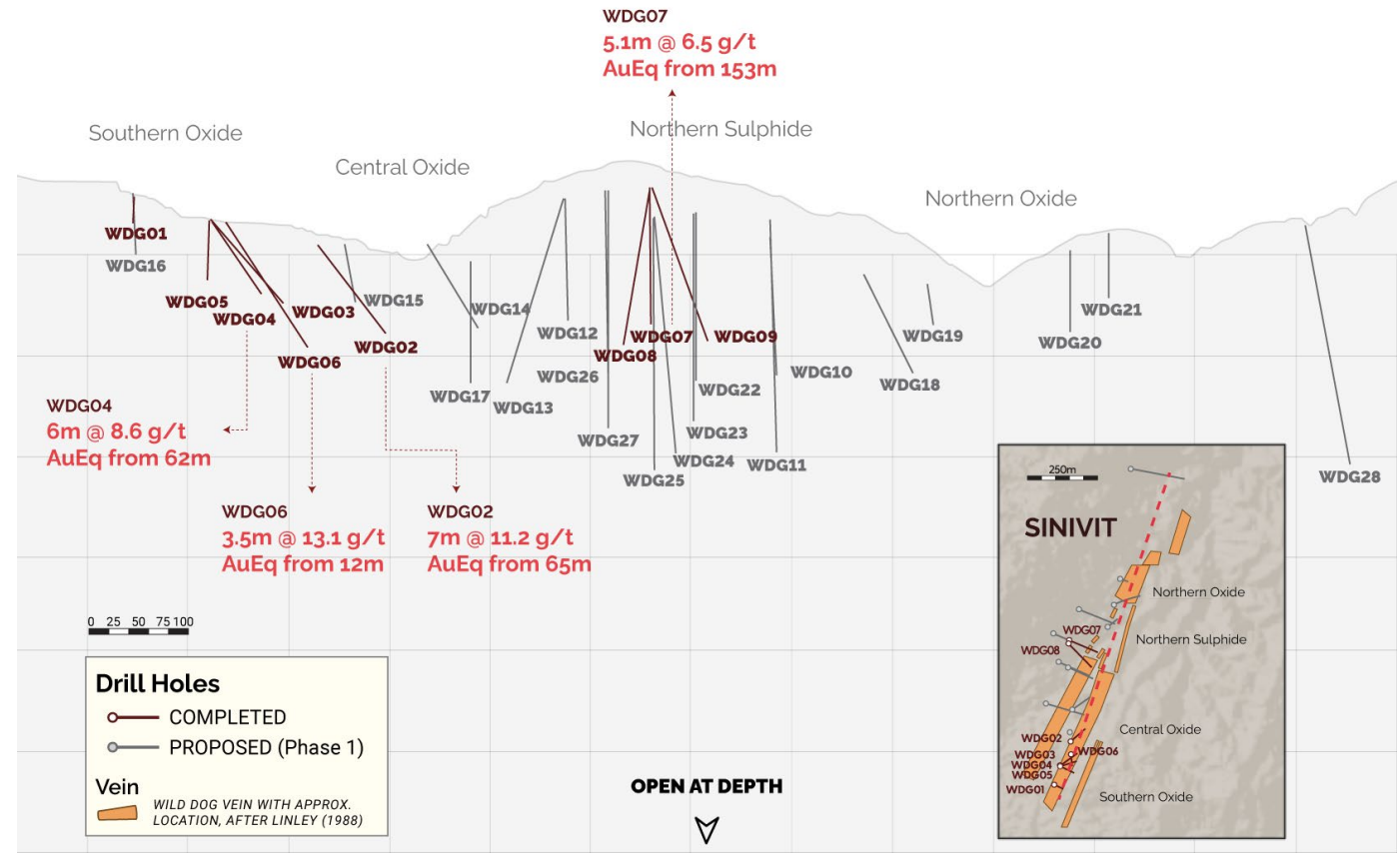
- **District-scale land package:**
Over 1,400km² located in East New Britain, PNG
- **High-grade:** Current diamond drilling program returning high-grade Au-Cu intercepts from epithermal Sinivit Target
- **Large-Scale:** >15 km strike length with +1,000 meters of depth potential
- **Porphyry Potential:** Magiabe Porphyry highlighted with geophysics: Wafi-Golpu analogy
- **Access to Infrastructure:** Excellent location to build a mine

High-Grade

- **Focused Program:** Diamond drilling focused on historic mining area along highly prospective, 1.5km long section of Wild Dog Vein structure – Sinivit Target
- **Expanded Program:** Maiden drill program - initiated May 2025, expanded to 28 holes, 4,500 meters diamond drilling
- **Early Success:** WDG-02 first hole intercepted main structure. WDG-04 (150m south) & WDG-07 (250m north) showed mineralization continuity
- **Open along strike & at depth:** Mineralization remains open along strike & at depth, with deeper sulphide mineralization below oxide zone, largely un-explored
- **Multiple mineralized structures evident:** Multiple mineralized splays perpendicular to vein structure trending west towards zone of hydrothermal fluid flow

◀ OPEN TO THE SOUTH

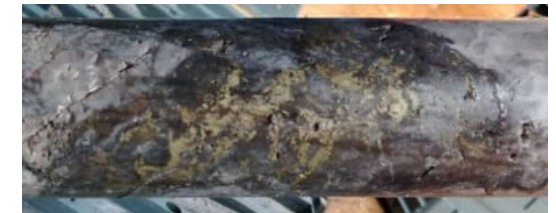
OPEN TO THE NORTH ▶



WDG-02 64-67m coarse chalcopyrite and bornite



WDG-04 65.2m well-banded epithermal vein assaying 103 g/t Au



WDG-08 156m semi-massive sulphides with visible chalcopyrite and bornite

1 Drill highlights presented above are core lengths (true widths are not known at this time).

2 Gold equivalent (AuEq) exploration results are calculated using longer-term commodity prices with a copper price of US\$4.50/lb, a silver price of US\$27.50/oz and a gold price of US\$2,000/oz.

