

TSX-V: **GPAC**

OTCQX: **GPGCF**

FSE: **V3H**



**GREAT PACIFIC**  
GOLD CORP

# Leading Gold-Copper Development in Papua New Guinea

# Forward-Looking Statements

No stock exchange, securities commission or other regulatory authority has approved or disapproved the information contained on this presentation. This presentation is not an offer to purchase securities and does not constitute an offering document under Securities legislation. All information is presented in Canadian dollars unless otherwise stated; as of the date indicated on the front of this presentation. This presentation contains information obtained by the Company from third parties. The Company believes such information to be accurate but has not independently verified such information.

This presentation contains “forward-looking information” concerning the future financial or operating performance of Great Pacific Gold Corp. (“GreatPac” or the “Company”) and other statements that express management's expectations or estimates of future developments, circumstances or results. Generally, forward-looking information can be identified by the use of forward-looking terminology such as “seeks”, “believes”, “anticipates”, “plans”, “continues”, “budget”, “scheduled”, “estimates”, “expects”, “forecasts”, “intends”, “projects”, “predicts”, “proposes”, “potential”, “targets” and variations of such words and phrases, or by statements that certain actions, events or results “may”, “will”, “could”, “would”, “should” or “might” “be taken”, “occur” or “be achieved”. Forward-looking statements included in this presentation include statements regarding potential mineralization and mineral resources, near-term catalysts, and future plans, strategies and objectives of GreatPac. While all forward-looking statements involve various risks and uncertainties, these statements are based on certain assumptions that management of GreatPac believes are reasonable, including that it will be able to obtain financing and on reasonable terms, that its current exploration and other objectives can be achieved, that its exploration and other activities will proceed as expected, that widespread epidemics or pandemic outbreak will have no or minimal impact to GreatPac’s business, that its community and environmental impact procedures will work as anticipated, that general business and economic conditions will not change in a material adverse manner, that GreatPac will not experience any material accident, labour dispute or failure or shortage of equipment, and that all necessary government approvals for its planned exploration and potential development activities will be obtained in a timely manner and on acceptable terms. There can be no assurance that the forward-looking statements will prove to be accurate and actual results and future events could differ materially from those anticipated in such statements. Important factors that could cause actual results to differ materially from the GreatPac’s expectations include, among others, the actual results of current exploration activities being different than those anticipated by GreatPac, changes in project parameters as plans continue to be refined, changes in estimated mineral resources, future prices of metals, increased costs of labor, equipment or materials, availability of equipment, failure of equipment to operate as anticipated, accidents, effects of weather and other natural phenomena, risks related to community relations and activities of stakeholders, and delays in obtaining governmental approvals or financing. Although GreatPac has attempted to identify important factors that could cause actual results to differ materially, there may be other factors that cause results not to be as anticipated, estimated or intended. There can be no assurance that such statements will prove to be accurate as actual results and future events could differ materially from those anticipated in such statements. Accordingly, readers should not place undue reliance on forward-looking statements. GreatPac does not intend, and expressly disclaims any intention or obligation to, update or revise any forward-looking information or statements whether as a result of new information, future events or otherwise, except as required by law.

The potential quantity and grade of any exploration target in this presentation is conceptual in nature, there has been insufficient exploration to define a mineral resource and it is uncertain if further exploration will result in the exploration target being delineated as a mineral resource. Mineralization hosted on adjacent and/or nearby and/or geologically similar properties is not necessarily indicative of mineralization hosted on the Company’s property.

The technical information disclosed presentation has been reviewed and approved by Callum Spink, the Company’s Vice President, Exploration, who is a member of the Australian Institute of Geoscientists, MAIG, and a Qualified Person as defined by National Instrument NI 43-101 Standards of Disclosure for Mineral Projects.

# Corporate Snapshot <sup>1</sup>

Cash (un-audited)

**C\$10.4 M**

Investment:

**3.0 M** shares of **AUX**

Current value ~\$1.3m

---

Common Shares Issued 152,310,965

---

Stock Options Granted 7,816,317

---

Restricted Share Units 5,290,000

---

Warrants<sup>2</sup> 27,075,056

---

Fully Diluted Shares 192,492,338

**INSTITUTIONAL 16.3%**

**KEY SHAREHOLDERS**

 **FRANKLIN TEMPLETON** **6.7%**

 **commoditycapital** **5.3%**  
invest in real assets

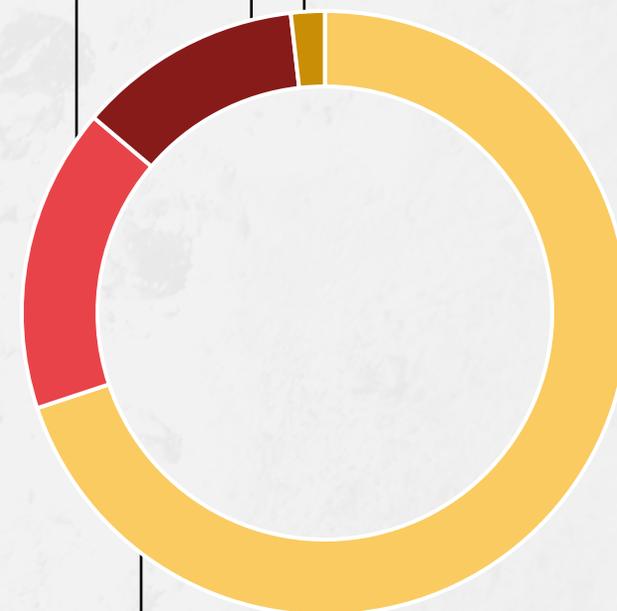
 **IXIOS** **1.7%**  
Asset Management

 **Libra Advisors** **1.5%**

 **ninepoint** **1.2%**  
PARTNERS

**STRATEGIC 12%**

**INSIDERS 1.8%**



**RETAIL 69.9%**

<sup>1</sup> As of December 31, 2025

<sup>2</sup> 5,988,144 exercisable at \$0.70/share, expiring December 24, 2026  
2,259,312 exercisable at \$0.45/share, expiring July 3, 2027  
18,827,600 exercisable at \$0.70/share, expiring July 3, 2028

