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GREAT PACIFIC
GOLD CORP

Leading Gold-Copper Development in Papua New Guinea

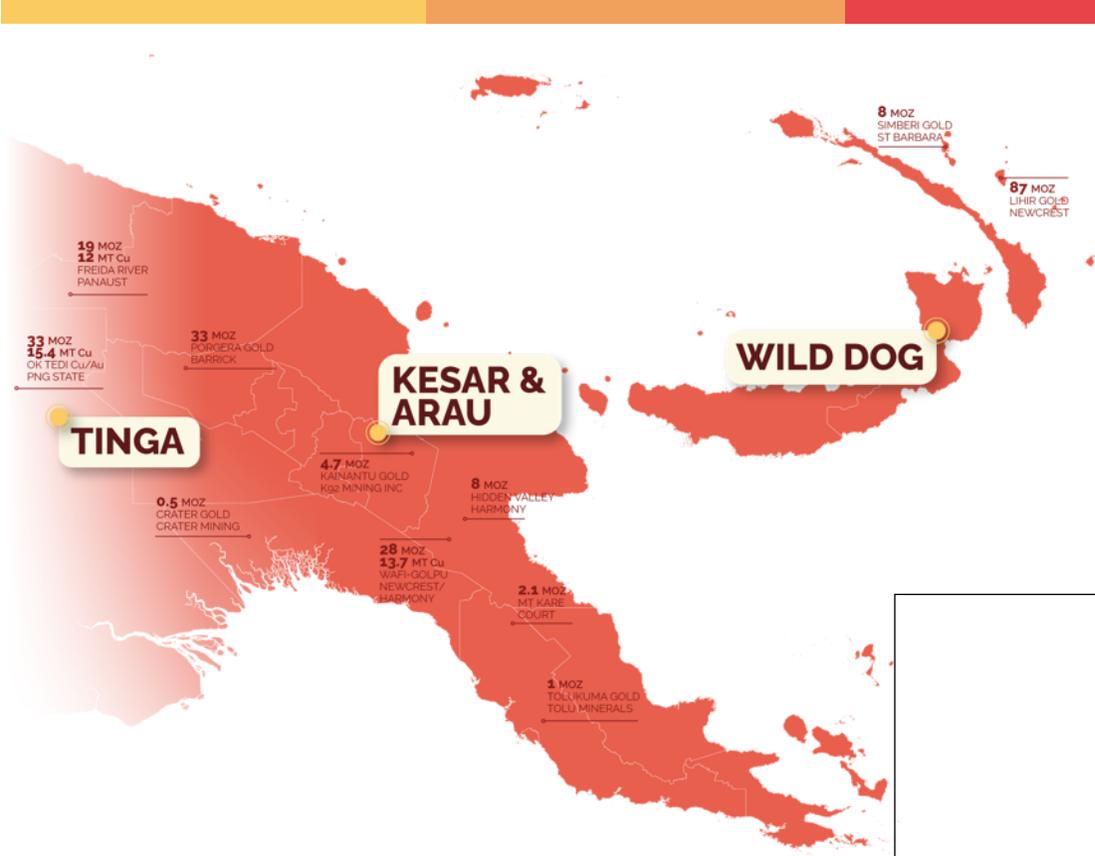
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The potential quantity and grade of any exploration target in this presentation is conceptual in nature, there has been insufficient exploration to define a mineral resource and it is uncertain if further exploration will result in the exploration target being delineated as a mineral resource. Mineralization hosted on adjacent and/or nearby and/or geologically similar properties is not necessarily indicative of mineralization hosted on the Company’s property.

The technical information disclosed presentation has been reviewed and approved by Callum Spink, the Company’s Vice President, Exploration, who is a member of the Australian Institute of Geoscientists, MAIG, and a Qualified Person as defined by National Instrument NI 43-101 Standards of Disclosure for Mineral Projects.



1

WILD DOG
Fully-Funded, Robust Drill Program

2

KESAR & ARAU
Strategically Positioned Projects

3

WALHALLA
1:1 Spinout Shareholder Opportunity

Site Visit Itinerary

Friday, 24 October 2025

07:00 – 09:00 | Charter flight from Port Moresby to Kokopo, ENB. Arrival at Kokopo Airport.

09:15 – 10:30 | Drive to site.

10:30 – 11:30 | Camp and core shed overview, meet the team, logistics overview (with refreshments)

11:30 – 12:00 | Drive from Rieit to Wild Dog site

12:00 – 14:00 | Site visit: drill rig, Historic Pit, Kavasuki, Magiabe, and other key areas

14:00 – 14:30 | Return to Rieit core shed

14:30 – 15:00 | Geology and core review, detailed discussion.

15:00 – 16:20 | Drive to Rabaul, followed by drinks and canapés at Susie's House

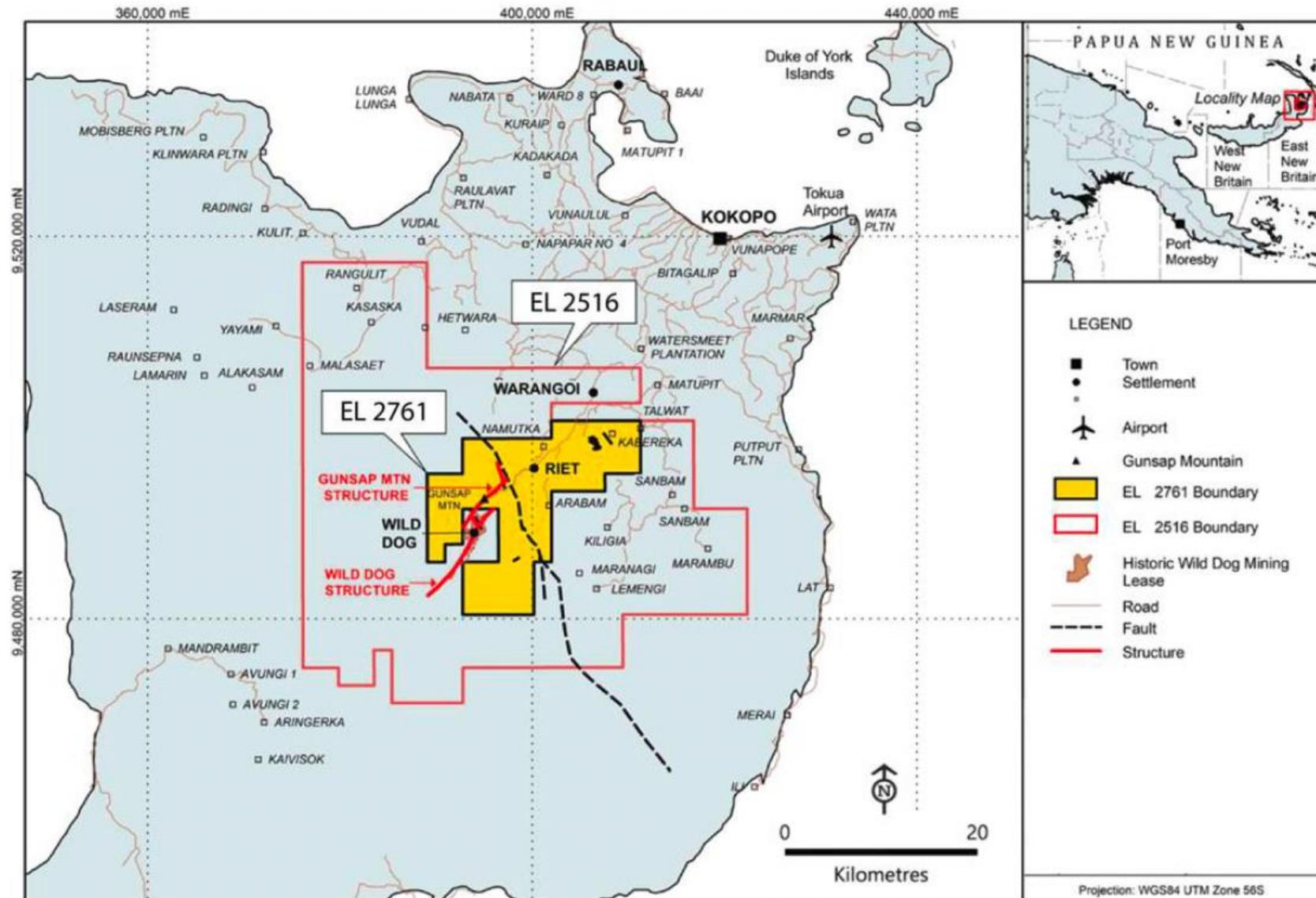
18:15 | Check in Rabaul Hotel

19:00 | Dinner at Rabaul Hotel

Saturday, 25 October 2025

07:00 – 08:15 | Breakfast meeting at Rabaul Hotel (presentation on Kesar, with core viewing)

08:15 – 09:30 | Drive to Kokopo – Depart for Port Moresby



WILD DOG

Project Overview

- **District-scale land package:** Over 1,400km² located in East New Britain, PNG
- **High-grade:** Current diamond drilling program returning high-grade Au-Cu intercepts from epithermal Sinivit Target
- **Large-Scale:** >15km strike length with +1,000 meters of depth potential
- **Porphyry Potential:** Magiabe Porphyry highlighted with geophysics: Wafi-Golpu analogy
- **Access to Infrastructure:** Excellent location to build a mine

Location

Island of New Britain, PNG



Deep water port of Rabaul located approx. 50km from Wild Dog – access via 12km sealed project road & 38km paved public highway

 Rabaul Port

Kokopo

 Tokua Airport

Multiple daily commercial air flights to Port Moresby from Tokua Airport, 45km from site

 Warangoi Hydropower Station

EL2761

EL2516

Sinivit

EAST NEW BRITAIN



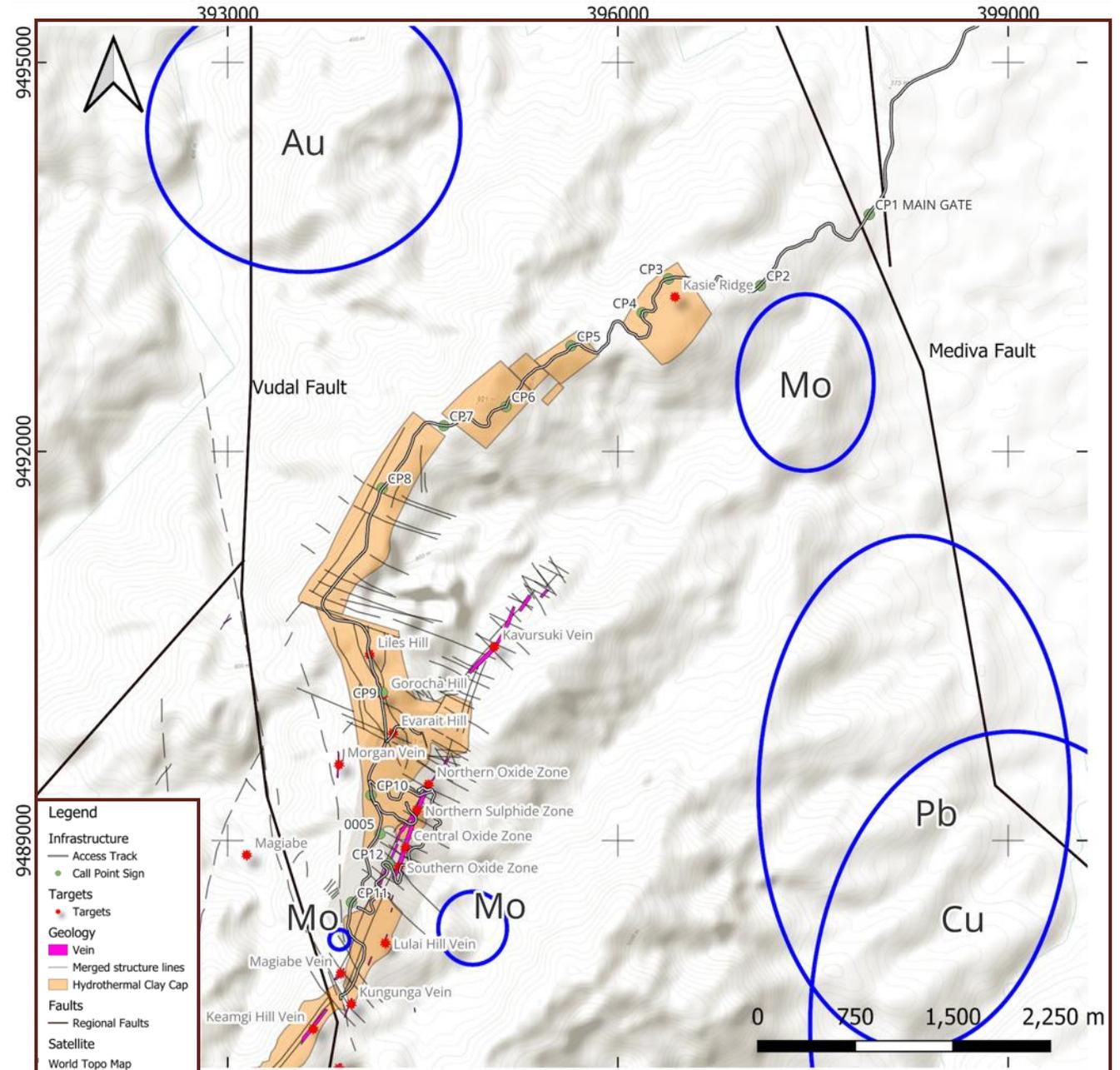
Successful project kick-off in March 2025 - over 5,000 people in attendance, with support from local, provincial and federal governments & landowners



Warnangoi hydro electric power station – located on Warangoi River, approx. 20km from site

Road to Wild Dog - Points of Interest

- **Wild Dog Structure:** Road from Riet to the Sinivit historic open pit traverses along the Wild Dog structure from NW to SE.
- **Clay alteration:** Note strong hydrothermal clay/argillic alteration along road cuttings.
- **Geochemical anomalism beyond main structure:** Blue circles denote soil geochemical anomalism from historic sampling



History of the Wild Dog Project

Early Discoveries and Initial Exploration (1940s–1980s)

- **1942** – First recorded mineralization at Sinivit.
- **1983 (Esso PNG)** – Wild Dog gold deposit discovered, identifying epithermal-style mineralization.

Major Exploration and Resource Development (1989–2004)

- **1989–1992 (Highlands Gold)** – Extensive trenching, sampling, and drilling.
- **1995 (Macmin PNG)** – Resource definition and metallurgical testing.
- **2004** – A feasibility study confirms potential for small-scale mining/VAT leaching.

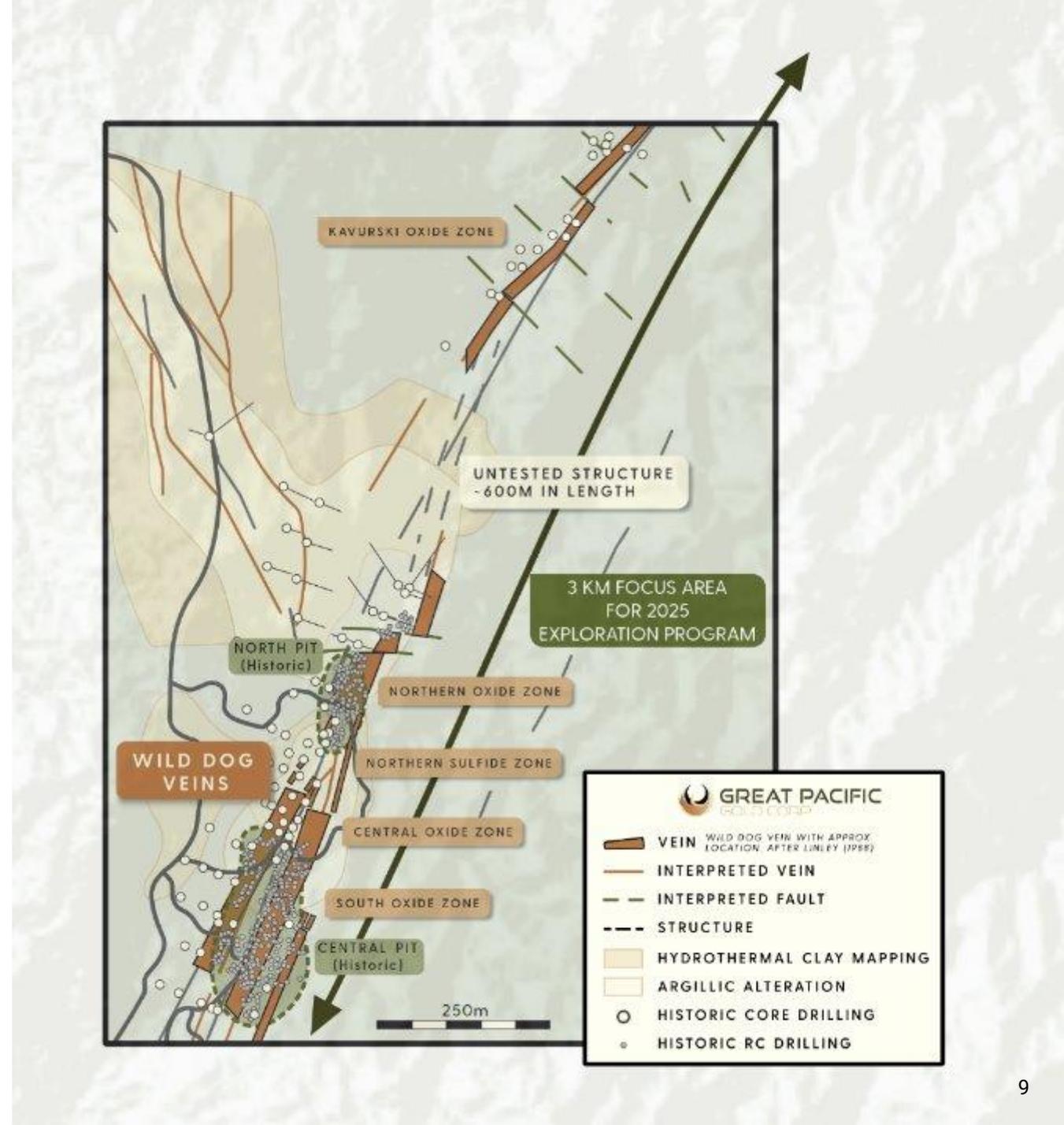
Mining and Operational Challenges (2008–2014)

- **2008** – Open-pit mining begins at Sinivit, targeting shallow oxide ore.
- **2009–2013** – Operational challenges including poor gold recovery and processing inefficiencies.
- **2014** – Mining ceases as the operation becomes economically unviable.