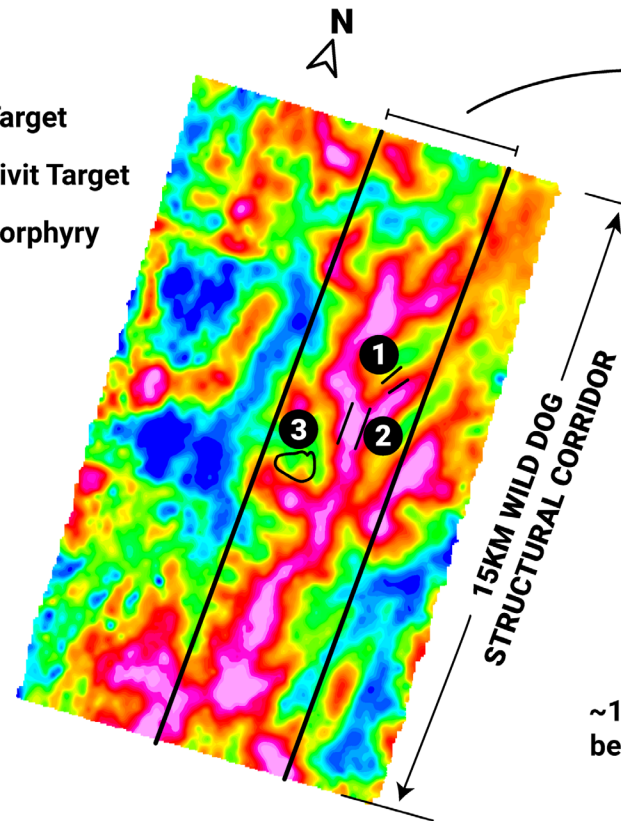
Large-Scale

MobileMT **airborne geophysical survey completed** over 187 km²:

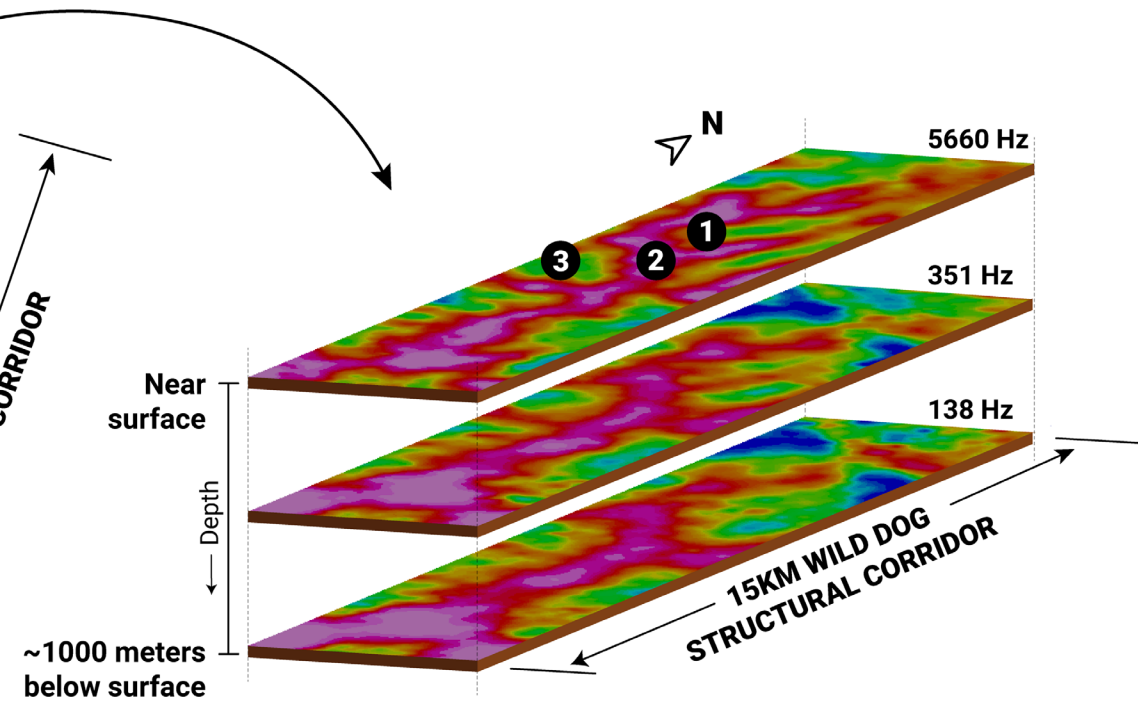
Defined 1,000m deep structure of high-conductivity that runs over 15km highlighting main epithermal gold-copper target area