# Why GPAC Now?



**Strengthened Management Team** with PNG & mine development expertise

**Raised \$17M** - added key institutional investors

**Focused on PNG**  
Divested of Australian assets, non-dilutive funding

**Executed Kesar Drill Program** –Contiguous with K92's Kainantu mine

**Commenced Exploration** at flagship Wild Dog Project - Mobile MT, LiDAR, infrastructure

**Initiated Diamond Drill Program** - Sinivit Target, 16 holes and 3,000 complete

**Expanded Drill Program** - second drill rig active in February

## 2026 Onward

### Actively Advancing Flagship Wild Dog

- Resource building at Sinivit
- Testing pipeline of drill targets on 15km Wild Dog Corridor



# Focus on Papua New Guinea



## Stable Regulatory / Fiscal Regime:

- Strong oversight by Mineral Resource Authority
- Clear & consistent Mining Law, short time-lines to permitting

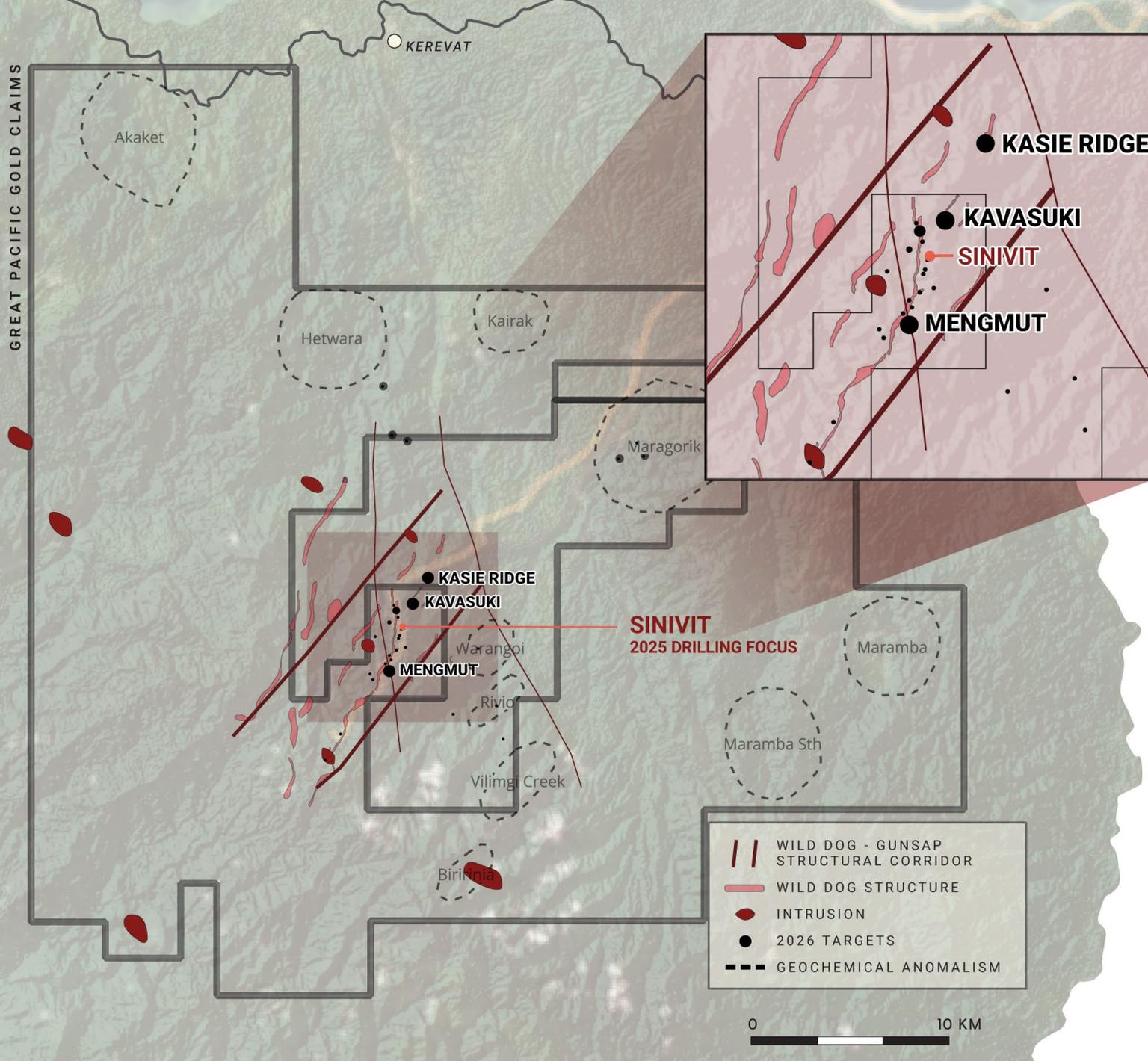
## World-Class Geology:

- On Pacific-Australian tectonic plate boundary
- Hosts prolific epithermal gold & porphyry copper-gold deposits (Porgera, Ok Tedi, Lihir, Grasberg, Wafi-Golpu, K92 Mining's Kora & Judd)

## Highly Trained Personnel:

- Newmont, Barrick, Harmony, St Barbara operating in country for decades
- Well-trained geologists, engineers, field personnel

GREAT PACIFIC GOLD CLAIMS



# WILD DOG

## Project Overview

- **District-Scale Land Package:** Over 1,400km<sup>2</sup> in East New Britain, PNG
- **Access to Existing Infrastructure:** Excellent location to build a mine
- **High-grade Epithermal Ore Shoots:** 2025 diamond drill program returned high-grade Au-Cu intercepts from Sinivit Target
- **Pipeline of Targets:** 2026 onward
- **Porphyry Potential:** Magiabe Porphyry highlighted with geophysics: Wafi-Golpu analogy

# Infrastructure

Island of New Britain, PNG



- Local, provincial & federal government and landowners' support
- Successful project kick-off in March 2025 - 5,000+ in attendance