Wild Dog Focus Area

- **2025 exploration focus:** Historic open pits situated along highly prospective ~3km section of Wild Dog Vein structure
- **Historic high-grade gold production:** Historic small-scale mining targeted high-grade epithermal near-surface oxide material.
- **Open along strike and at depth:** Mineralization remains open along strike and at depth with deeper sulphide mineralization below oxide zone largely un-explored
- **Large-scale hydrothermal system:** Intense and pervasive alteration and brecciation suggests large hydrothermal system well beyond historic open pit footprint
- **Multiple mineralized structures evident:** Multiple mineralized splay perpendicular to vein structure trending east towards zone of hydrothermal fluid flow



Wild Dog Focus Area

- Historical data includes soil sampling, rock sampling, trenching and drilling over limited amounts of the exploration area (mostly around historic open pit)
- Wild Dog project area extensively mapped – not incorporated into subsequent exploration programs/production
- Historical drilling intercepts¹ in the Wild Dog prospect area epithermal vein structure include:

90WDD086	11.3m	@	16.22 g/t Au	0.34% Cu
87WDD045	2.85m	@	16.94 g/t Au	3.21% Cu
85WDD014	5.25m	@	9.79 g/t Au	1.10% Cu
87WDD040A	13.5m	@	8.56 g/t Au	0.30% Cu
87WDD051	6.05m	@	7.29 g/t Au	0.20% Cu

- Historic stockpiles near the Wild Dog prospect area returned bonanza grades, including:
 - Sample 30-104 - **242 g/t Au, 601 g/t Ag and 9.52% Cu**
 - Sample 68-001 - **123 g/t Au, 350 g/t Ag and 11.0% Cu**



Sinivit Open-Pit



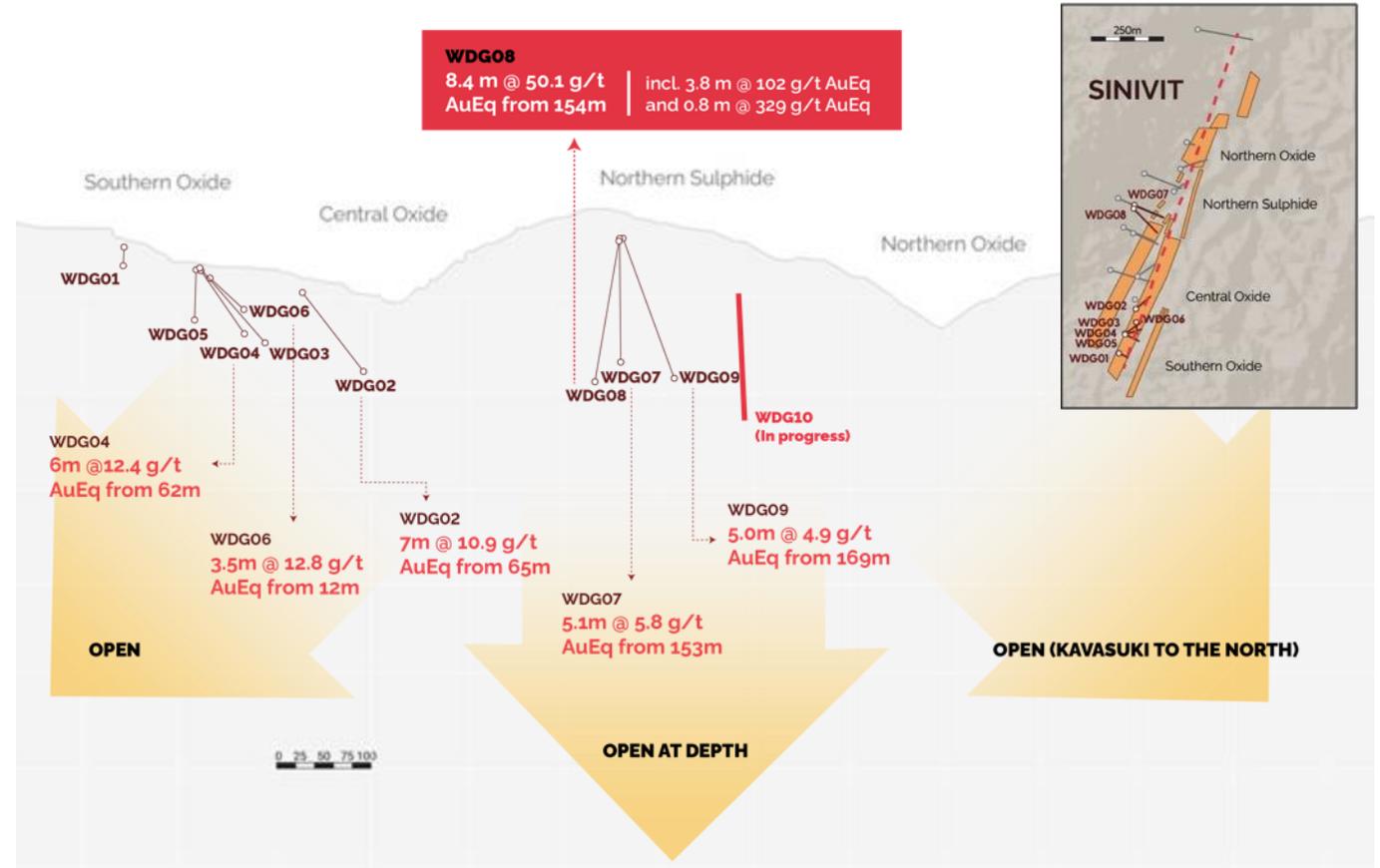
Panoramic photo of Wild Dog open pit (facing south) with lithological contacts/alteration/structures marked
See appendix for assay table and individual sample locations and related photos

Wild Dog Open Pit Assay Results

SampleID	Easting WGS 84	Northing WGS 84	mRL	Description/Geology	Channel Sample	Interval (m)	Au1 ppm	Ag ppm	Cu ppm
WDGS250027	394422	9488906	920.6	0.8m length Black silica with stage 2 qtz. Central part of larger vein	Vein 1	0.8	14.5	144	48,960
WDGS250028	394419	9488901	920.6	0.6m predominantly white quartz with some minor chalcopyrite. Part of larger vein	Vein 1	0.6	46.1	155	24,880
WDGS250029	394418	9488900	920.6	1m chalcedonic/silicified zone at the margin of vein	Vein 1	1	1.99	18	1,496
WDGS250030	394419	9488897	920.6	1.3m zone of white/grey stage 2 quartz. Part of a larger vein	Vein 2	1.3	9.85	14	847
WDGS250031	394420	9488896	920.6	0.2m zone of black silica (stage 3 quartz). Part of a larger vein	Vein 2	0.2	23.2	120	1,391
WDGS250032	394420	9488895	920.6	0.5m white grey stage 2 quartz. Part of a larger vein	Vein 2	0.5	1.66	5	322
WDGS250034	394410	9488890	920.6	1m zone of predominantly white quartz veining with limonite	NA		0.237	1	116
WDGS250035	394412	9488863	920.6	0.2m cross cutting structure with clay-qtz and thin black silica bands and grey qtz	NA		43.1	33	9,968
WDGS250036	394410	9488862	920.6	0.8m main vein with black silica, grey-white quartz with chalcocite, bornite, chrysocolla	NA		122	88	27,360
WDGS250037	394417	9488842	920.6	1m section of main vein at the end of southern pit. HW segment	Vein 3	1	3.48	20	6,327
WDGS250038	394417	9488843	920.6	1m section of main vein at the end of southern pit. Central segment	Vein 3	1	5.47	32	8,784
WDGS250039	394417	9488844	920.6	1m section of main vein at the end of southern pit. FW segment	Vein 3	1	4.81	10	3,663
WDGS250040	394417	9488921	920.6	0.9m interval Predominantly stage 1 and 2 veining	NA		0.957	1	49
WDGS250041	394418	9488938	918.6	15mm clay gouge. Trace light green mineral	NA		0.198	1	81
WDGS250042	394423	9488949	918.6	Bornite outcrop with central black silica and milky white silica	NA		1	5	34,240
WDGS250043	394428	9488951	915.3	Second portion of bornite outcrop consisting of just black silica	NA		6.46	175	72,720
WDGS250044	394419	9488954	915.3	Shallow dipping NW striking milky white quartz veining	NA		0.067	1	94

Current Program

- **Focused Program:** Diamond drilling focused on historic mining area along highly prospective, 1.5km long section of Wild Dog Vein structure – Sinivit Target
- **Expanded Program:** Maiden drill program - initiated May 2025, expanded to 28 holes, 4,500 meters diamond drilling
- **Early Success:** WDG-02 first hole intercepted main structure. WDG-04 (150m south) & WDG-07 (250m north) showed mineralization continuity
- **Open along strike & at depth:** Mineralization remains open along strike & at depth, with deeper sulphide mineralization below oxide zone, largely un-explored
- **Multiple mineralized structures evident:** Multiple mineralized splays perpendicular to vein structure trending west towards zone of hydrothermal fluid flow



WDG-02 64-67m coarse chalcopyrite and bornite



WDG-04 65.2m well-banded epithermal vein assaying 103 g/t Au



WDG-08 156m semi-massive sulphides with visible chalcopyrite and bornite

1 Drill highlights presented above are core lengths (true widths are not known at this time).

2 Gold equivalent (AuEq) exploration results are calculated using longer-term commodity prices with a copper price of US\$4.50/lb, a silver price of US\$27.50/oz and a gold price of US\$2,000/oz.

High-Grade Au-Cu Mineralization – Key Intercepts

Tray 59



Tray 60



Tray 61



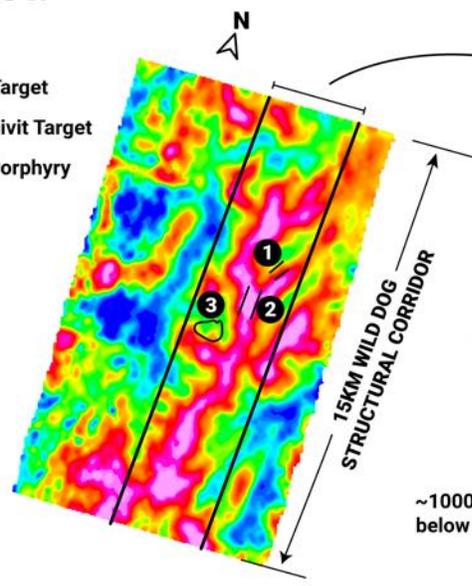
Tray 62



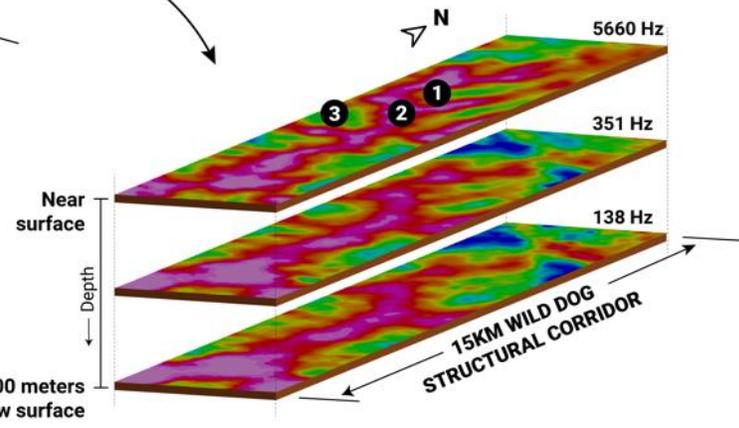
District –Scale Potential

Plan View

- 1 Kavasuki Target
- 2 1.5 km Sinivit Target
- 3 Magiabe Porphyry

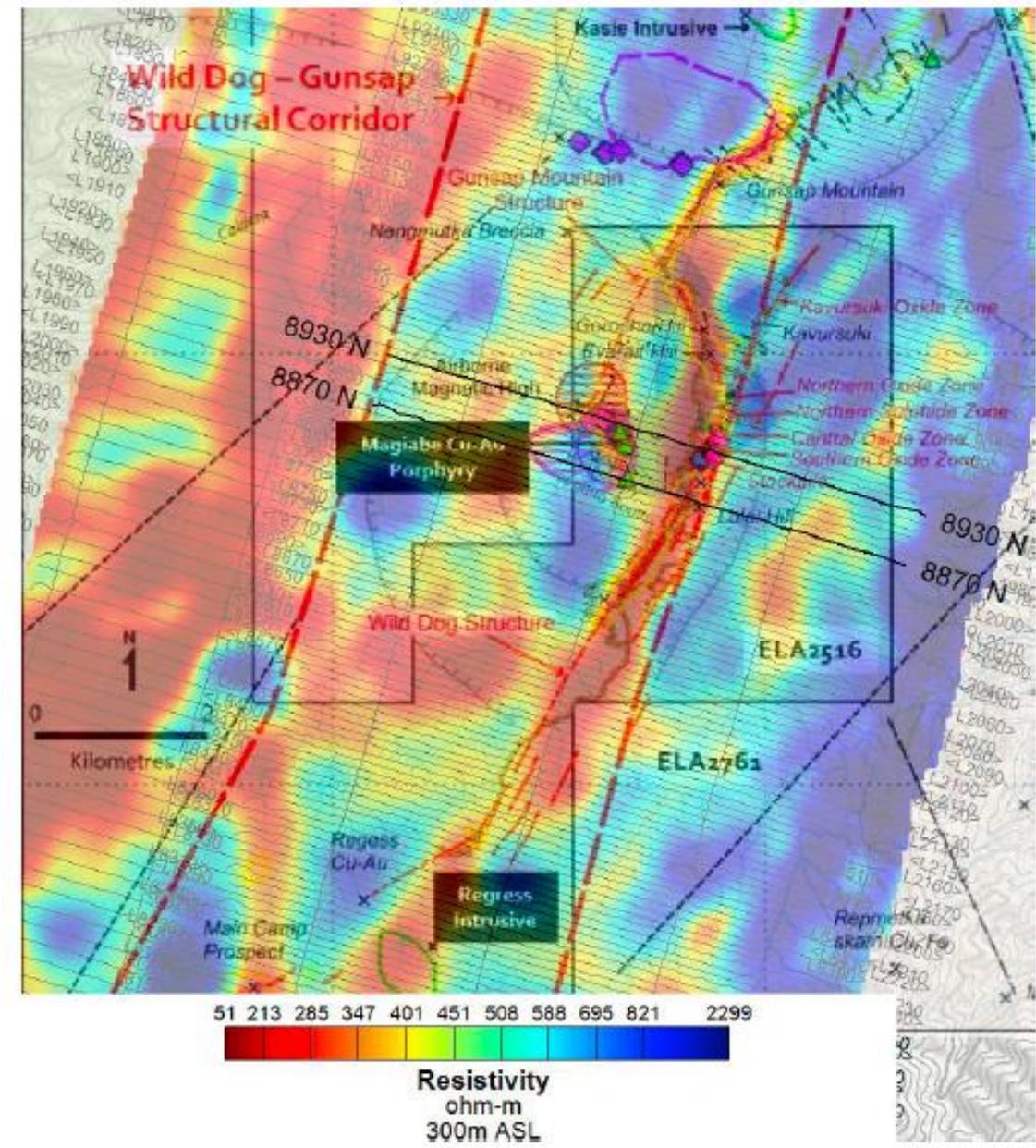


Layered View



Defined 1,000m deep structure of high-conductivity that runs over 15km highlighting main epithermal gold-copper target area