Plan View

- ❶ Kavasuki Target
- ❷ 1.5 km Sinivit Target
- ❸ Magiabe Porphyry



Layered View

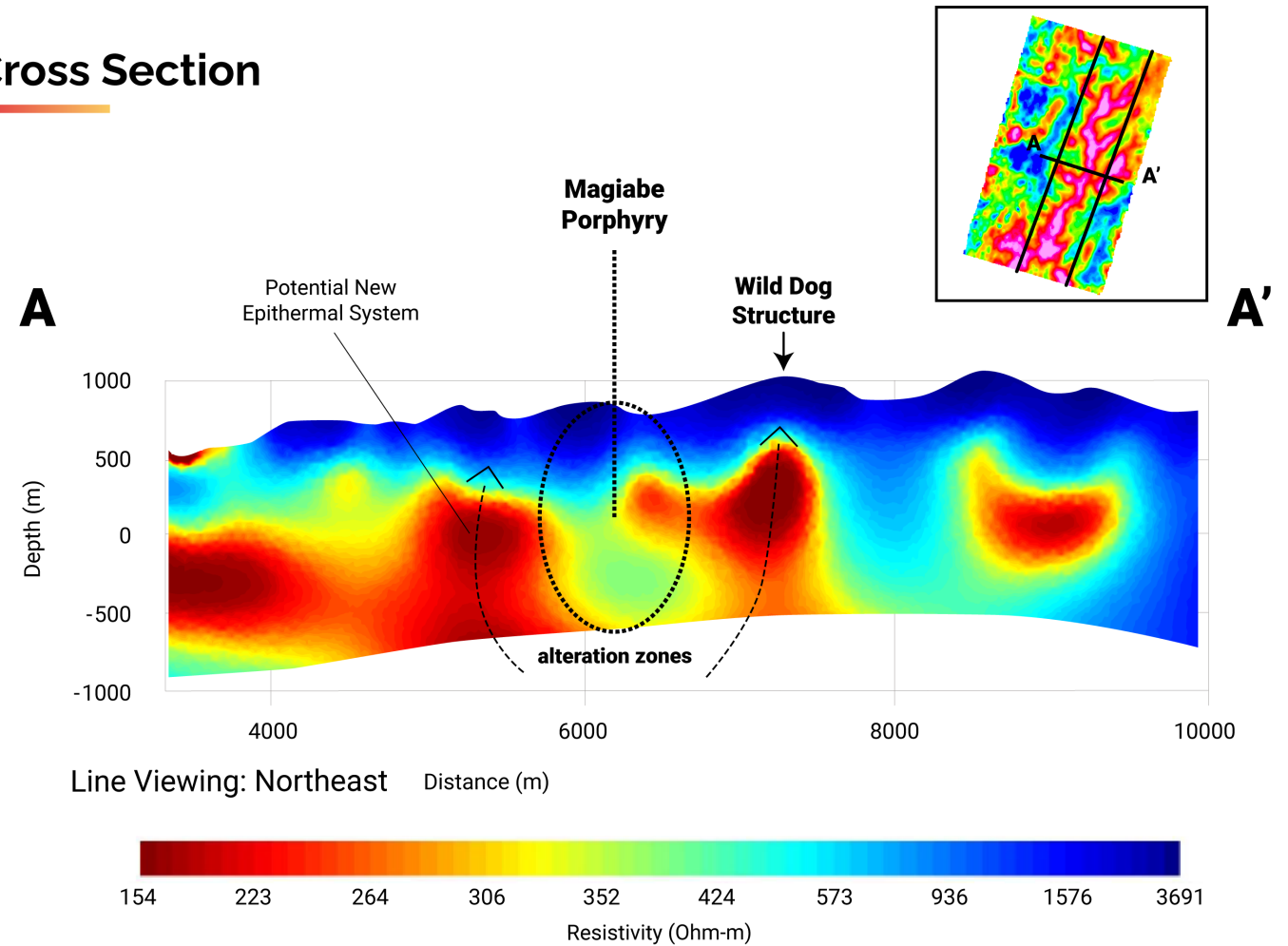


*Layered View diagram not drawn to scale

Magiabe Porphyry Target

- Mapping identified multiphase quartz diorite – monzonite porphyry intrusion
- Prior geophysics work (2010 3D IP survey) identified a large chargeability anomaly adjacent to & beneath Wild Dog epithermal zone, causing geologists to draw analogies to Wafi-Golpu system
- Recent MobileMT survey processed data interpreted as potassic core of a **porphyry system** 1,000 meters in diameter & 2,000+ meters deep
- Field work supports geophysical interpretation of Magiabe as a porphyry Cu-Au system
- Ramping up work on Magiabe in Q4 2025, including additional mapping & geochemistry for potential drill program in 2026

Cross Section



Magiabe Porphyry Float Samples Magiabe Creek February 2020



Quartz diorite intrusive with fine-grained copper sulphides – 0.12 g/t Au, 0.25% Cu, 5.6 g/t Ag and 208 ppm Mo.



Silicified rock with fine-grained polymictic fluidized, sorted clasts of quartz diorite – 2.5 g/t Au, 124ppm Cu, 9.1 g/t Ag and 24 ppm Mo.