Rabaul Port



- ~ 50km from Wild Dog
- Access via 12km sealed road & 38km paved highway

Kokopo



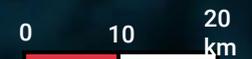
Tokua Airport

- 45km from Wild Dog
- Multiple daily commercial flights to Port Moresby

Warangoi Hydropower Station



- ~ 20km from Wild Dog
- Located on Warangoi River



# Sinivit Drill Program

## Long Section Looking West

Gram Meters  
AuEq



0 50 100 150

### 2025 Program:

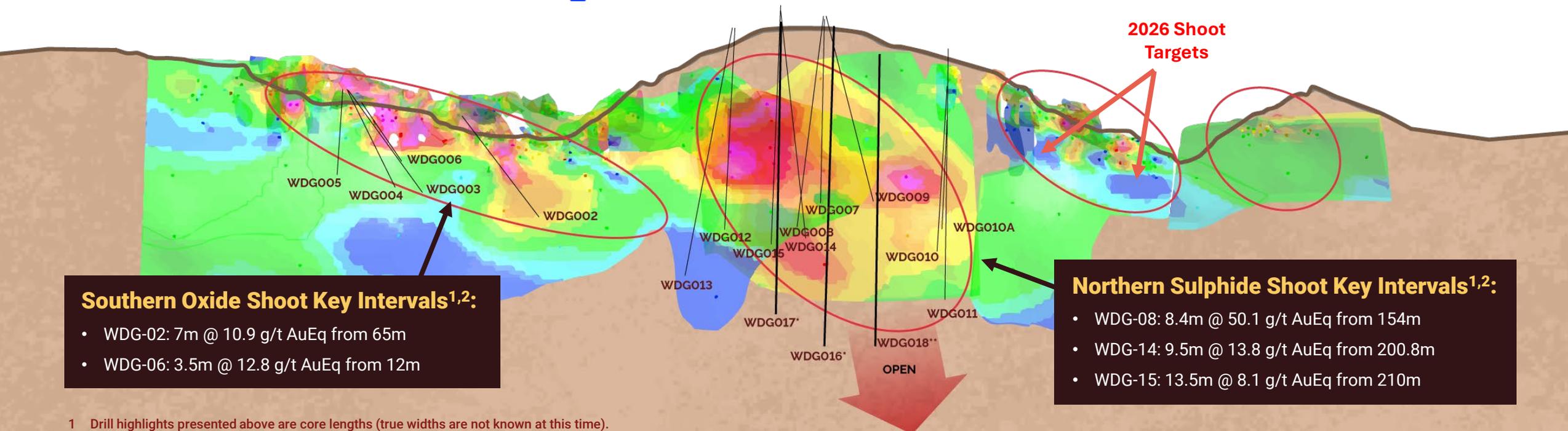
- 16 drill holes, ~3,000 m
- Discovered 2 main high-grade shoots: South Oxide & Northern Sulphide
- Identified high-grade copper mineralization in various areas with strong correlation to high-grade gold:

**3.5m @ 4.9%Cu, 4.7 g/t Au**

**8.4m @ 1.9%Cu, 46 g/t Au**

### 2026 Program:

- Expansion of Northern Sulphide ore shoot resource (open at depth & to north)
- Test 2 additional Shoot Targets



### Southern Oxide Shoot Key Intervals<sup>1,2</sup>:

- WDG-02: 7m @ 10.9 g/t AuEq from 65m
- WDG-06: 3.5m @ 12.8 g/t AuEq from 12m

### Northern Sulphide Shoot Key Intervals<sup>1,2</sup>:

- WDG-08: 8.4m @ 50.1 g/t AuEq from 154m
- WDG-14: 9.5m @ 13.8 g/t AuEq from 200.8m
- WDG-15: 13.5m @ 8.1 g/t AuEq from 210m

<sup>1</sup> Drill highlights presented above are core lengths (true widths are not known at this time).

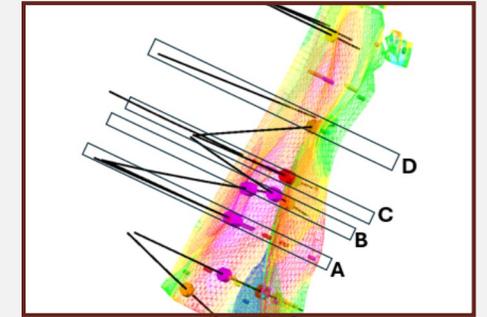
<sup>2</sup> Gold equivalent (AuEq) exploration results are calculated using longer-term commodity prices with a copper price of US\$4.50/lb, a silver price of US\$27.50/oz and a gold price of US\$2,000/oz.