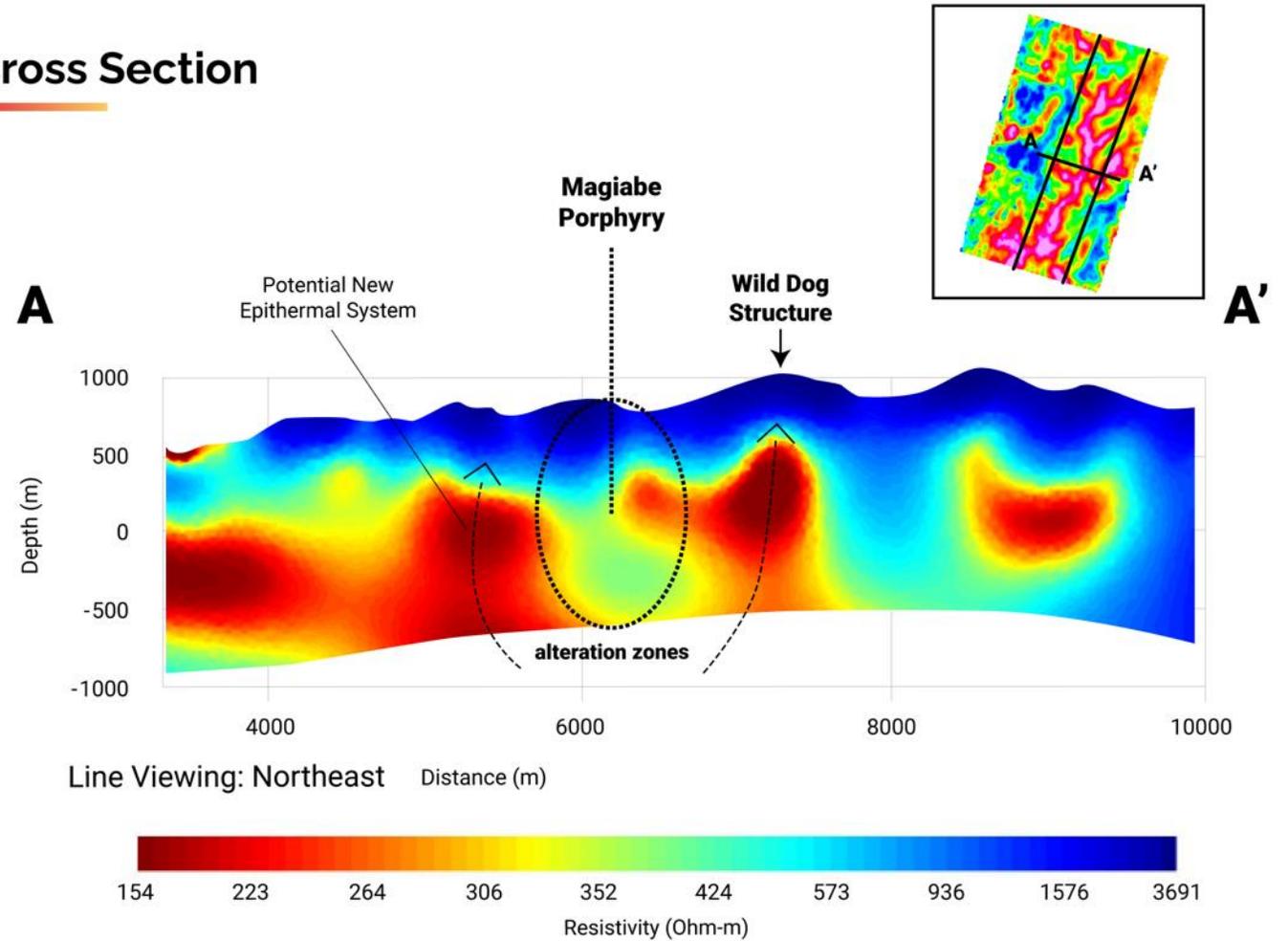
MobileMT **airborne geophysical survey completed** over 187 km²:



Magiabe Porphyry Target

- Mapping identified multiphase quartz diorite – monzonite porphyry intrusion
- Prior geophysics work (2010 3D IP survey) identified a large chargeability anomaly adjacent to & beneath Wild Dog epithermal zone, causing geologists to draw analogies to Wafi-Golpu system
- Recent MobileMT survey processed data interpreted as potassic core of a porphyry system 1,000 meters in diameter & 2,000+ meters deep
- Field work supports geophysical interpretation of Magiabe as a porphyry Cu-Au system
- Ramping up work on Magiabe in Q4 2025, including additional mapping & geochemistry for potential drill program in 2026

Cross Section



Magiabe Porphyry Float Samples Magiabe Creek February 2020



Quartz diorite intrusive with fine-grained copper sulphides – 0.12 g/t Au, 0.25% Cu, 5.6 g/t Ag and 208 ppm Mo.

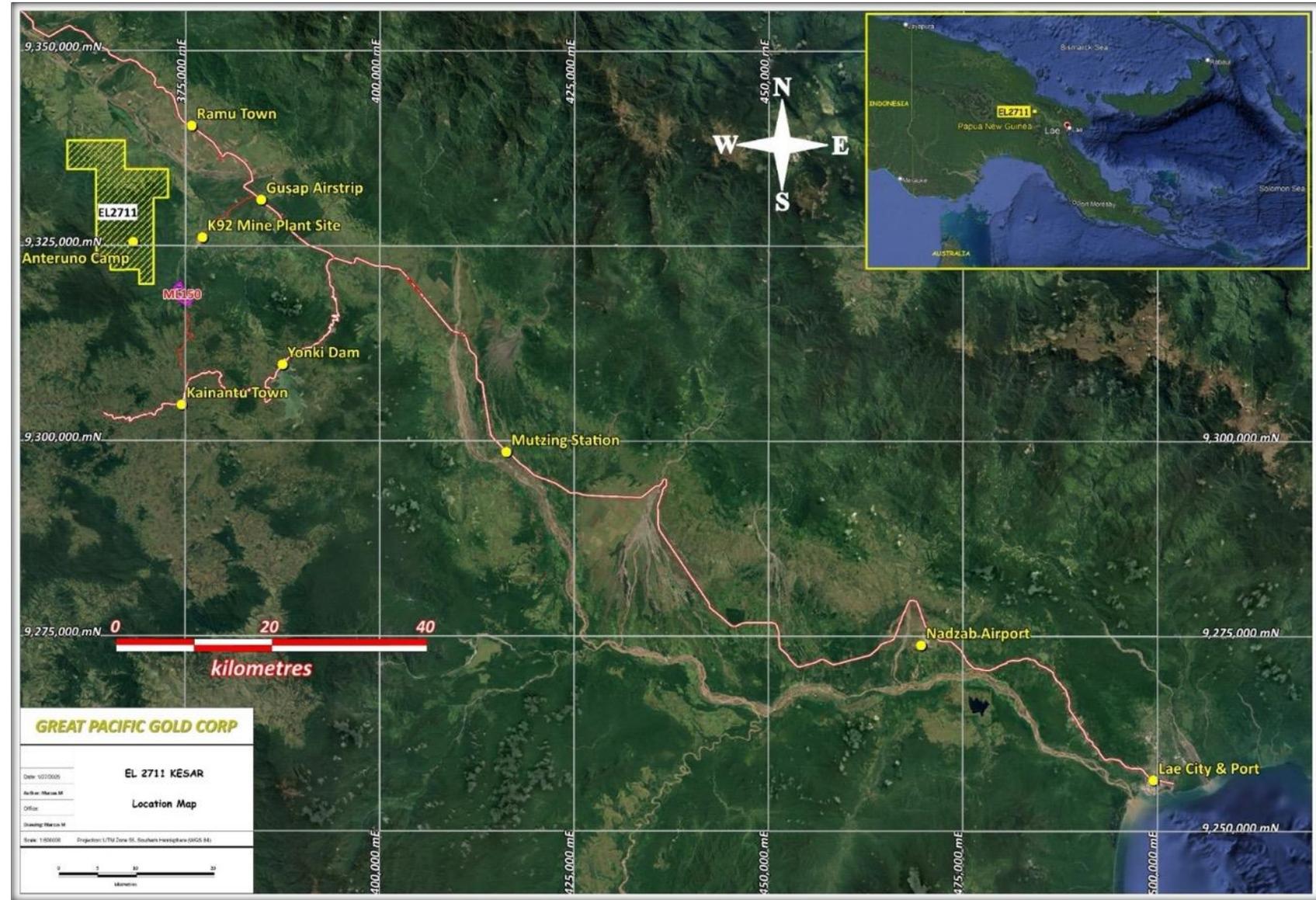


Silicified rock with fine-grained polymictic fluidized, sorted clasts of quartz diorite – 2.5 g/t Au, 124ppm Cu, 9.1 g/t Ag and 24 ppm Mo.



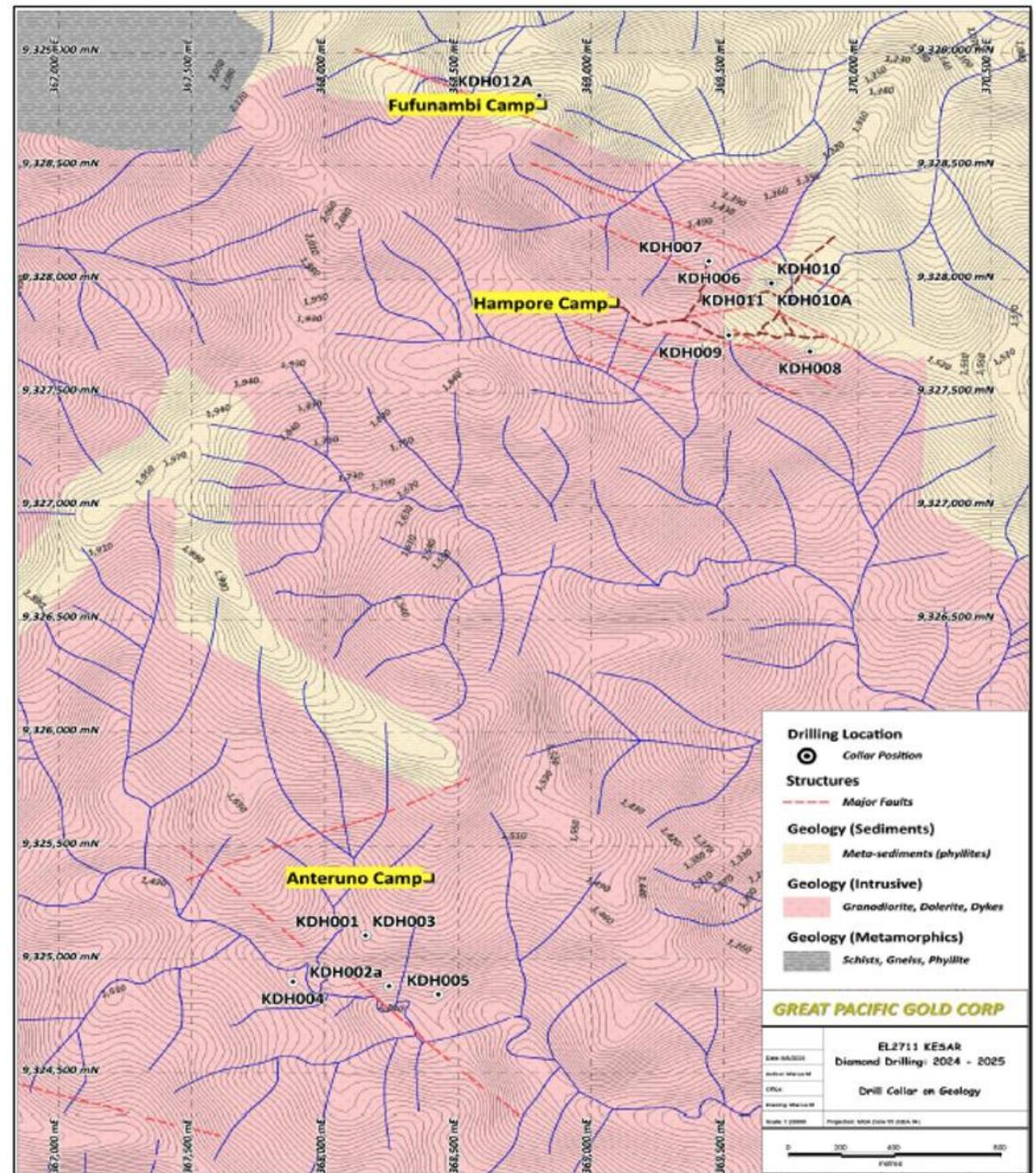
KESAR Project Overview and Location

- Located in Eastern Highlands province of PNG
- **Contiguous with K92 Mining's Kainantu** operations
- **Along strike from Kora deposit**, greenfield project with artisanal mining workings
- Originally defined by high-grade gold assays from soil, rock & chip sampling in 2024



Three Targets Tested

- **Anteruno** - diamond drill program completed Nov 2024 to Jan 2025– 5 holes, 2,100 meters, 1km of structural corridor tested
- **Hampore** - diamond drill program completed Feb to April 2025 – 7 holes, 1,510 meters
- **Fufunambi** - drilling completed with 1 hole, 227 meters



Kesar – Anteruno Drill Program ¹

Overview

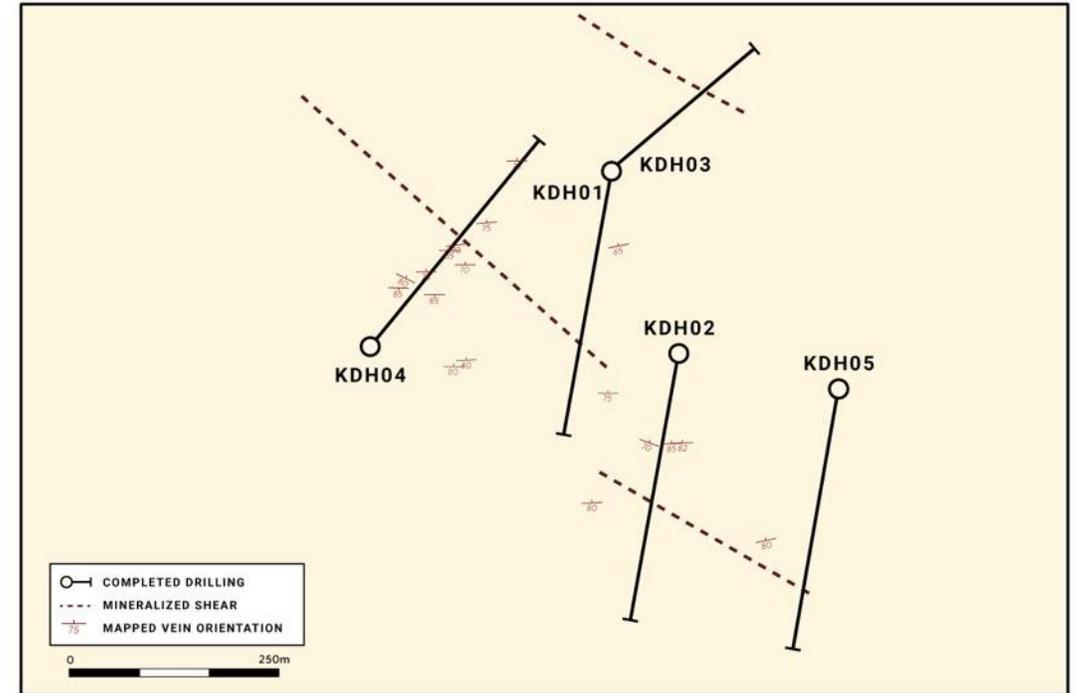
- 5 holes drilled, totaling 1,737.9 meters
- Targeting quartz-carbonate-polymetallic vein within granodiorite of the Akuna Intrusive Suite

Highlights:

- All drill holes intersected gold-bearing intervals
- Best intercepts include:
 - KDH-03: **3.13 m @ 3.67 g/t Au** (incl. **0.71 m @ 13.5 g/t Au**)
 - KDH-05: **0.23 m @ 6.61 g/t Au**

Geological Insights:

- The majority of sheeted veins trend WNW-ESE to E-W.
- Hosted within the Akuna Granodiorite/Tonalite
- Alteration: chlorite, sericite-clay, and argillic zones associated with higher-grade mineralization
- Gold associated with As, Sb, Pb, Zn, Bi