Location

Island of New Britain, PNG



Successful project kick-off in March 2025 - over 5,000 people in attendance, with support from local, provincial and federal governments & landowners



Deep water port of Rabaul located approx. 50km from Wild Dog – access via 12km sealed project road & 38km paved public highway



Rabaul Port

Kokopo



Tokua Airport

Multiple daily commercial air flights to Port Moresby from Tokua Airport, 45km from site

EL2761

Warangoi Hydropower Station

EL2516

Sinivit

EAST NEW BRITAIN



Warnangoi hydro electric power station – located on Warangoi River, approx. 20km from site



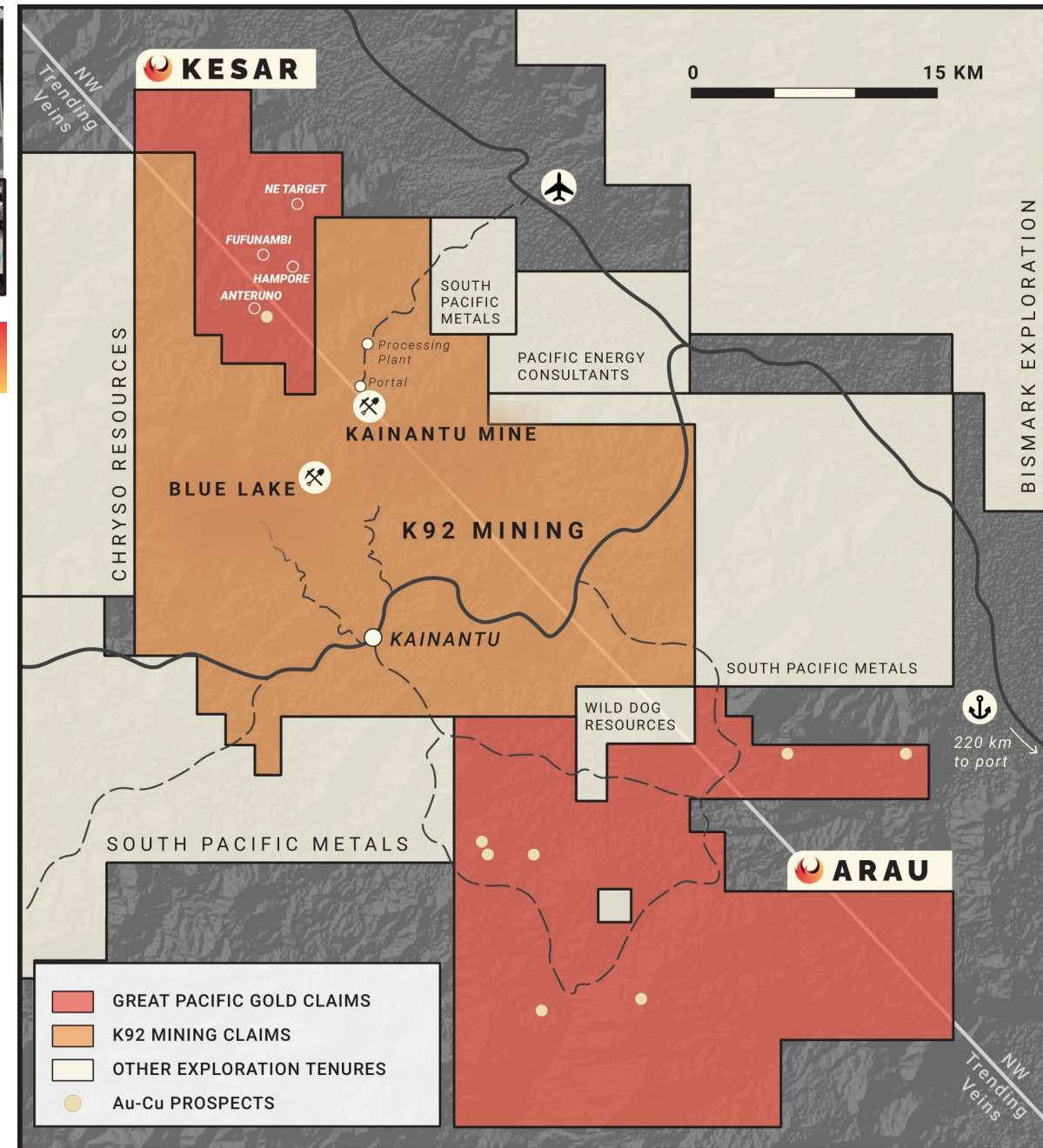
KESAR & ARAU

Project Overview



KDH-08 Core Photograph: 181.5 – 185.2m;
Hydrothermal breccia with Quartz-Carbonate
vein and semi-massive pyrite

- Located in Eastern Highlands province of PNG
- **Contiguous with K92 Mining's Kainantu** operations
- **Along strike from Kora deposit**, greenfield project with artisanal mining workings
- Soil, rock & chip sampling in 2024 returned **excellent high-grade results**
- **Anteruno** - diamond drill program completed Nov 2024 to Jan 2025– 5 holes, 2,100 meters, 1km of structural corridor tested
- **Hampore** - diamond drill program completed Feb to April 2025 – 7 holes, 1,510 meters, assays pending
- **Fufunambi** - drilling completed with 1 hole, 227 meters, assays pending
- **MobileMT geophysics survey completed** in April 2025 - preliminary results show extensive network of deep structures, data analysis & interpretation underway