\* Assays Pending

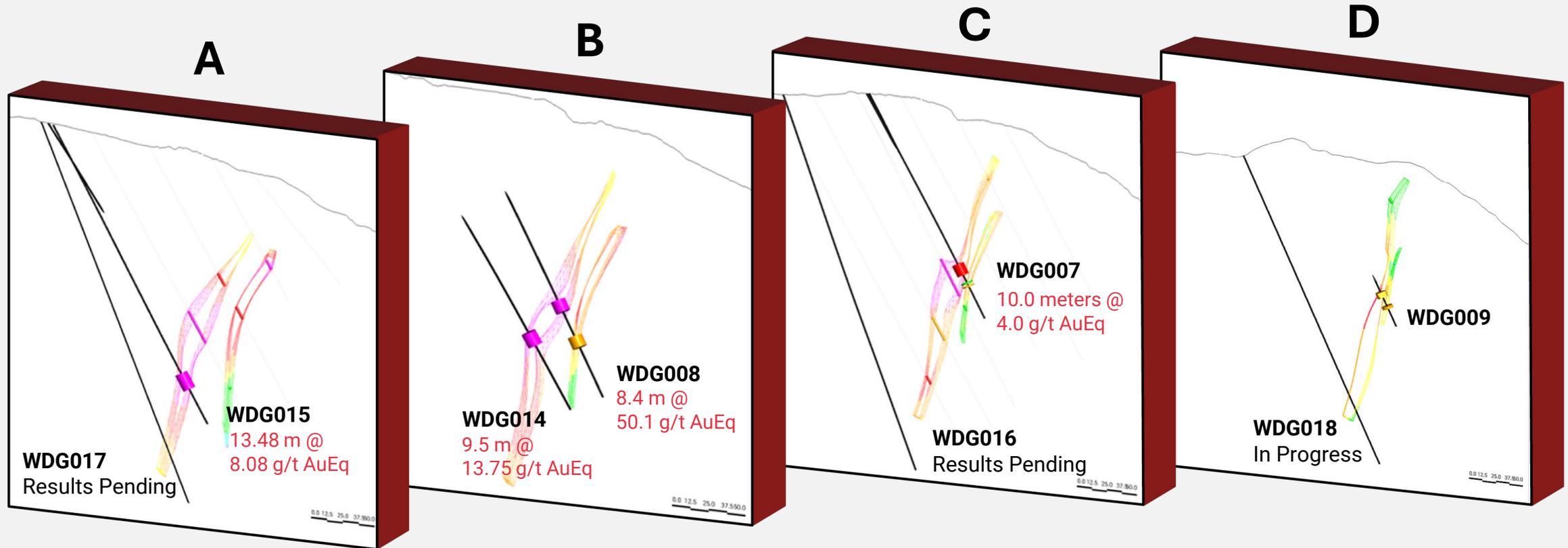
\*\* In Progress

# Sinivit – Northern Sulphide Shoot Expansion

Plan View



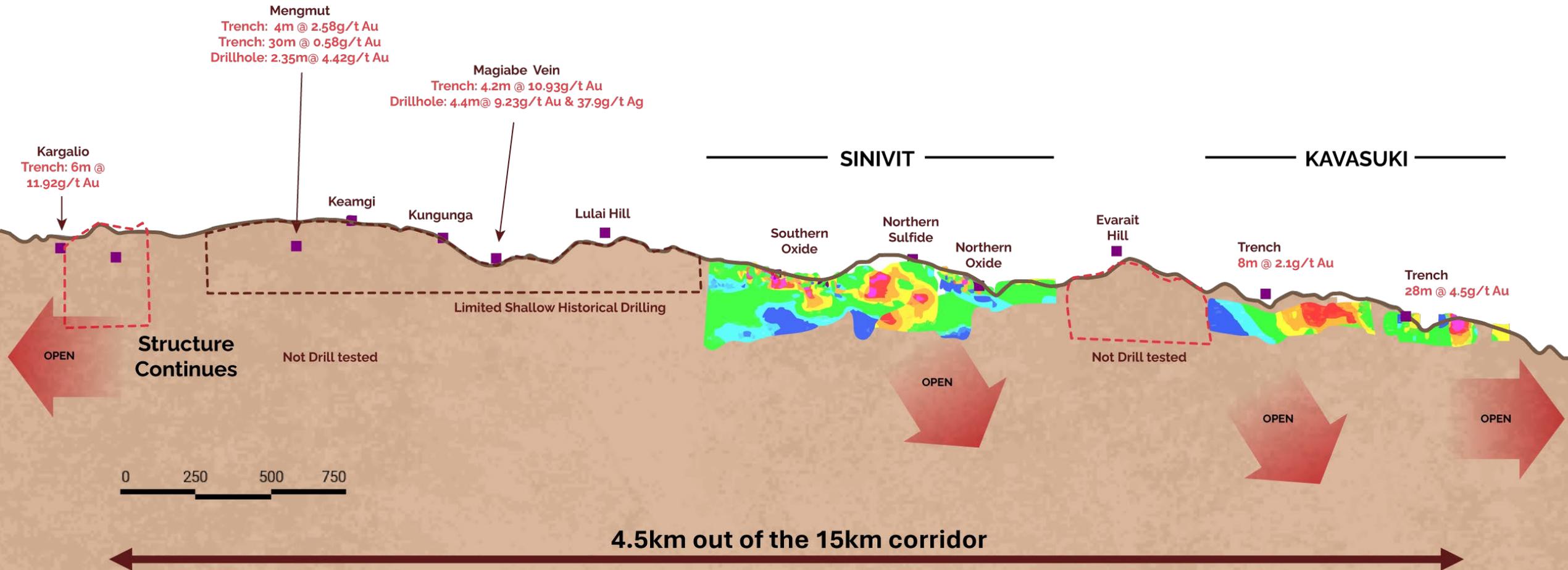
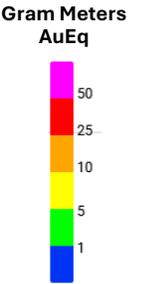
Cross Sections Looking North\*