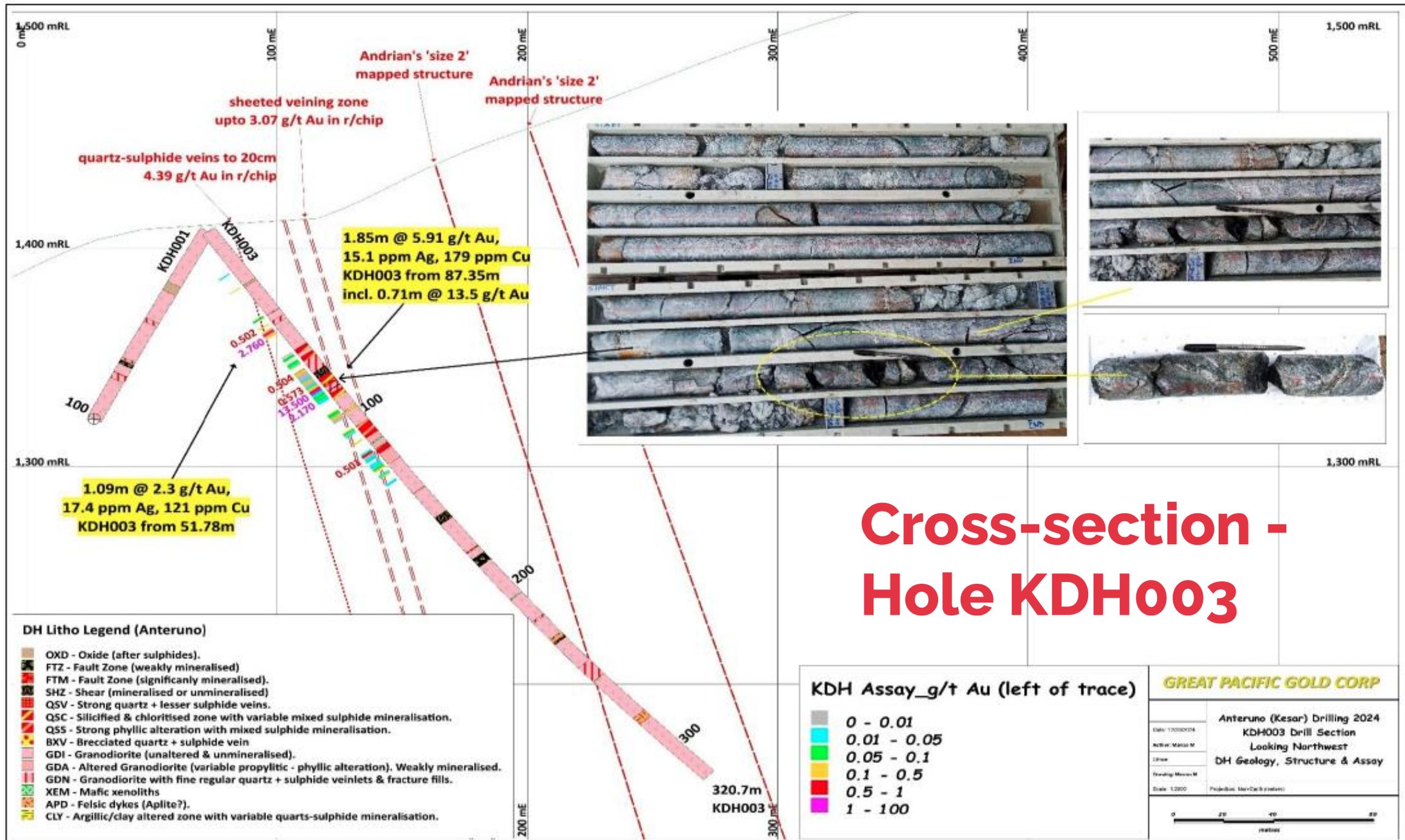
Anteruno Key Drill Intercepts

Hole ID	From (m)	To (m)	Interval (m)	Gold (g/t)	Silver (g/t)	Copper (g/t)
KDH-01	32.60	32.80	0.20	2.60	19.50	0.03
KDH-02A	65.80	66.83	1.03	1.65	62.60	0.12
KDH-03	51.78	52.87	1.09	2.30	17.40	0.01
KDH-03	82.47	85.60	3.13	3.67	10.78	0.01
Including	84.46	85.17	0.71	13.50	23.80	0.02
KDH-04	122.00	122.30	0.30	2.57	3.67	0.24
KDH-05	62.52	62.75	0.23	6.61	**	**

* Additional drilling is required to determine true widths.

** Assays pending.

¹ See Company news release dated April 1, 2025



Cross-section - Hole KDH003

DH Litho Legend (Anteruno)

- OXD - Oxide (after sulphides).
- FTZ - Fault Zone (weakly mineralised)
- FTM - Fault Zone (significantly mineralised).
- SHZ - Shear (mineralised or unmineralised)
- QSV - Strong quartz + lesser sulphide veins.
- QSC - Silicified & chloritised zone with variable mixed sulphide mineralisation.
- QSS - Strong phyllic alteration with mixed sulphide mineralisation.
- BXV - Brecciated quartz + sulphide vein
- GDI - Granodiorite (unaltered & unmineralised).
- GDA - Altered Granodiorite (variable propylitic - phyllic alteration). Weakly mineralised.
- GDN - Granodiorite with fine regular quartz + sulphide veinlets & fracture fills.
- XEM - Mafic xenoliths
- APD - Felsic dykes (Aplite?).
- CLY - Argillic/clay altered zone with variable quartz-sulphide mineralisation.

KDH Assay_g/t Au (left of trace)

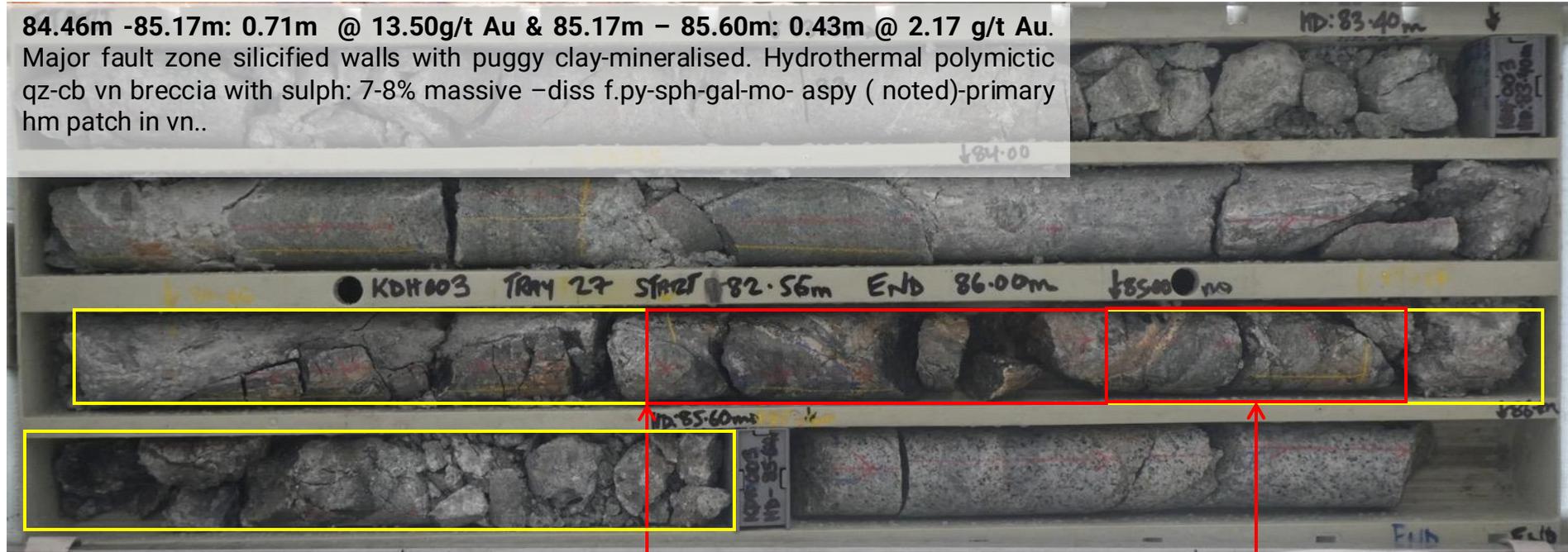
- 0 - 0.01
- 0.01 - 0.05
- 0.05 - 0.1
- 0.1 - 0.5
- 0.5 - 1
- 1 - 100

GREAT PACIFIC GOLD CORP

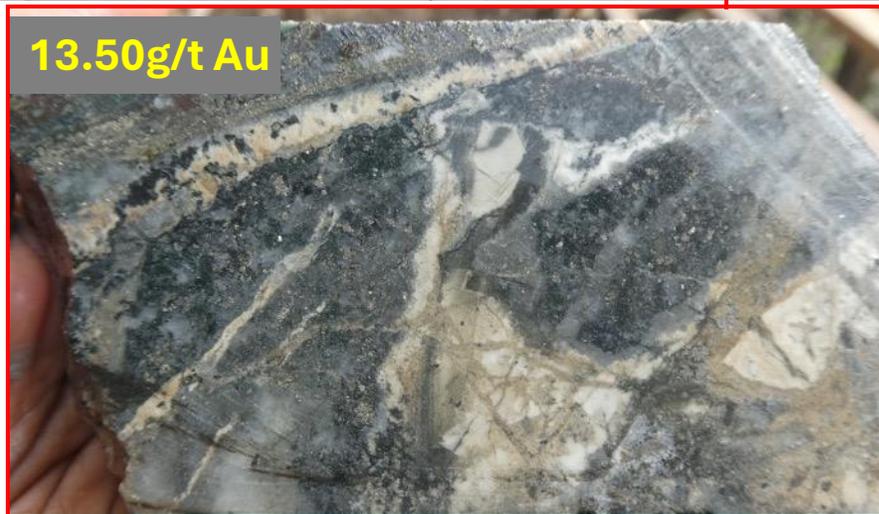
<small>UW: 17000K04</small>	Anteruno (Kesar) Drilling 2024
<small>Author: Marco M</small>	KDH003 Drill Section
<small>Line:</small>	Looking Northwest
<small>Drilling: Marco M</small>	DH Geology, Structure & Assay
<small>Scale: 1:2000</small>	<small>Projection: Mercator system</small>



84.46m -85.17m: 0.71m @ 13.50g/t Au & 85.17m - 85.60m: 0.43m @ 2.17 g/t Au.
 Major fault zone silicified walls with puggy clay-mineralised. Hydrothermal polymictic qz-cb vn breccia with sulph: 7-8% massive -diss f.py-sph-gal-mo- aspy (noted)-primary hm patch in vn..



Anteruno Highlights - Hole KDH003



Kesar – Hampore/Fufunambi: Drill Program ¹

Overview

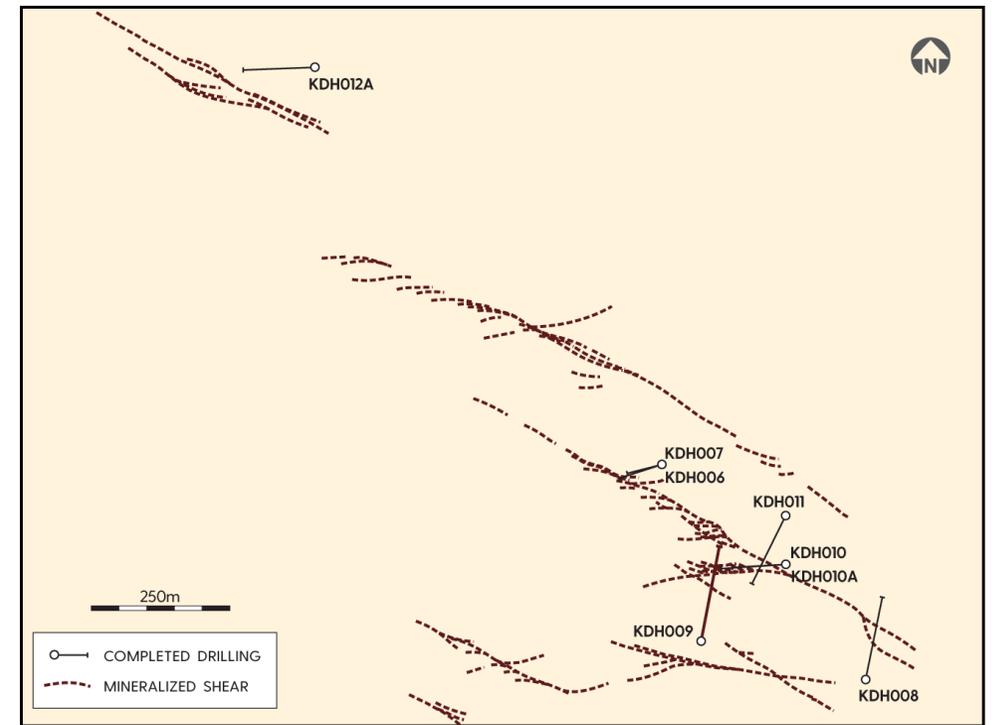
- 7 holes drilled totaling 2,112 meters
- Targeting alteration and veining with a focus along metasedimentary and granodiorite contacts

Highlights:

- All drill holes intersected gold-bearing intervals
- Best intercepts include:
 - KDH007: **2.76 m @ 1/34 g/t** Au. Incl **0.20 m @ 10.10 g/t** Au
 - KDH008: **1.00 m @ 2.59 g/t** Au and **1.68 m @ 1.61 g/t** Au incl. **0.38 m @ 4.49 g/t** Au
 - KDH011: **0.73m m @ 4.03 g/t** Au

Geological Insights:

- Strong structural control with NW-SE fault zones and secondary E-W trending structures
- Intense alteration (chlorite, sericite-clay, and argillic) associated to vein selvage with broader envelopes at meta-sedimentary-granodiorite contacts.
- Anomalous Ag (up to 118 g/t Ag) and Cu (up to 0.17% Cu) associated with Au



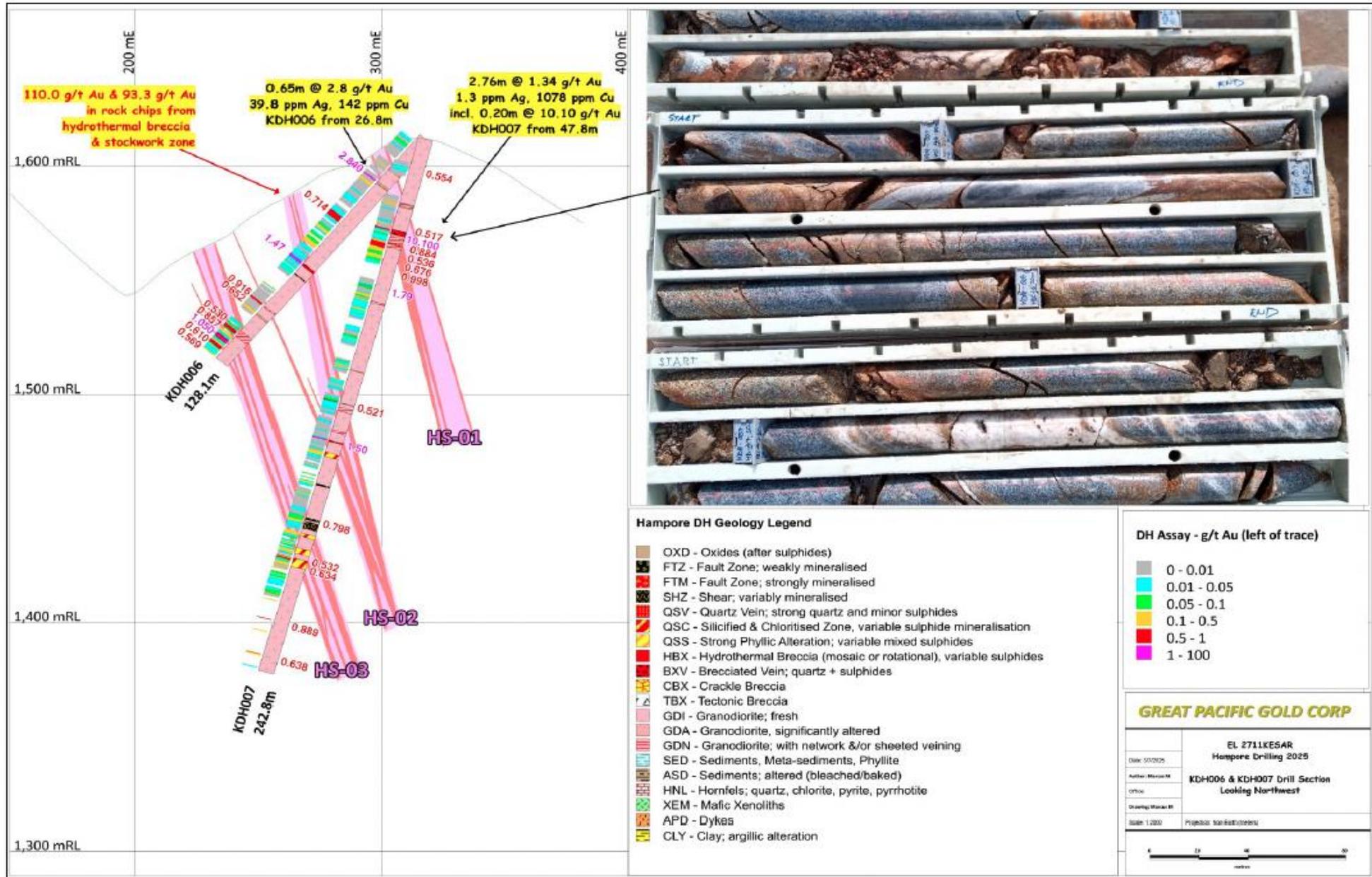
Hampore/Fufunambi Key Drill Intercepts

Hole ID	From (m)	To (m)	Interval (m)	Gold (g/t)	Silver (g/t)	Copper (g/t)
KDH-06	26.8	27.45	0.65	3.85	39.8	0.01
KDH-06	73.72	74.8	1.08	1.47	118	0.17
KDH-07	47.8	50.56	2.76	1.34	1.28	0.11
Including	47.8	48	0.2	10.1	1.87	0.03
KDH-08	35.4	36.4	1	2.59	4.9	0.01
KDH-08	183.32	185	1.68	1.78	10.9	0.01
Including	183.32	183.7	0.38	5.25	32.5	0.01
KDH-09	47.5	48	0.5	2.21	95.9	0.13
KDH-09	82.83	83.13	0.3	1.39	24.2	0.02
KDH-09	83.3	83.7	0.4	1.28	91.8	0.03
KDH-09	144.68	145	0.32	4.86	115	0.04
KDH-11	183.85	184.58	0.73	4.03	**	**
Including	183.85	184.14	0.29	9.08	**	**