Geophysics ¹

Survey:

- Mobile Magnetotelluric (MobileMT) survey completed across full tenement
- High-resolution 100m line spacing over priority zones

Key Outcomes:

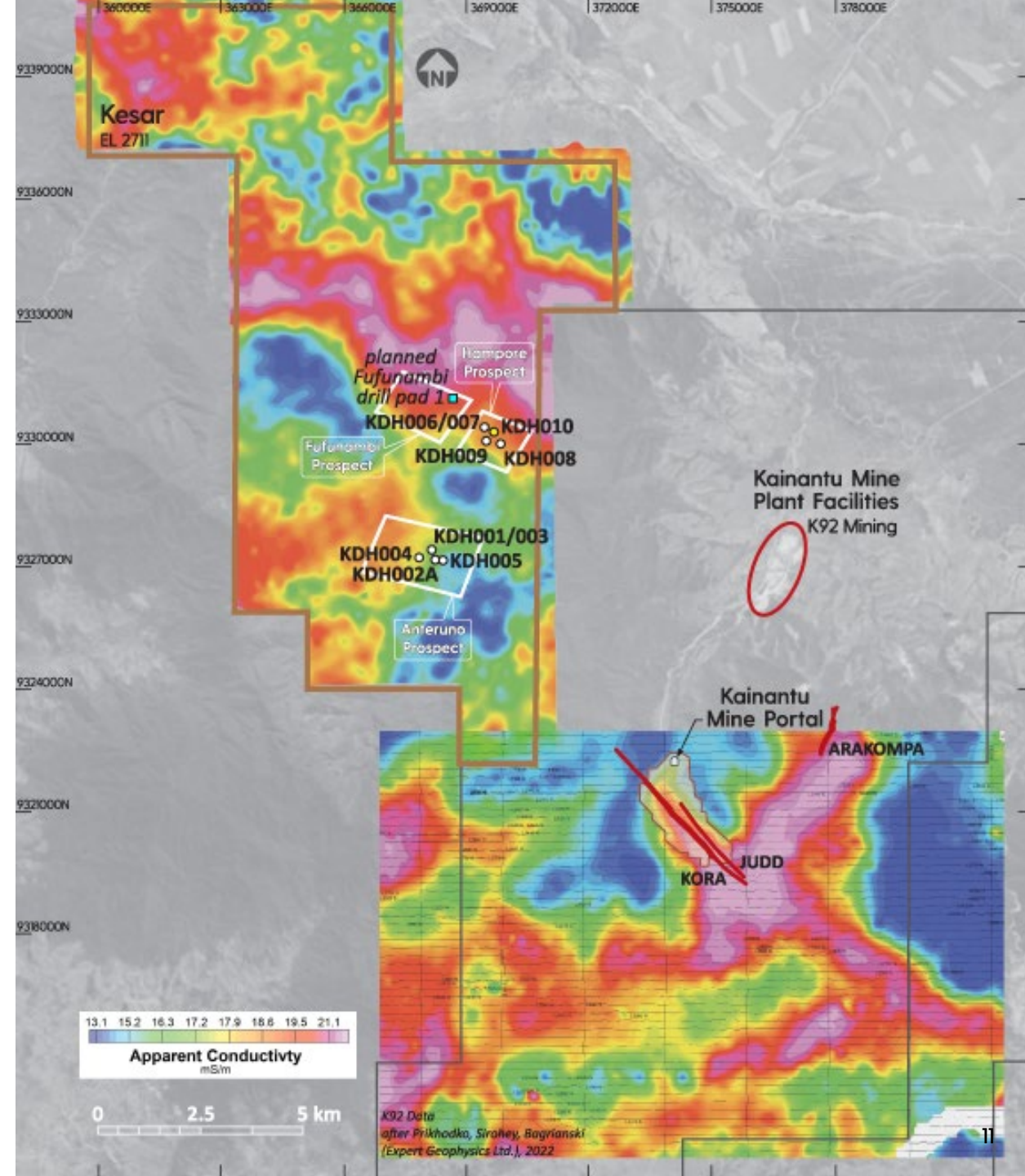
- Identified extensive network of deep structures connected to Hampore & Fufunambi anomalies
- Structural trends and scale are comparable to nearby K92 Mining

Next Steps:

- Advanced interpretation underway
- Hampore and Fufunambi drill combined with geophysics to guide fieldwork during balance of 2025
- Phase II drill program expected 2026

¹ See Company news release dated April 1, 2025

Apparent Conductivity Map at 86 Hz
(Source of K92 information: Exploration for deep gold bearing structures with natural field airborne electromagnetics; A Prihodko, A Sirohey, A Bagrianski; Extended Abstracts – 17th SAGA Biennial Conference & Exhibition 2022).