\*Sections looking NNE +/-10m

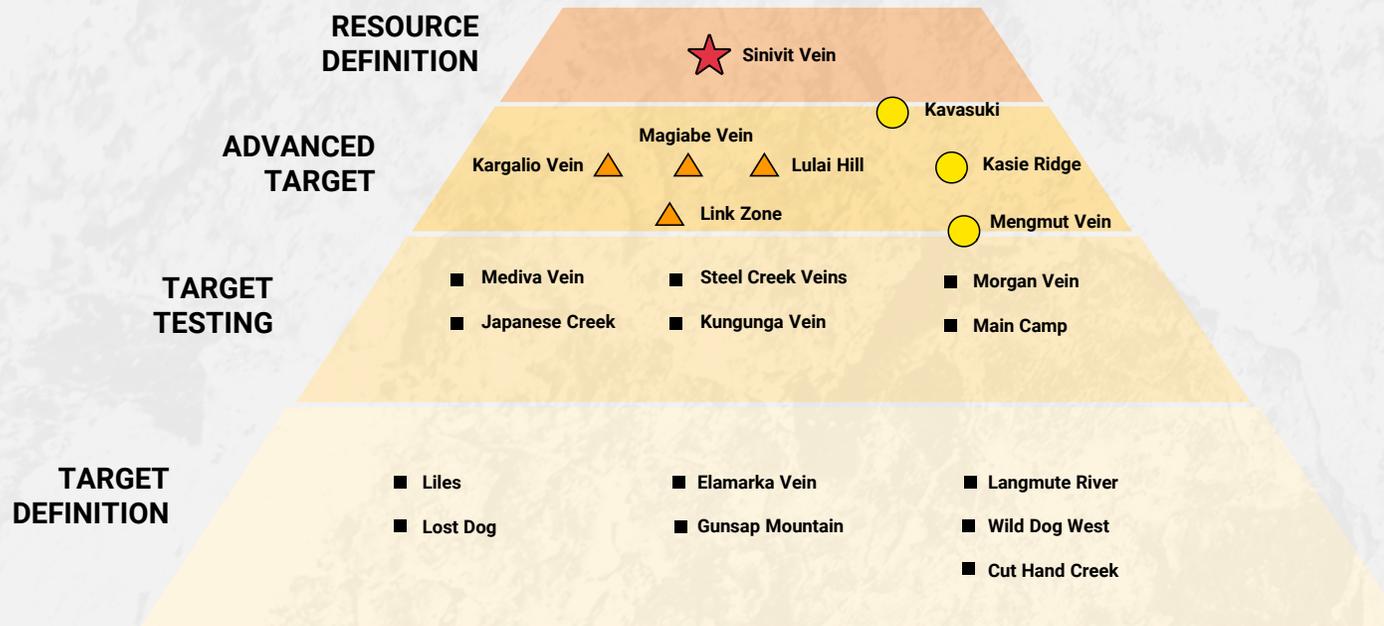
# Wild Dog Targets

## Structural Corridor - Long Section Looking West

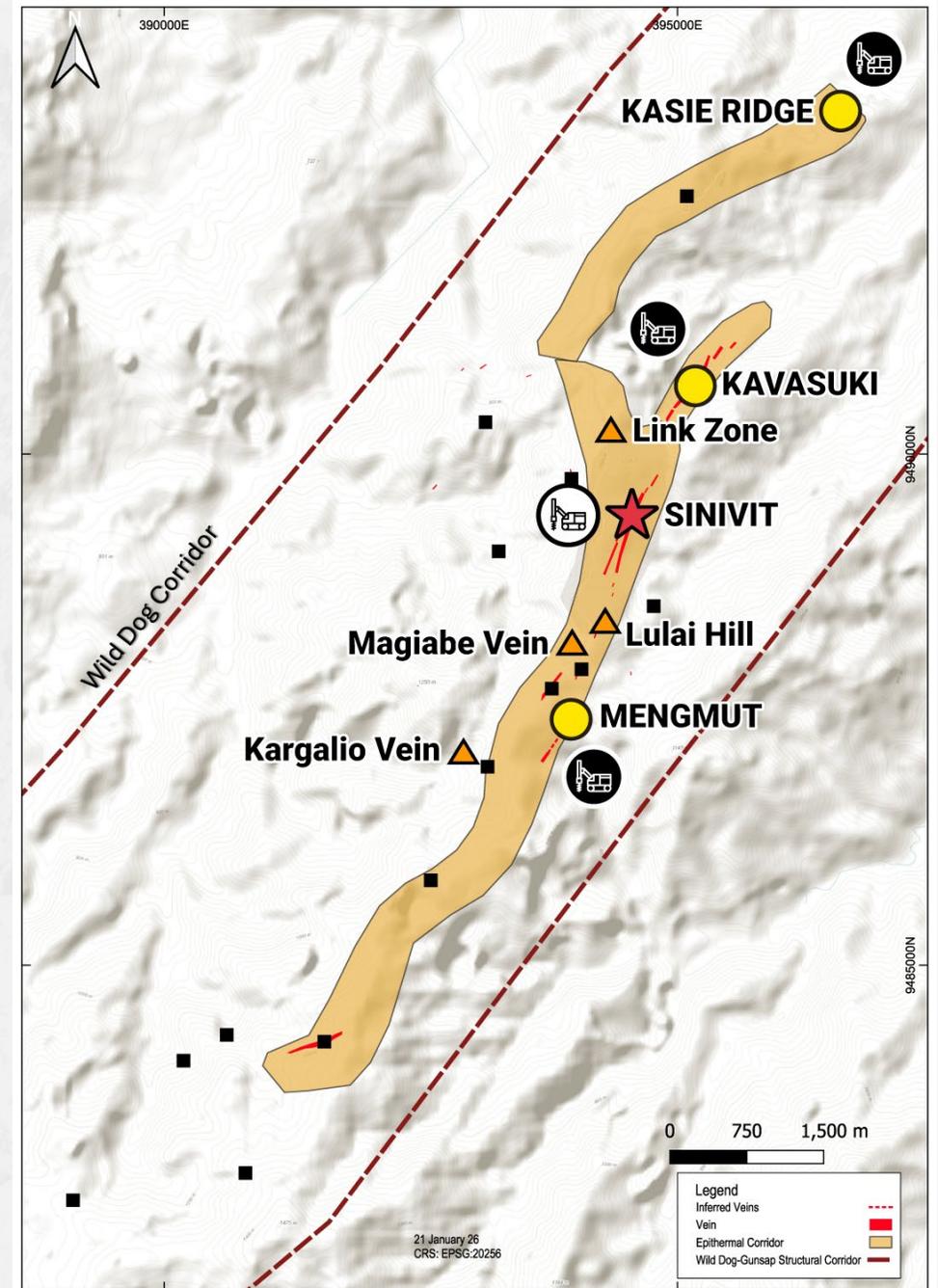


# Epithermal Shoot Target Pipeline

## Wild Dog Structure



- Legend**
- ★ High Priority Target
  - High Priority Target - Advanced Target
  - ▲ 2026 Target Advancement - Advanced Target
  - Future Target Advancement & Recon
  - ⊙ Rig 1
  - ⊙ Rig 2