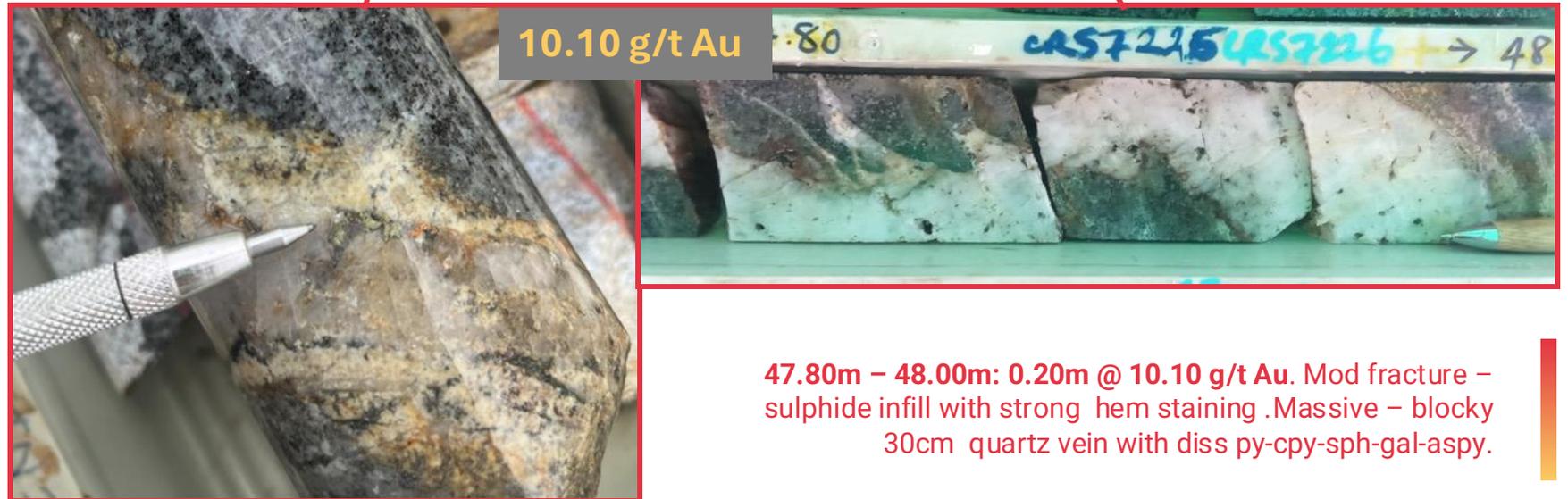
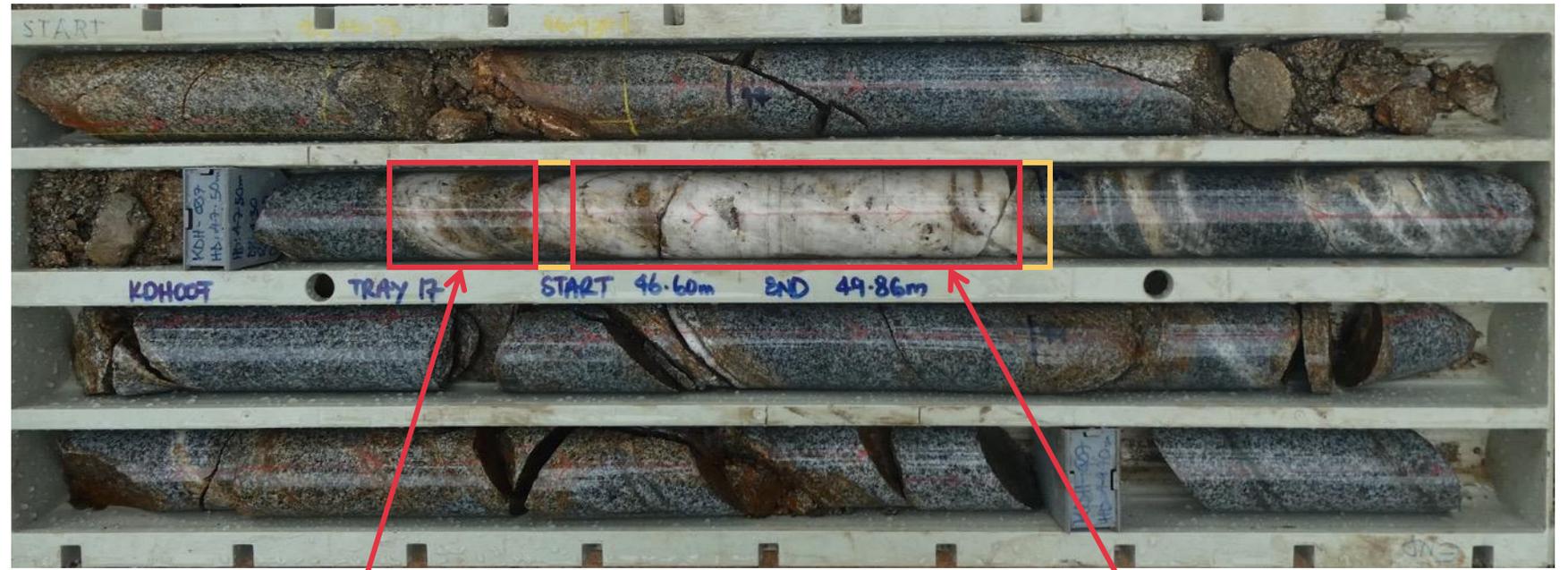
** denotes reassays not received

¹ See Company news release dated April 1, 2025

Cross-section - Hole KDH006 and KDH007



Hampore / Fufunambi Highlights: Hole KDHo07



47.80m – 48.00m: 0.20m @ 10.10 g/t Au. Mod fracture – sulphide infill with strong hem staining. Massive – blocky 30cm quartz vein with diss py-cpy-sph-gal-asp.

Geophysics ¹

Survey:

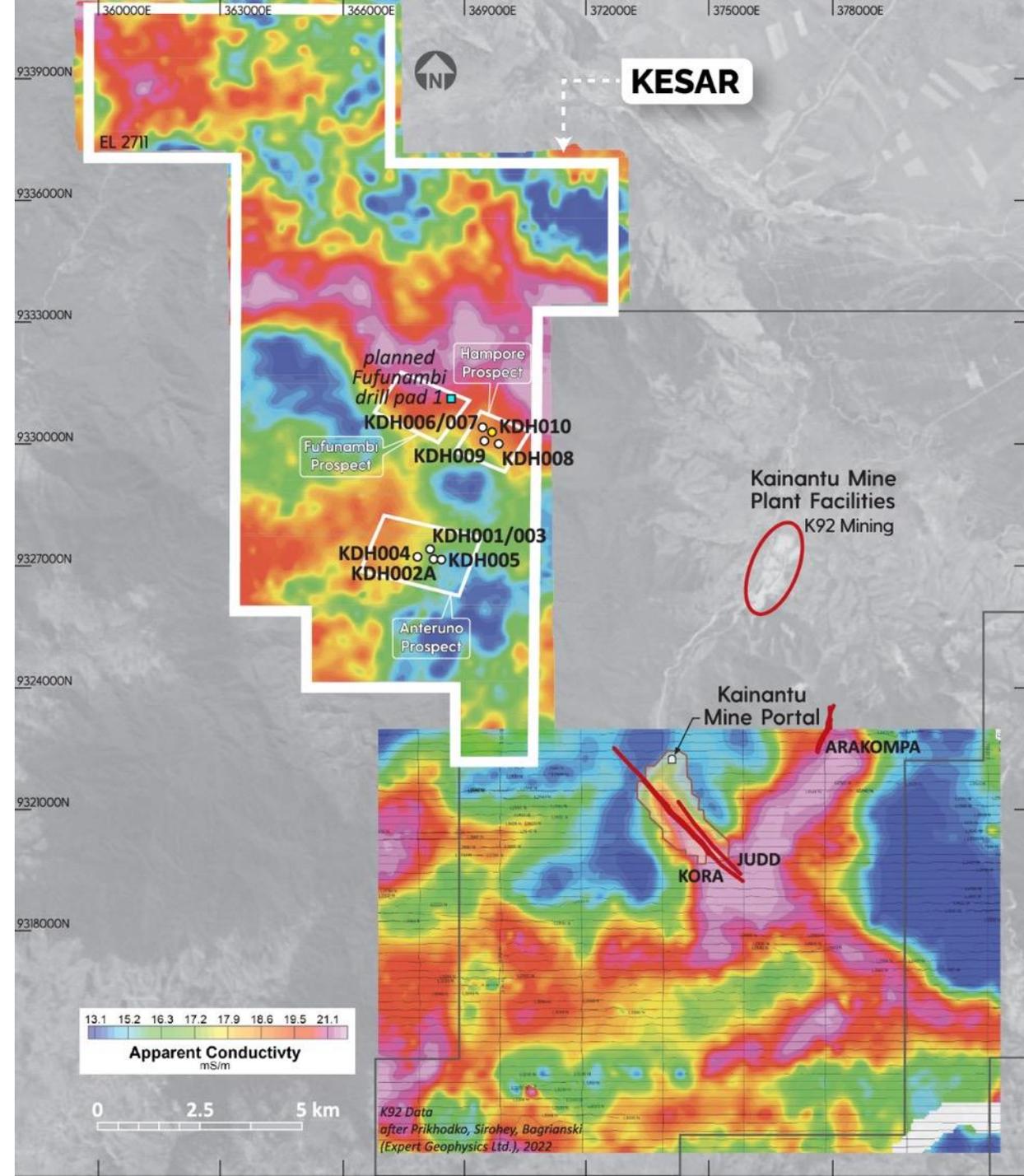
- Mobile Magnetotelluric (MobileMT) survey completed across full tenement
- High-resolution 100m line spacing over priority zones

Key Outcomes:

- Identified extensive network of deep structures connected to Hampore & Fufunambi anomalies
- Structural trends and scale are comparable to nearby K92 Mining

Apparent Conductivity Map at 86 Hz
 (Source of K92 information: *Exploration for deep gold bearing structures with natural field airborne electromagnetics; A Prikhodko, A Sirohey, A Bagrianski; Extended Abstracts – 17th SAGA Biennial Conference & Exhibition 2022.*)

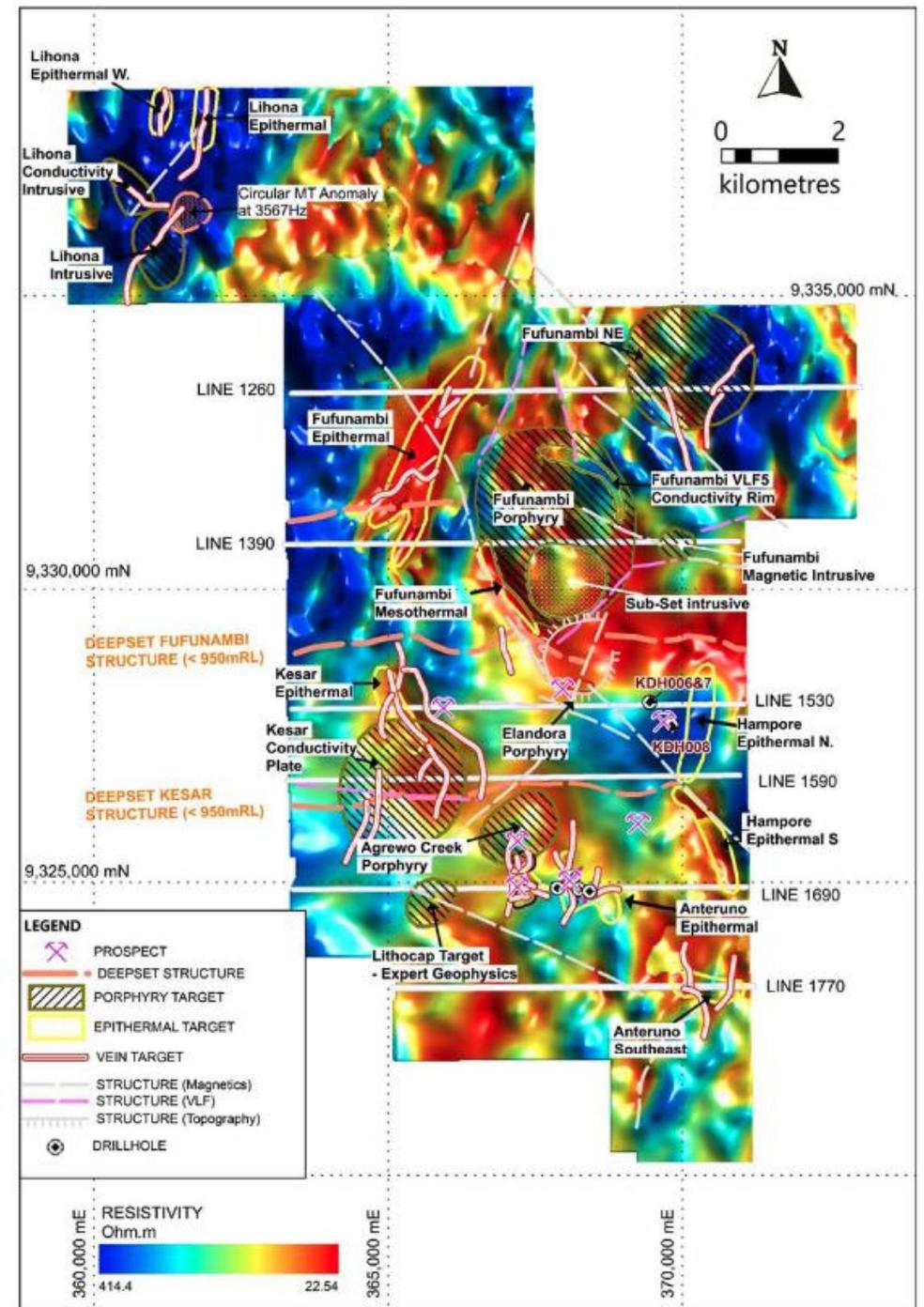
¹ See Company news release dated April 1, 2025



Target Generation Underway

Next Steps:

- Advanced interpretation underway
- Hampore and Fufunambi drill combined with geophysics to guide fieldwork during balance of 2025
- Phase II drill program expected 2026