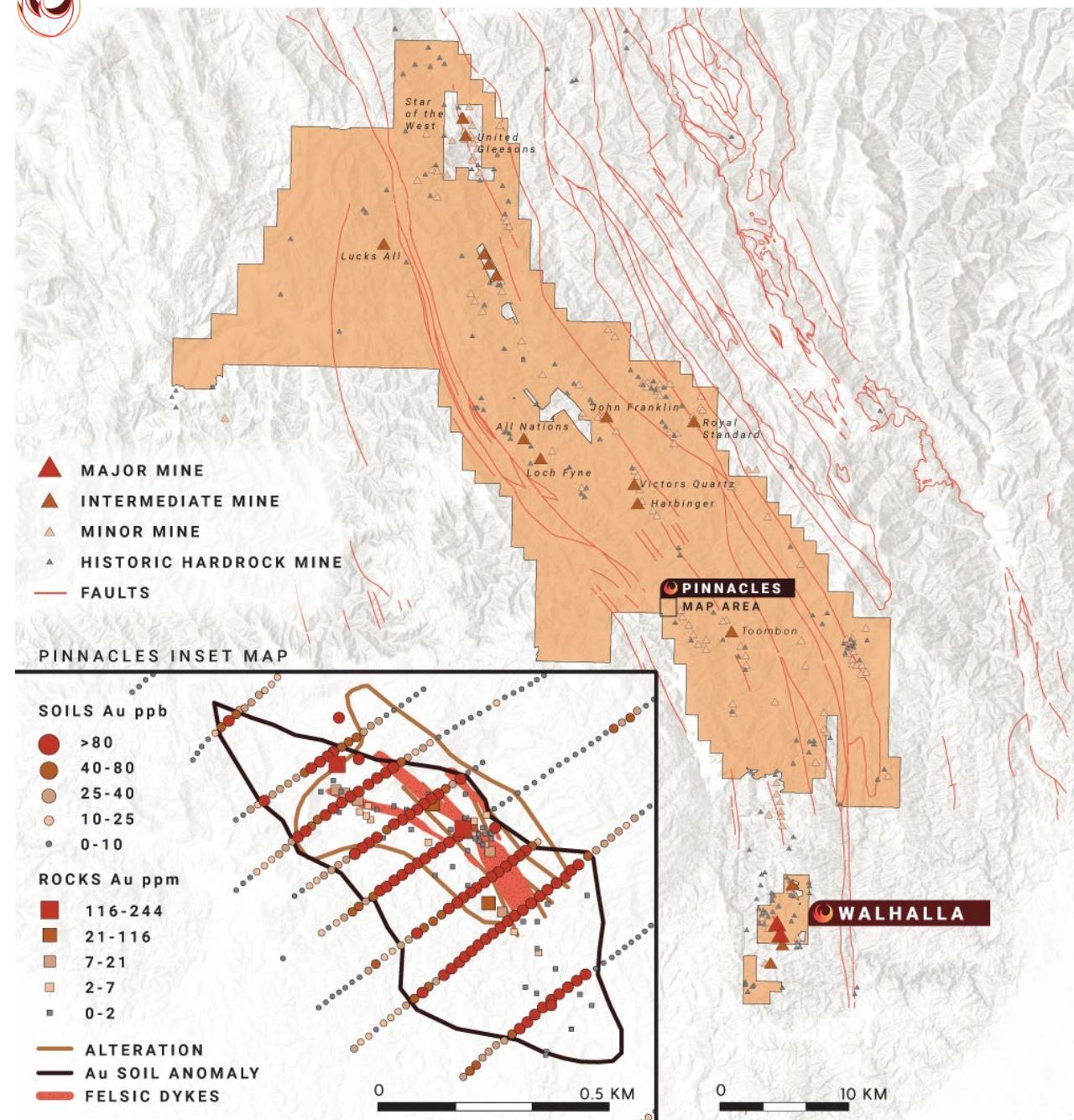




WALHALLA PROJECT

1:1 Spin Out

- Creates immediate GPAC shareholder value into Walhalla Gold Corp.
- GPAC will retain a **2% NSR** for Walhalla Project:
 - Total **historic production of 1,510,309 ounces at 33.59 g/t gold** (GeoVic, 2020)
 - 1,400km² land package comprising numerous occurrences & historic mines hosting epizonal-style Au mineralization, most with no modern drilling & exploration
 - Cohen's Reef: historic production from laminated quartz veins within single mineralized shoot down to 1,120m. Historic drilling at depth suggests multiple shoots & extensions (e.g. 4.25m @ 11.15 g/t Au from 258.4m)
 - Longfellows Reef: 1km from Cohens Reef, comprises of old gold workings over 1.5km strike length. Grab samples from main adit incl: 200m @ 4.95 g/t Au & 75m @ 4.1 g/t Au
 - Pinnacles: 400m x 1,100m zone of sulphide mineralization associated with disseminated sulphide in aplitic dykes & quartz stockwork veins in silicified sedimentary rocks. Channel sampling incl: 81.6m @ 1.02 g/t Au & 18.0m @ 3.28 g/t Au





3 Investment Opportunities in 1

1

WILD DOG

1. Large scale, high-grade
2. Fully funded program
3. Continuous news flow

2

KESAR & ARAU

1. Strategic land holdings
2. Contiguous with K92's Kainantu Mine

3

WALHALLA

1. Immediate value at record date
2. 1:1 spinout - 2% NSR
3. Historical high yield & grade

Our values shape how we work, lead and grow - together
To come together. We all work together.