# Rig 2 – Priority 1

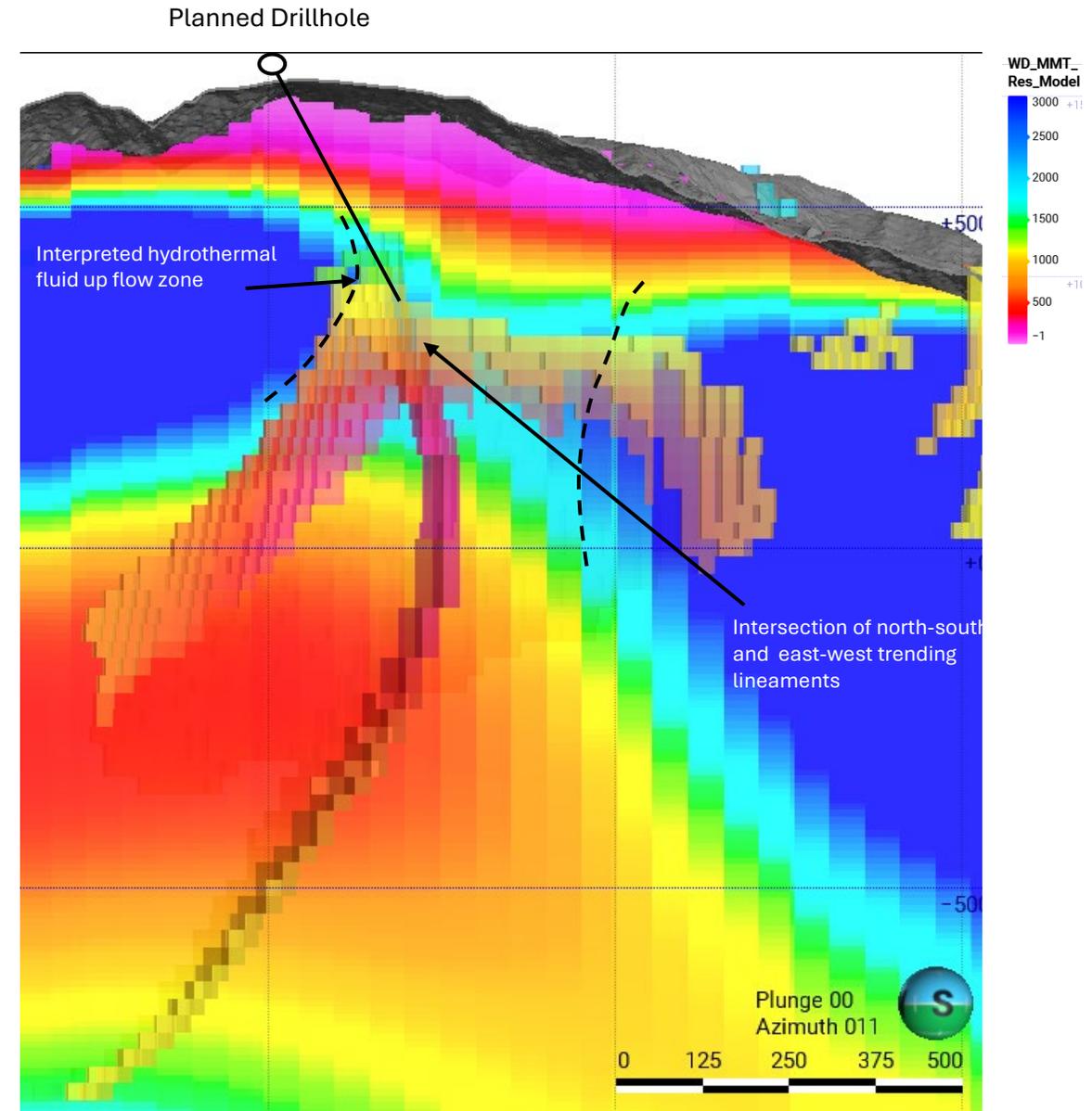
## Kasie Ridge Target

- Large, potential epithermal system defined by a 400-500m wide advanced argillic alteration cap.
- Never previously drill-tested.

### Key Geological Evidence

- Advanced argillic assemblage (kaolinite, dickite, pyrophyllite with zunyite) confirms high-temperature, acidic hydrothermal conditions.
- Coincident MobileMT resistivity, magnetics, and LiDAR define a focused altered body.
- Intersecting NW–NNW structures may represent strong fluid pathways consistent with an up-flow zone.
- Geometry and alteration zoning reflect similar lithocap/high-sulphidation epithermal characteristics seen in tier-one systems.

**2026 Drill Strategy:** Reconnaissance drilling designed to test for epithermal-style mineralization beneath the lithocap.



**Kasie Ridge Resistivity Long Section Looking NNE**

# Rig 2 – Priority 2

## Kavasuki Target

### Target Overview

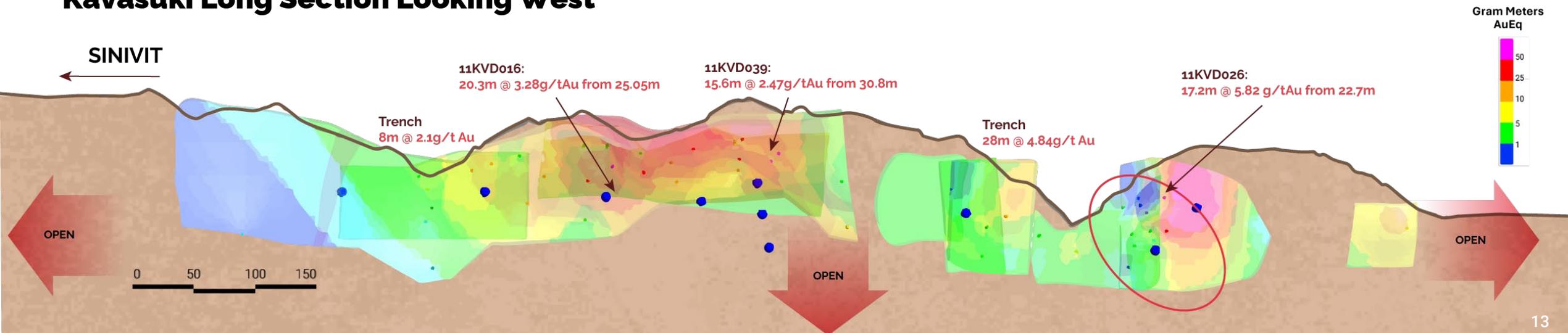
- Epithermal vein system ~1 km north of Sinivit (along same drilling strike).
- Historic defined high-grade gold mineralization over ~900m structure.
- Rapid pathway to resource growth by confirming continuity in a proven high-grade epithermal system.

### Key Geological Evidence

- Historic drilling (46 holes, ~2,900m) highlights:
  - 15.6 m @ 2.5 g/t Au
  - 17.2 m @ 5.8 g/t Au
- Trenching (3.5 km) returned 28m @ 4.5 g/t Au (inc. 14m @ 7.11g/t Au).
- Structural reinterpretation indicates vein may dip east (not previously recognized).

**2026 Drill Strategy:** 6–7 holes (~900 m) targeting geometry of vein and down-dip extensions of known high-grade shoots.