**Our values shape how we work, lead and grow - together
To come together. We all work together.**

Olgeta i sef em as tingting

SAFETY IS OUR
TOP PRIORITY

O

Gutpela pasin na tok tru

WE ACT WITH
HONESTY & INTEGRITY

L G

Tingting niupela na save

WE USE INNOVATION
& KNOWLEDGE

E T

A

Lukautim basgraun na komiuniti

WE CARE FOR LAND
AND LOCAL PEOPLE

Ekselens na wok strong

WE AIM FOR EXCELLENCE
IN ALL WE DO

Apliftim olgeta

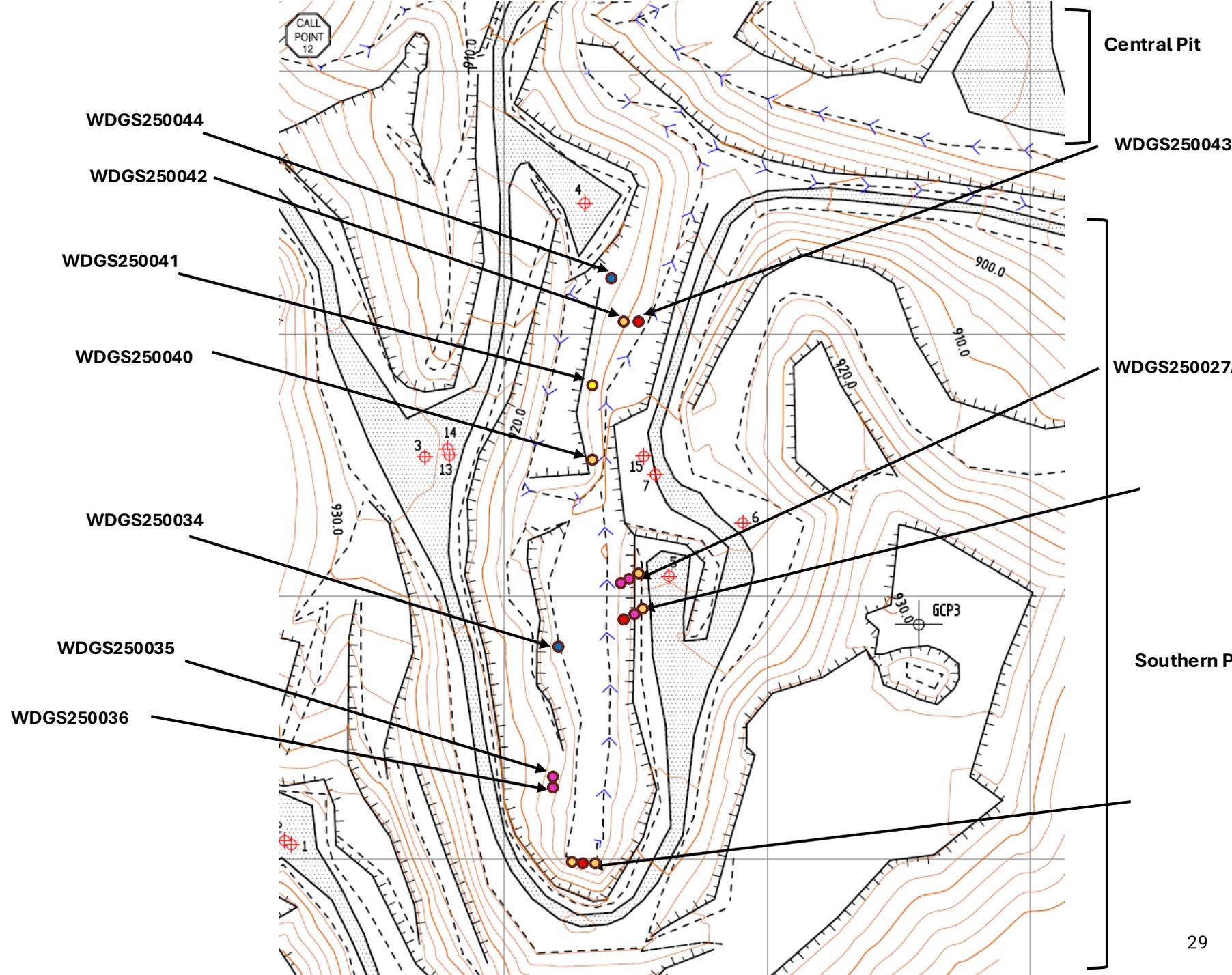
WE UPLIFT &
EMPOWER EVERYONE



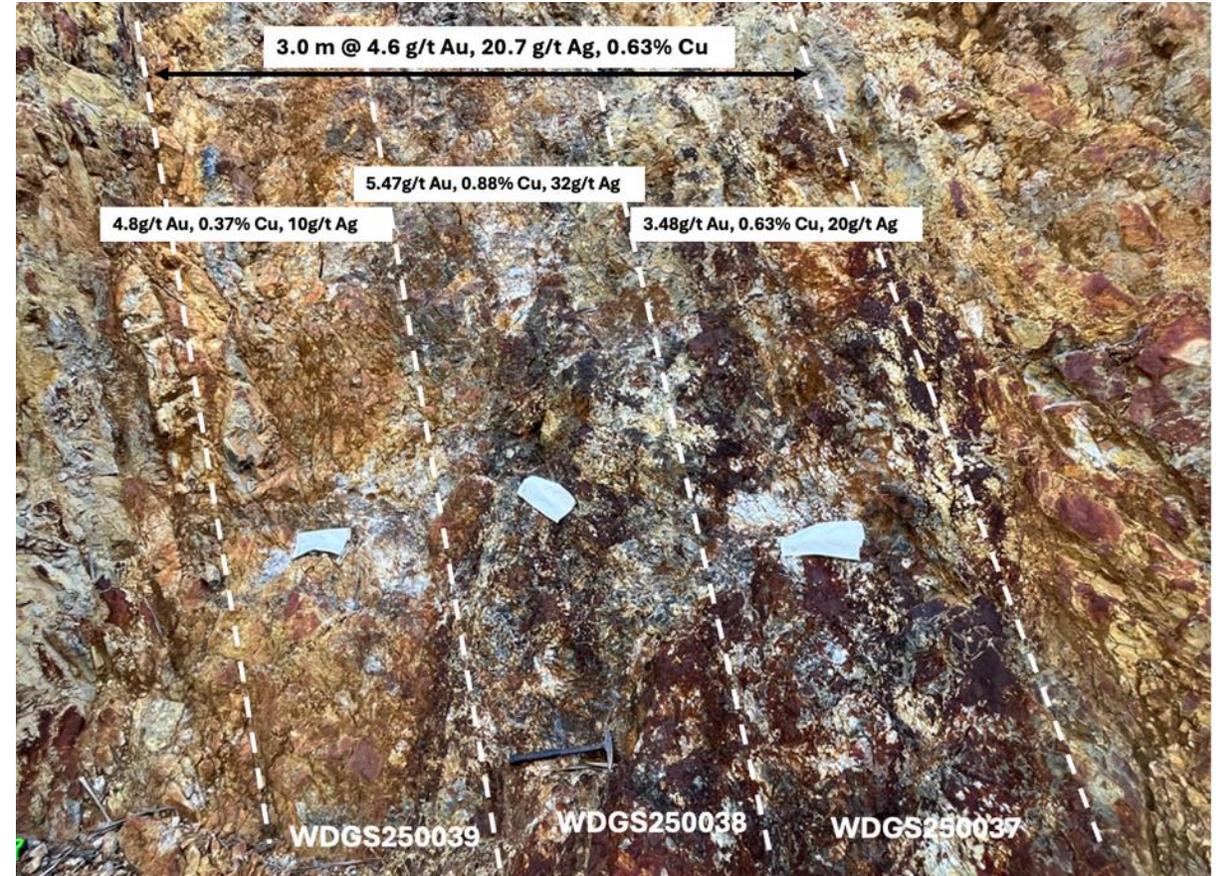
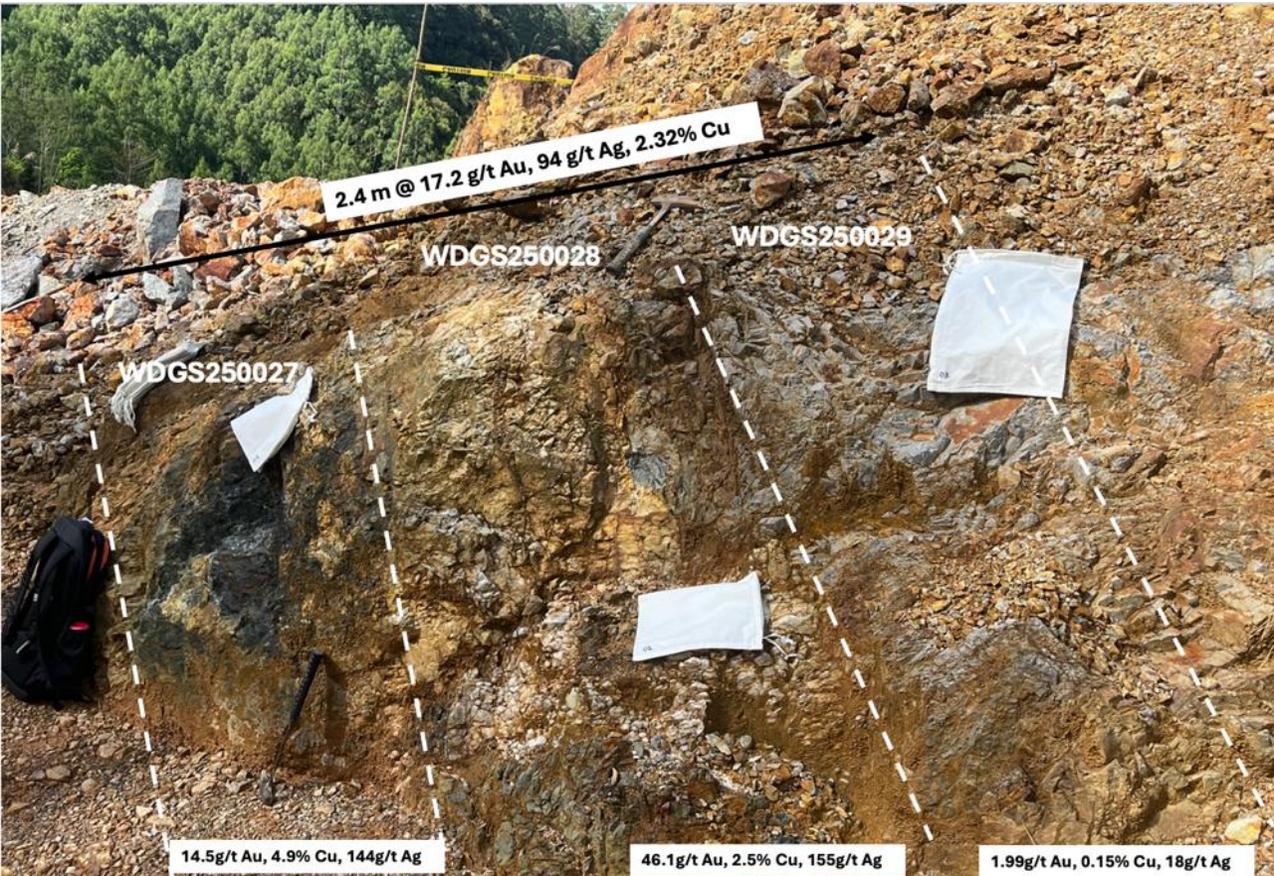
Appendix



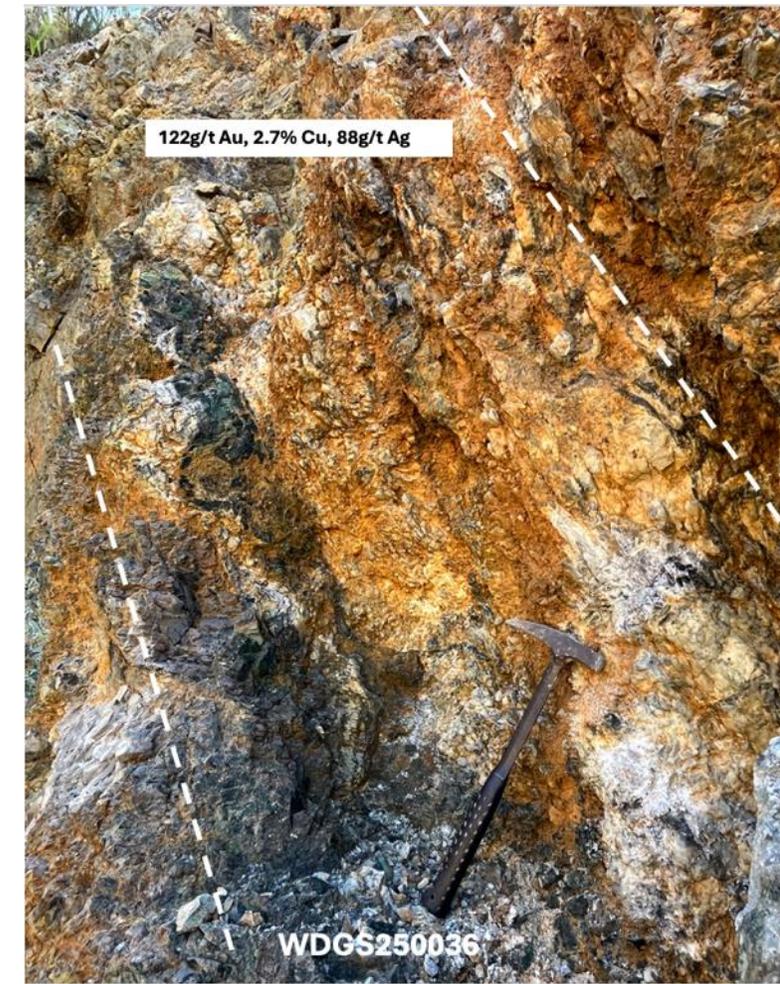
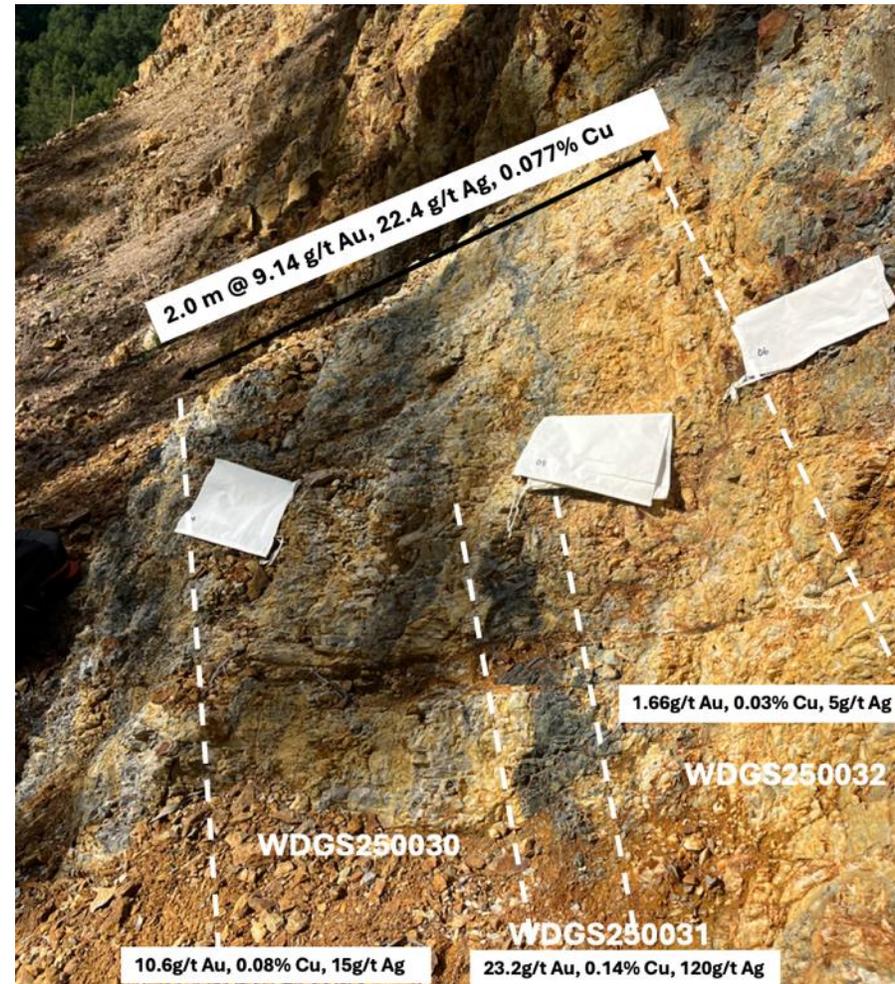
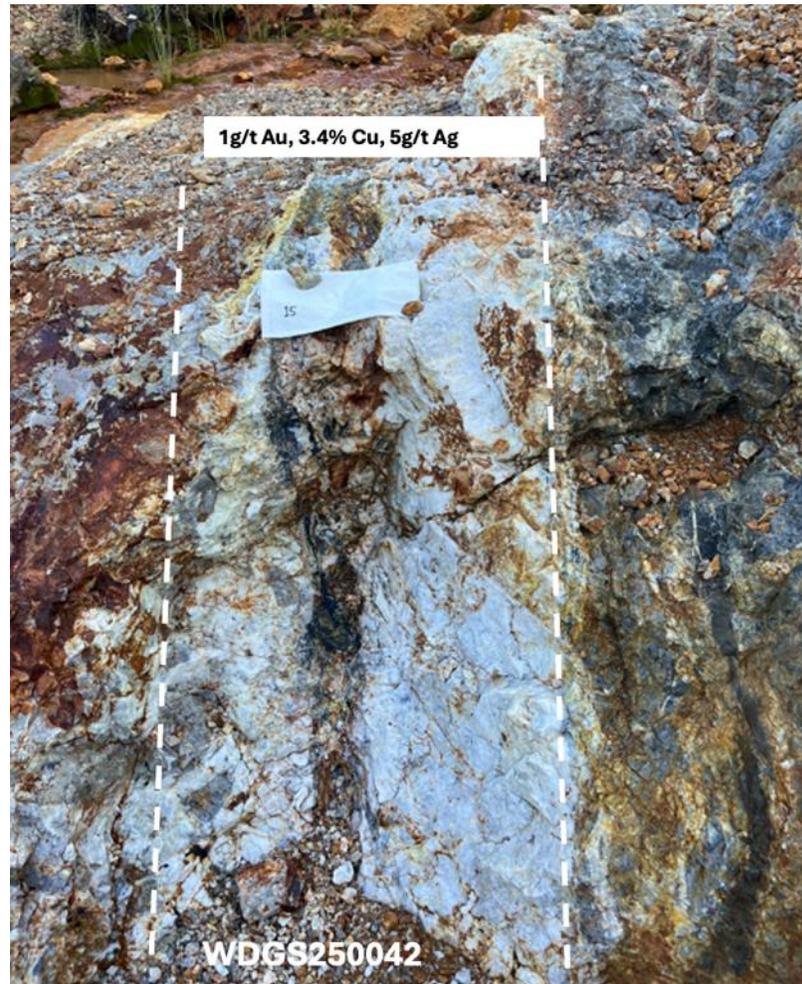
Wild Dog Open Pit Sample Locations