"Olgeta Sef i Namba Wan"

SAFETY IS OUR
TOP PRIORITY

Gutpela Pasin na Tok Tru

WE ACT WITH
HONESTY & INTEGRITY

Tingting Nupela na Save

WE USE INNOVATION
& KNOWLEDGE

OLGETA

Lukautim Graun na Komiuniti

WE CARE FOR LAND
AND LOCAL PEOPLE

Ekselens na Strongpela Wok

WE AIM FOR EXCELLENCE
IN ALL WE DO

Apim Olgeta

WE UPLIFT &
EMPOWER EVERYONE



Appendix



Our People

Management

Greg McCunn – CEO & DIRECTOR



B.A.Sc. Metallurgical Engineering, MBA
Former CEO at Alio Gold and Galiano Gold
Track record of financing and building mines
30 years of experience in mining

Mick Carew - VP CORPORATE DEVELOPMENT



PhD Geologist
Over 25 years of experience, including
exploration rolls with BHP and Ivanhoe
Former research analyst

Callum Spink – VP EXPLORATION



B.A.Sc. Geology, MBA
Extensive PNG experience at Porgera
and Lihir
Qualified Person 43-101, MAIG

Ronald Gawi - COUNTRY MANAGER



30+ years of experience in government
and diplomatic relations associated with
mining and exploration in PNG
Member of mining committee of
PNG Chamber of Resources & Energy

Alex Heath –CFO



B.Comm. (Hons), CFA
Over 20 years of experience in finance
& corp. development. Held CFO, CEO
& SVP roles in the mining industry
Background in M&A, capital markets,
and investor relations

Bryan Slusarchuck - CAPITAL MARKETS ADVISOR



Co-founder of K92 Mining
Involved in funding multiple exploration
discoveries in conjunction with multiple
international institutional investors

Board of Directors

Charles Hethey - BOARD CHAIR



Securities Lawyer in
British Columbia and New York
Numerous clients in mining,
energy, and oil and gas

Dr. Chris Muller - INDEPENDENT DIRECTOR



B.A.Sc. Geology, PhD.
Over 20 years experience in
Papua New Guinea, Ghana,
Mongolia, China, and Thailand
Currently Exec VP Exploration K92 Mining

Rob McMorran – INDEPENDENT DIRECTOR



Chartered Accountant
35 years experience in the mining
industry
Founder Malaspina Consultants
Held numerous CFO roles

Kesar – Anteruno Drill Program¹

Overview

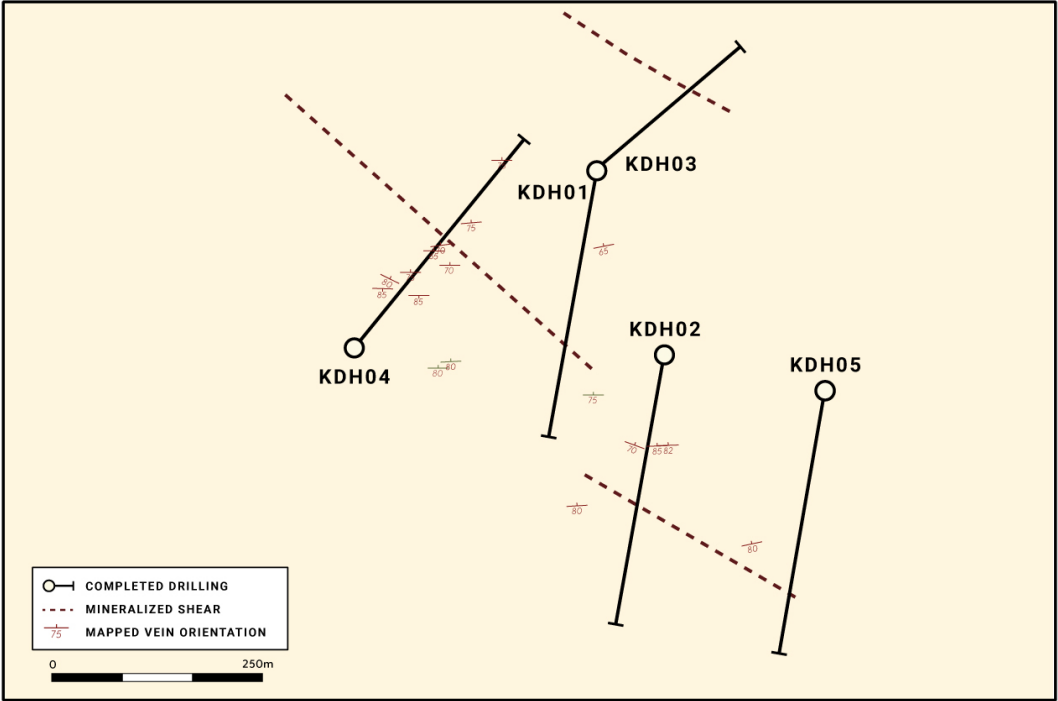
- 5 holes drilled, totaling 1,737.9 meters
- Targeting quartz-carbonate-polymetallic vein within granodiorite of the Akuna Intrusive Suite

Highlights:

- All drill holes intersected gold-bearing intervals
- Best intercepts include:
 - KDH-03: 3.13 m @ 3.67 g/t Au (incl. 0.71 m @ 13.5 g/t Au)
 - KDH-05: 0.23 m @ 6.61 g/t Au

Geological Insights:

- The majority of sheeted veins trend WNW-ESE to E-W.
- Hosted within the Akuna Granodiorite/Tonalite
- Alteration: chlorite, sericite-clay, and argillic zones associated with higher-grade mineralization
- Gold associated with As, Sb, Pb, Zn, Bi



Anteruno Key Drill Intercepts

Hole ID	From (m)	To (m)	Interval (m)	Gold (g/t)	Silver (g/t)	Copper g/t)
KDH-01	32.60	32.80	0.20	2.60	19.50	0.03
KDH-02A	65.80	66.83	1.03	1.65	62.60	0.12
KDH-03	51.78	52.87	1.09	2.30	17.40	0.01
KDH-03	82.47	85.60	3.13	3.67	10.78	0.01
Including	84.46	85.17	0.71	13.50	23.80	0.02
KDH-04	122.00	122.30	0.30	2.57	3.67	0.24
KDH-05	62.52	62.75	0.23	6.61	**	**

* Additional drilling is required to determine true widths.