## Kavasuki Long Section Looking West



# Rig 2 – Priority 3

## Mengmut Target

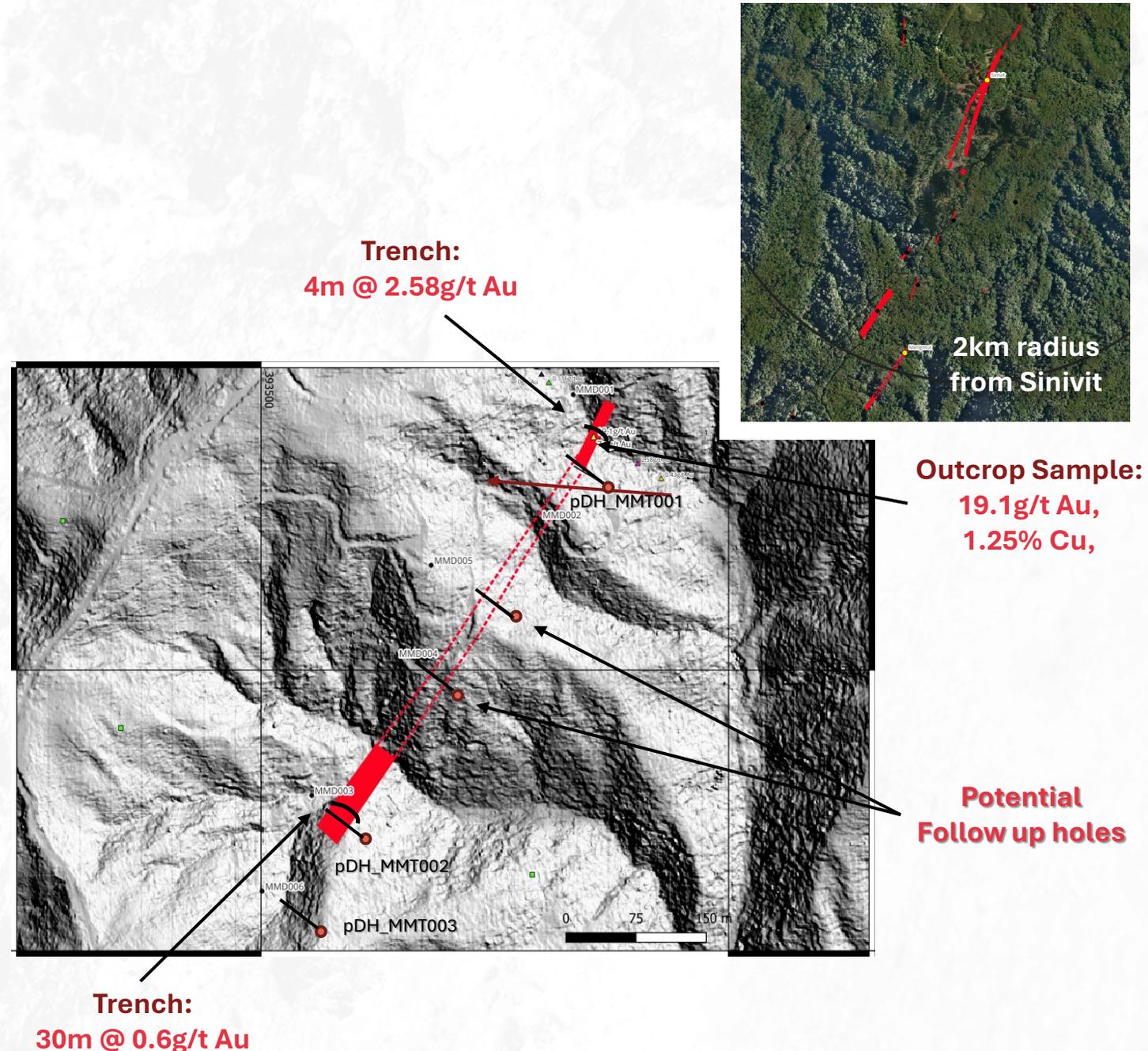
### Target Overview

- Epithermal vein system located ~1.5–2.0 km south of Sinivit with a potential >500 m strike length.
- Defined by high-grade surface geochemistry.
- Potential to deliver a new Sinivit-style discovery with minimal drilling and strong leverage to success.

### Key Geological Evidence

- High-grade surface sampling up to 19.1 g/t Au and 1.25% Cu.
- Trenching returned 4 m @ 2.5 g/t Au and 30 m @ 0.6 g/t Au, demonstrating continuity beyond spot samples.
- Re-interpretation of mapping, structure, and vein textures supports an east-dipping vein geometry.

**2026 Drill Strategy:** 3 initial holes (~250 m) designed to correctly test down-dip continuity beneath high-grade surface expressions.



# Porphyry Upside

## Wild Dog – A Potential District Scale Porphyry Opportunity

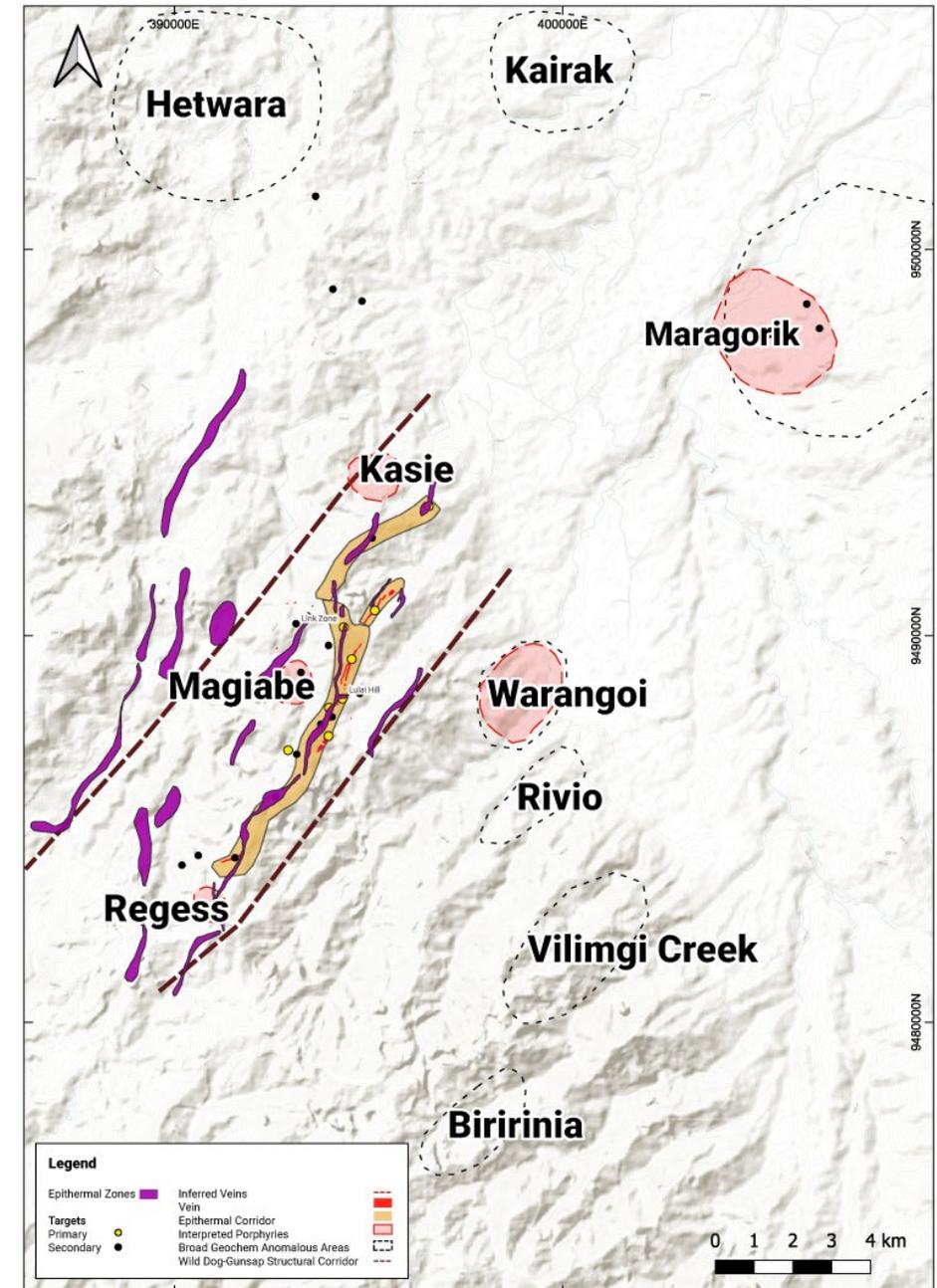
- Located within a proven PNG magmatic arc that hosts multiple Cu–Au porphyry and epithermal deposits.
- District-scale alteration, geochemistry, and geophysics indicate fertile magmatic-hydrothermal plumbing.
- Limited modern exploration historically focused on shallow epithermal targets; deep porphyry potential remains largely untested.