Wild Dog Sample Locations and Photos



Wild Dog Sample Locations and Photos



Wild Dog Sample Locations and Photos

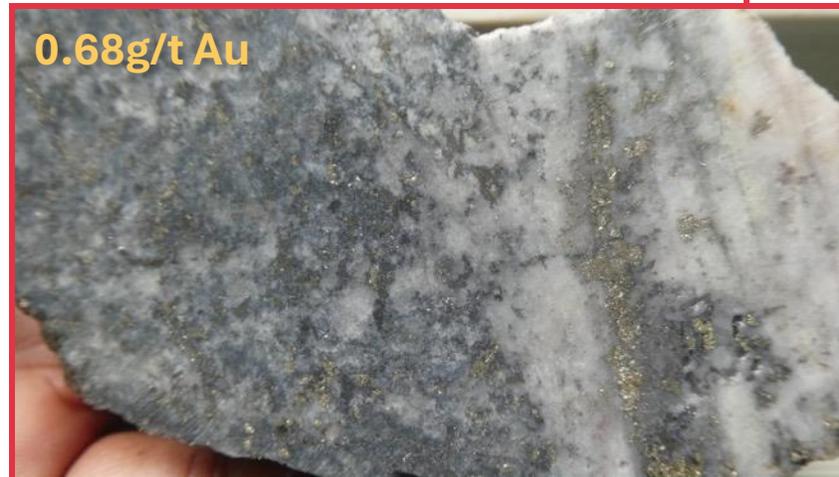


KDH002A

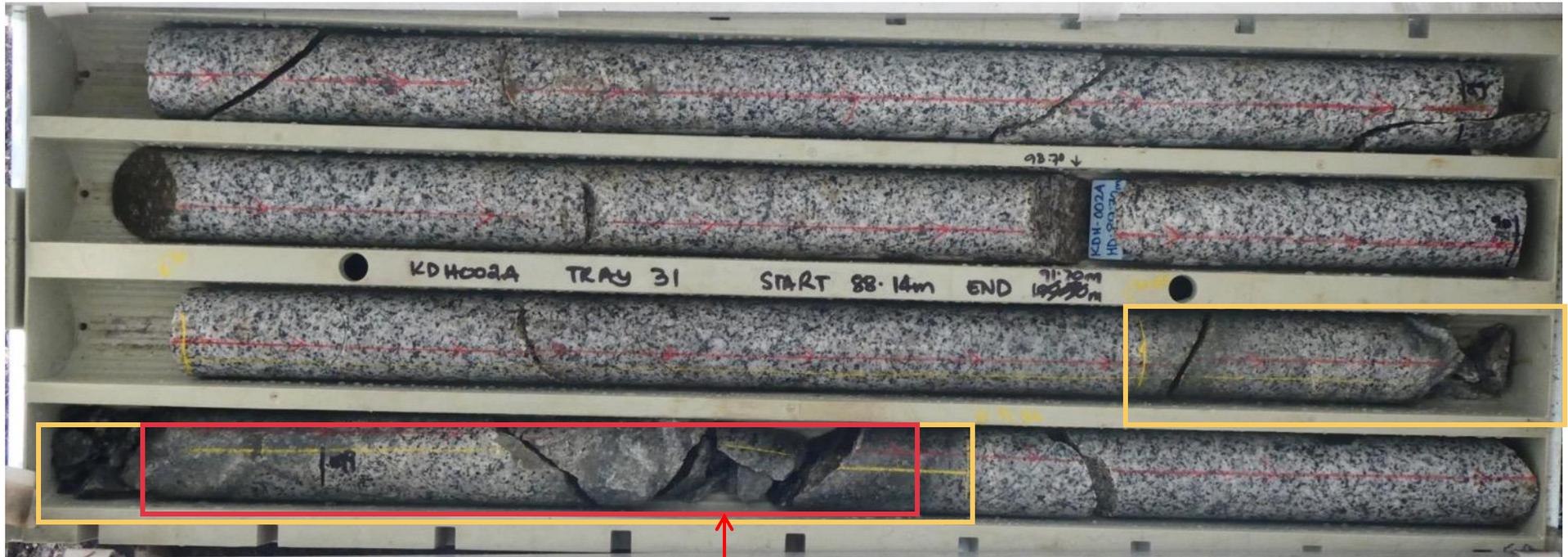


65.20m – 65.80m: 0.6m @ 0.68g/t Au.
 Mineralised zone – silicified & chlorotized > 5% sulphides: py-mo-sphgal, qz vein as well as disseminations, bands of py-mo on qz veins, sulph-py-mo also on margins.

& 65.80m-66.83m: 1.03m @1.35g/t Au. Mineralised zone - silicified_ chlorotized > 5% sulphides: py-mo-sphgal, qz vein as well as disseminations, bands of py-mo on qz veins, sulph-py-mo also on margins, on close up view, Mo set earlier than pyrite, as diss py clast visibly set on Mo.



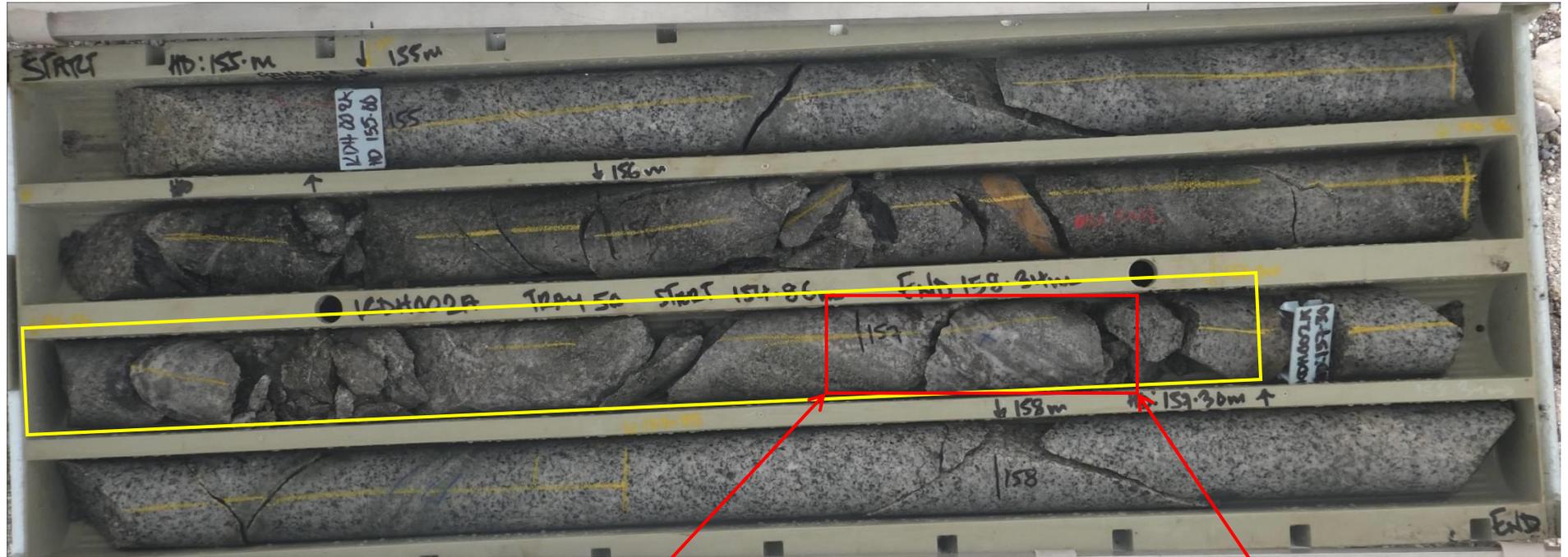
KDH002A



90.65m-90.32m:0.67m @
1.30g/t Au. Granodiorite with
 strong chl-seri altered halo
 15cm of fault breccia and
 mineralised. Discrete stng vein
 ser-ch-py-si halo with 5-6% diss
 f.py+/-aspy+/-cpy.



KDH002A



156.56m – 157.30m: 0.70m @ 0.74g/t Au. Strong phyllic altered-slightly bleached zones mineralised with lam qz-cb (ankerite) vn with py-sph-mo-trace cpy -aspy? as well as diss / replacement throughout zone. Qz-sulph vn of 5-6cm thickness. Patchy carbonate(ankerite) noted.

KDH003



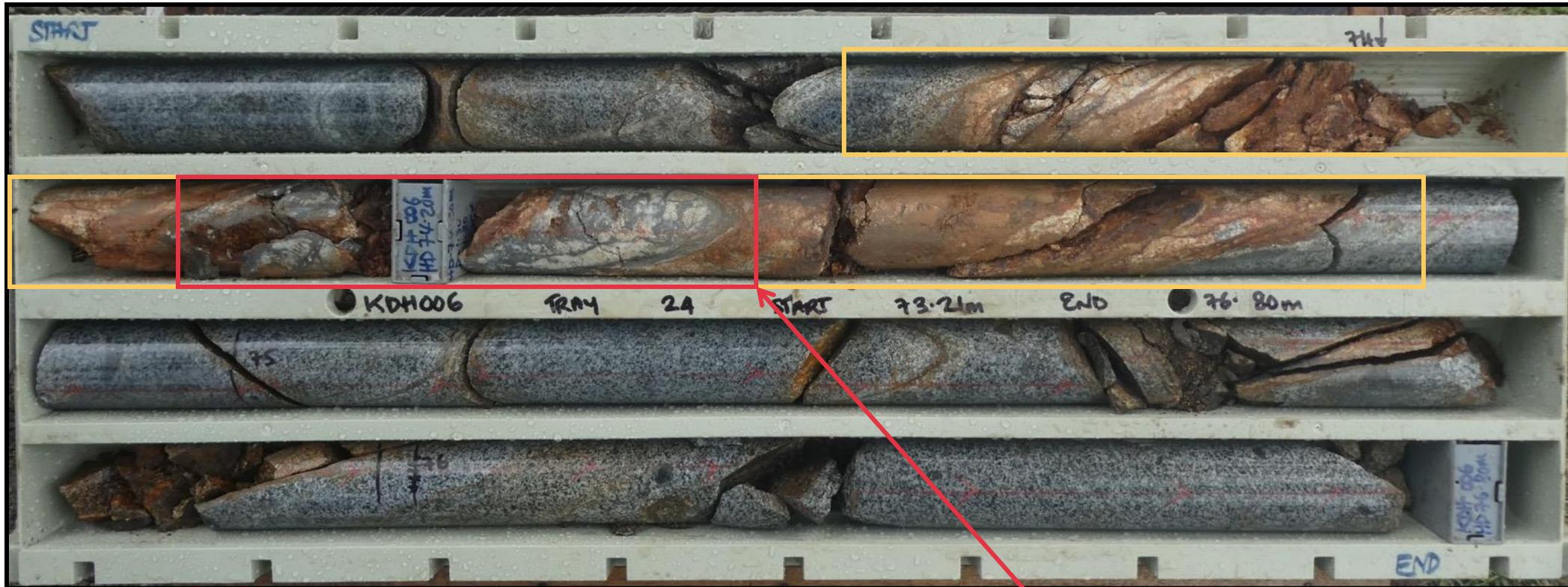
52.0m -52.87m: 0.80m @ 2.76g/t. Silicified -ser altered zone. Sheared with 3-4% tight-narrow sheeted qz-py-asy vnlets + stingers. 4-5% vein control -diss f.py-asy+/-cpy.

KDH006



26.80m to 27.45m:
 0.65m @ 3.85 g/t Au.
 Mineralized gossanous
 zone- bleached – FeO
 stains. Pervasive –
 FOX. Discrete open qz-
 sulph veins and
 fractures.

KDH006



73.72m - 74.80m: 1.08m @ 1.47 g/t Au.
Gossanous structure, bleached-kaol-sulphides & strong FeOxd stains through fractured/ vughs. Monomictic leached quartz-sulphides py-asy py vn bx with disoriented py-asy stringers + dissemination.

1.47 g/t Au



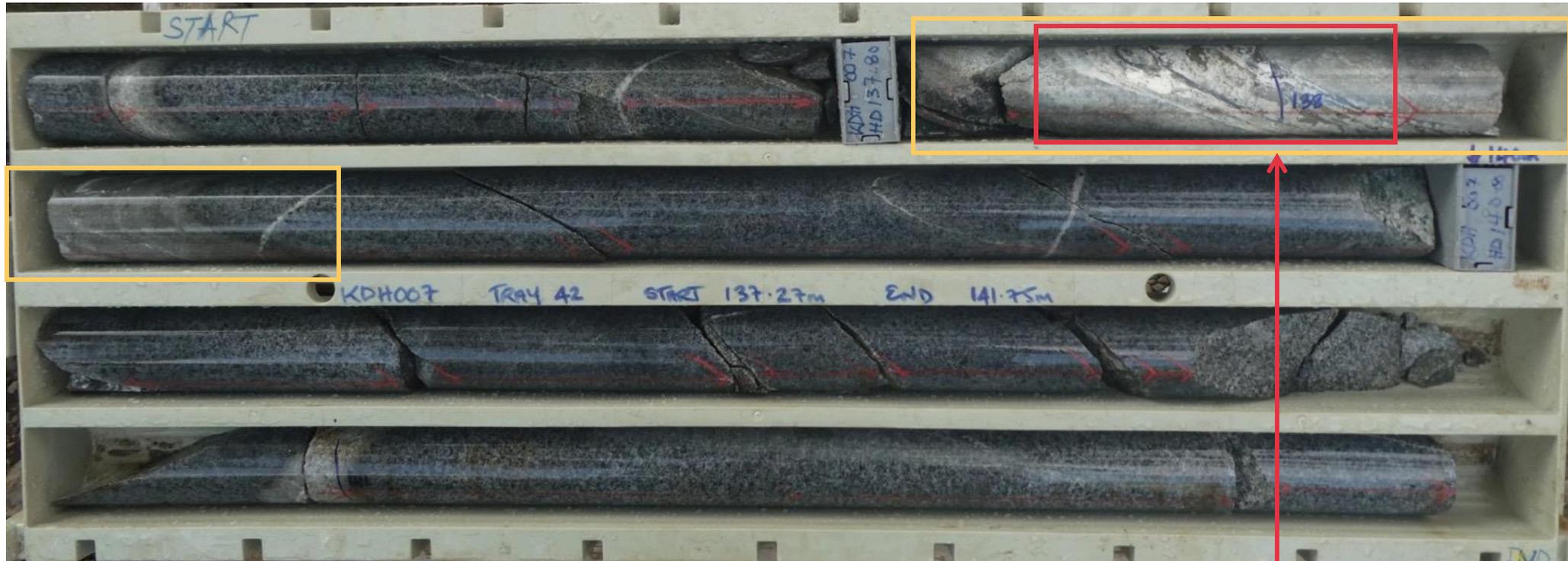
KDH006



98.10m – 98.62m: 0.52m @ 0.916 g/t Au . Moderately fractured granodiorite > chl-py or ser-py stringers increased zone.15-20cm discrete shtd qz-py+/-aspy vein.