** Assays pending.

¹ See Company news release dated April 1, 2025

Kesar – Hampore/Fufunambi: Drill Program¹

Overview

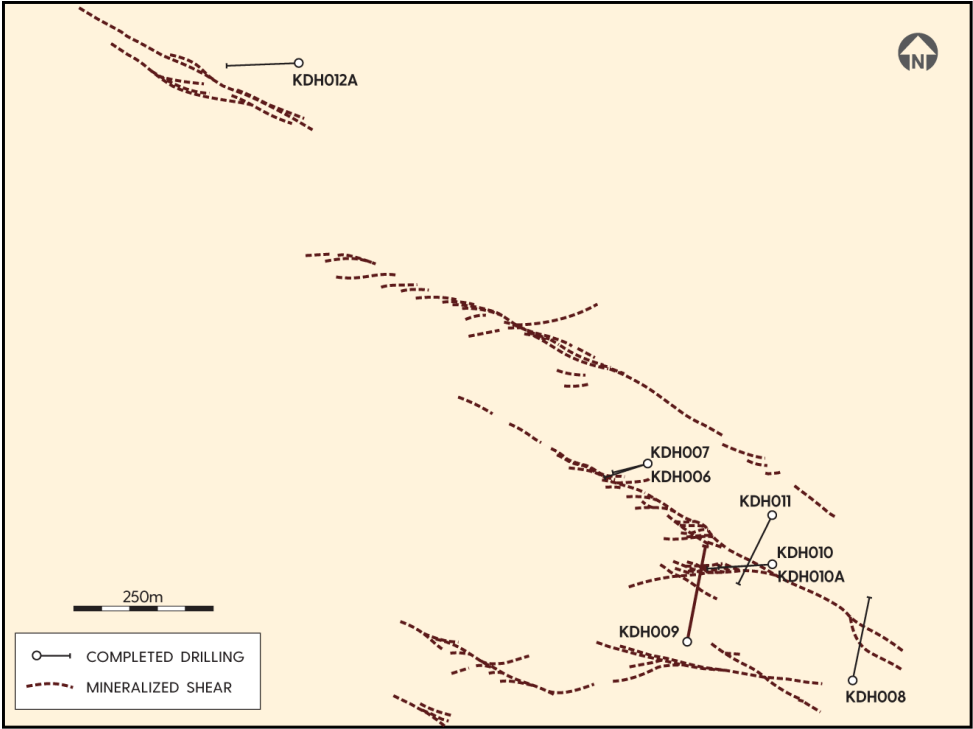
- 7 holes drilled totaling 2,112 meters
- Targeting alteration and veining with a focus along metasedimentary and granodiorite contacts

Highlights:

- All drill holes intersected gold-bearing intervals
- Best intercepts include:
 - KDH007: 2.76 m @ 1/34 g/t Au. Incl 0.20 m @ 10.10 g/t Au
 - KDH008: 1.00 m @ 2.59 g/t Au and 1.68 m @ 1.61 g/t Au incl. 0.38 m @ 4.49 g/t Au
 - KDH011: 0.73m m @ 4.03 g/t Au

Geological Insights:

- Strong structural control with NW-SE fault zones and secondary E-W trending structures
- Intense alteration (chlorite, sericite-clay, and argillic) associated to vein selvage with broader envelopes at meta-sedimentary-granodiorite contacts.
- Anomalous Ag (up to 118 g/t Ag) and Cu (up to 0.17% Cu) associated with Au



Hampore/Fufunambi Key Drill Intercepts

Hole ID	From (m)	To (m)	Interval (m)	Gold (g/t)	Silver (g/t)	Copper g/t)
KDH-06	26.8	27.45	0.65	3.85	39.8	0.01
KDH-06	73.72	74.8	1.08	1.47	118	0.17
KDH-07	47.8	50.56	2.76	1.34	1.28	0.11
Including	47.8	48	0.2	10.1	1.87	0.03
KDH-08	35.4	36.4	1	2.59	4.9	0.01
KDH-08	183.32	185	1.68	1.78	10.9	0.01
Including	183.32	183.7	0.38	5.25	32.5	0.01
KDH-09	47.5	48	0.5	2.21	95.9	0.13
KDH-09	82.83	83.13	0.3	1.39	24.2	0.02
KDH-09	83.3	83.7	0.4	1.28	91.8	0.03
KDH-09	144.68	145	0.32	4.86	115	0.04
KDH-11	183.85	184.58	0.73	4.03	**	**
Including	183.85	184.14	0.29	9.08	**	**

** denotes reassays not received

¹ See Company news release dated April 1, 2025



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