& 98.62m – 99.07m: 0.45m @ 0.652 g/t Au . Moderately fractured granodiorite > chl-py or ser-py stringers increased zone.15-20cm discrete shtd qz-py+/-aspy vein. 4-5% diss f.py-aspy.

KDH007

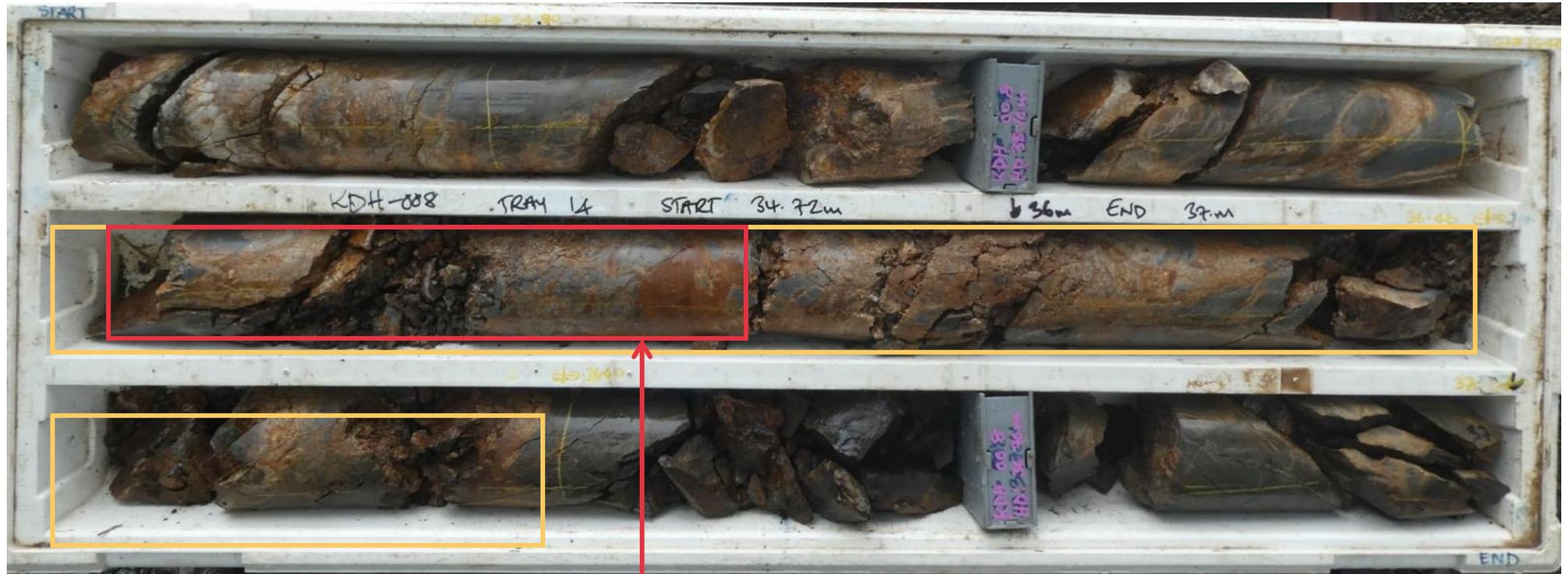


137.80 to 138.34m: 0.54m @ 1.50 g/t Au. 15cm – 20cm sheeted & laminated qz-py-sph-gal vein breccia. 4-5% massive – diss f.sph-py-gal/-bor.

1.50 g/t Au



KDH008



35.40m – 36.40m: 1.00m @ 2.59 g/t Au. Fault breccia- Oxidised zone, clay infill with fine sulphides 3-6% disseminations. Diss li-hem stains + coatings



KDH008



183.32m – 183.70m, 183.70m – 184.20m & 184.20m – 184.60m: 0.38m @ 5.25 g/t Au, 0.50m @ 1.00 g/t Au & 0.40m @ 0.55 g/t Au: respectively. Flt Shear Zone: Qz-py-asy-sph-cpy +/-gal vein breccia. Stng ser-il-py altn. 5-6% massive – diss py-asy-sph-cpy +/-gal.

184.60m – 185.00m: 0.40m @ 0.67 g/t Au. Altrd metapelite. 4-5% netlike – discontinued 5 – 10mm qz-py-cb +/-bms vnlets + stringers. 5% microfract – vn cntrl diss f.py +/- sph +/-gal.



KDH008



185.90m -186.10m: 0.20m @ 2.10 g/t Au. Fault breccia zone: Silty - cly with bx clasts + fragmnts of qz-py-asy-sph+/-gal vns. 8-10% diss f.py-asy-sph+/-gal.



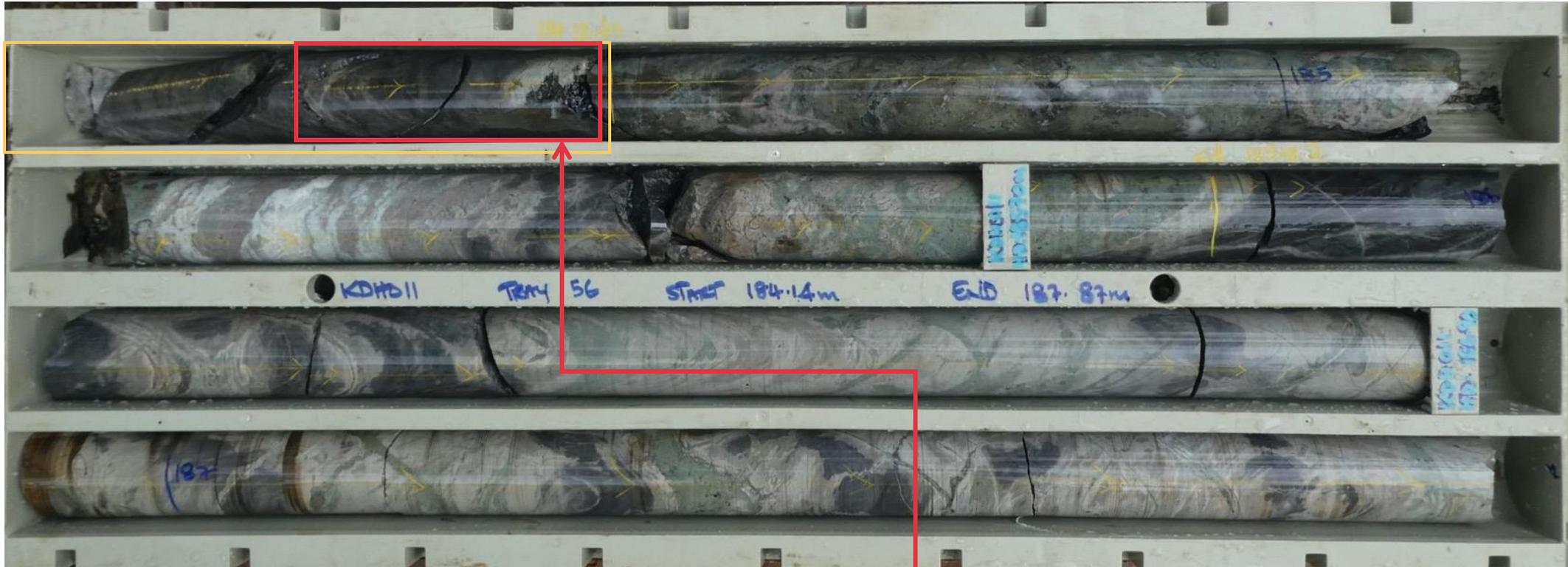
KDH011



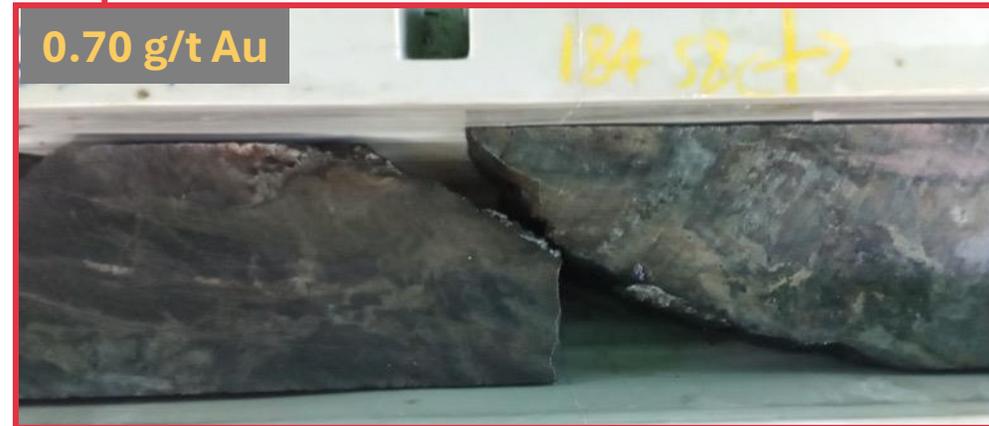
183.64m - 183.85m & 183.85m - 184.14m: 0.21m @ 0.20 g/t Au & 0.29m @ 9.08 g/t Au respectively. Semi-massive sulphide zone pyrite-arsenopyrite-sphalerite-galena-clay, brecciated with clay infill friable zone. HW & FW contained massive quartz-carbonate- less sulphide veins, along vein selvedge.



KDH011



184.14m – 184.58m: 0.44m @ 0.70 g/t Au. Footwall of semi-massive sulphide structure contained massive, 4-5% foln – fract cntrl diss f.py – aspy +/-sph+/-gal.



KDH012a



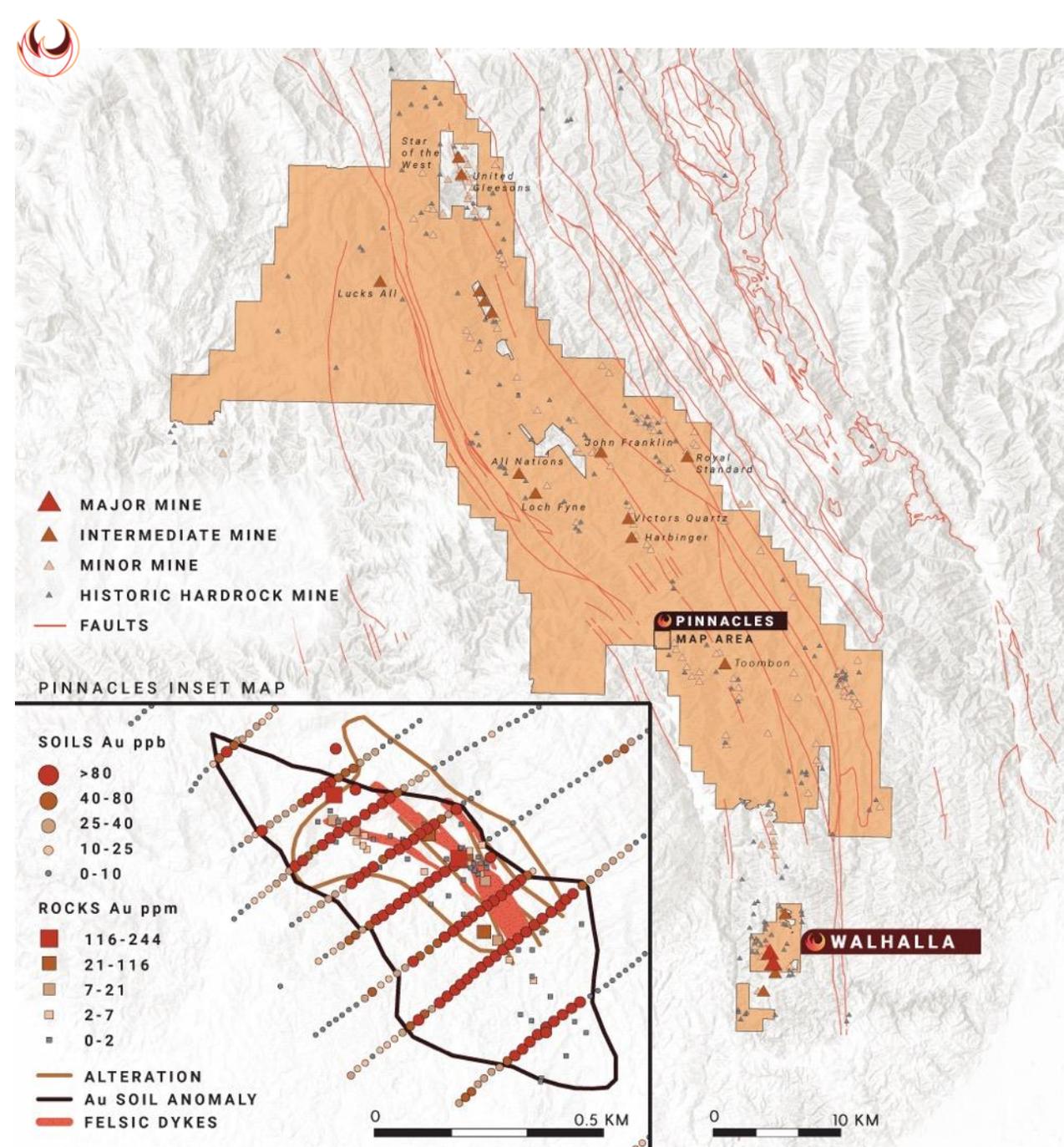
76.30m – 77.40m & 77.40m – 78.10m: 1.10m @ 0.91 g/t Au & 0.70m @ 0.83 g/t Au respectively. Brecciated zone :clay –sericitic -oxidised zone with clay-rock fragments infill with vfg sulphides diss <2%.



WALHALLA PROJECT

1:1 Spin Out

- Creates immediate GPAC shareholder value into Walhalla Gold Corp.
- GPAC will retain a **2% NSR** for Walhalla Project:
 - Total **historic production of 1,510,309 ounces at 33.59 g/t gold** (GeoVic, 2020)
 - 1,400km² land package comprising numerous occurrences & historic mines hosting epizonal-style Au mineralization, most with no modern drilling & exploration
 - Cohen's Reef: historic production from laminated quartz veins within single mineralized shoot down to 1,120m. Historic drilling at depth suggests multiple shoots & extensions (e.g. 4.25m @ 11.15 g/t Au from 258.4m)
 - Longfellows Reef: 1km from Cohens Reef, comprises of old gold workings over 1.5km strike length. Grab samples from main adit incl: 200m @ 4.95 g/t Au & 75m @ 4.1 g/t Au
 - Pinnacles: 400m x 1,100m zone of sulphide mineralization associated with disseminated sulphide in aplitic dykes & quartz stockwork veins in silicified sedimentary rocks. Channel sampling incl: 81.6m @ 1.02 g/t Au & 18.0m @ 3.28 g/t Au



Our People

Management

Greg McCunn – CEO & DIRECTOR



B.A.Sc. Metallurgical Engineering, MBA
Former CEO at Alio Gold and Galiano Gold
Track record of financing and building mines
30 years of experience in mining

Mick Carew - VP CORPORATE DEVELOPMENT



PhD Geologist
Over 25 years of experience, including
exploration rolls with BHP and Ivanhoe
Former research analyst

Callum Spink – VP EXPLORATION



B.A.Sc. Geology, MBA
Extensive PNG experience at Porgera
and Lihir
Qualified Person 43-101, MAIG

Ronald Gawi - COUNTRY MANAGER



30+ years of experience in government
and diplomatic relations associated with
mining and exploration in PNG
Member of mining committee of
PNG Chamber of Resources & Energy

Alex Heath - CFO



B.Comm. (Hons), CFA
Over 20 years of experience in finance
& corp. development. Held CFO, CEO
& SVP roles in the mining industry
Background in M&A, capital markets,
and investor relations

Bryan Slusarchuck - CAPITAL MARKETS ADVISOR



Co-founder of K92 Mining
Involved in funding multiple exploration
discoveries in conjunction with multiple
international institutional investors

Board of Directors

Charles Hethey - BOARD CHAIR



Securities Lawyer in
British Columbia and New York
Numerous clients in mining,
energy, and oil and gas

Dr. Chris Muller - INDEPENDENT DIRECTOR



B.A.Sc. Geology, PhD.
Over 20 years experience in
Papua New Guinea, Ghana,
Mongolia, China, and Thailand
Currently Exec VP Exploration K92 Mining

Rob McMorran – INDEPENDENT DIRECTOR



Chartered Accountant
35 years experience in the mining
industry
Founder Malaspina Consultants
Held numerous CFO roles



GREAT PACIFIC
GOLD CORP

info@gpacgold.com

+1 778 262 2331

www.gpacgold.com

TSX-V: **GPAC**

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