### Compelling Geological Indicators

- Widespread hydrothermal alteration consistent with porphyry-related environments.
- Broad magnetic and resistivity anomalies suggesting intrusive bodies at depth
- Structural corridors and lineament intersections capable of focusing large-scale fluid flow.
- Cu and Au present across multiple systems, supporting a fertile magmatic source.

### Upside Potential

- District-scale portfolio of multiple porphyry targets with little to no historical drilling.
- Re-interpretation of the regional historic dataset and recently acquired MobileMT geophysical survey has confirmed several porphyry targets adjacent and proximal to the Sinivit epithermal system.



# Why GPAC Now?



✓1

Strengthened  
Management Team

✓2

Strategically  
Focused on PNG

✓3

Began Maiden  
Drill Program at  
Kesar Project

✓4

Commenced *and*  
Expanded Phase I  
Drill Program at Wild  
Dog Project

✓5

Adding 2nd Drill Rig to  
Test Additional High-  
Priority Targets

... to Focus on Actively Advancing the Wild Dog Project in **2026 & Beyond**



**GREAT PACIFIC**  
GOLD CORP

[info@gpacgold.com](mailto:info@gpacgold.com)

+1 778 262 2331

[www.gpacgold.com](http://www.gpacgold.com)

TSX-V: **GPAC**

OTCQX: **GPGCF**

FRA: **V3H**



# Appendix

**Our values shape how we work, lead and grow - together  
To come together. We all work together.**

**Olgeta i sef em as tingting**

**SAFETY IS OUR  
TOP PRIORITY**

**O**

**Gutpela pasin na tok tru**

**WE ACT WITH  
HONESTY & INTEGRITY**

**L G**

**Tingting niupela na save**

**WE USE INNOVATION  
& KNOWLEDGE**

**E T**

**A**

**Lukautim basgraun na komiuniti**

**WE CARE FOR LAND  
AND LOCAL PEOPLE**

**Ekselens na wok strong**

**WE AIM FOR EXCELLENCE  
IN ALL WE DO**

**Apliftim olgeta**

**WE UPLIFT &  
EMPOWER EVERYONE**

# Our People

## Management

### Greg McCunn – CEO & DIRECTOR



B.A.Sc. Metallurgical Engineering, MBA  
Former CEO at Alio Gold and Galiano Gold  
Track record of financing and building mines  
30 years of experience in mining

### Alex Heath – CFO



B.Comm. (Hons), CFA  
Over 20 years of experience in finance & corp. development. Held CFO, CEO & SVP roles in the mining industry  
Background in M&A, capital markets, and investor relations

### Callum Spink – VP EXPLORATION



B.A.Sc. Geology, MBA  
Extensive PNG experience at Porgera and Lihir  
Qualified Person 43-101, MAIG

### Mick Carew - VP CORPORATE DEVELOPMENT



PhD Geologist  
Over 25 years of experience, including exploration roles with BHP and Ivanhoe  
Former research analyst

### Ronald Gawi - COUNTRY MANAGER



30+ years of experience in government and diplomatic relations associated with mining and exploration in PNG  
Member of mining committee of PNG Chamber of Resources & Energy

### Bryan Slusarchuk - CAPITAL MARKETS ADVISOR



Co-founder of K92 Mining  
Involved in funding multiple exploration discoveries in conjunction with multiple international institutional investors

## Board of Directors

### Charles Hethey - BOARD CHAIR



Securities Lawyer in British Columbia and New York  
Numerous clients in mining, energy, and oil and gas

### Dr. Chris Muller - INDEPENDENT DIRECTOR



B.A.Sc. Geology, PhD.  
Over 20 years experience in Papua New Guinea, Ghana, Mongolia, China, and Thailand  
Currently CEO Tolu Minerals

### Rob McMorran – INDEPENDENT DIRECTOR



Chartered Accountant  
35 years experience in the mining industry  
Founder Malaspina Consultants  
Held numerous CFO roles

# Magiabe

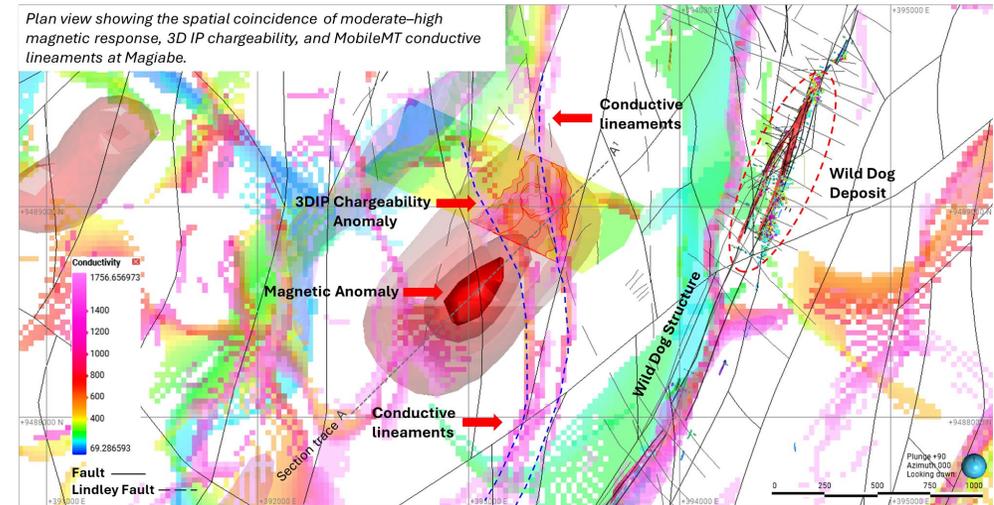
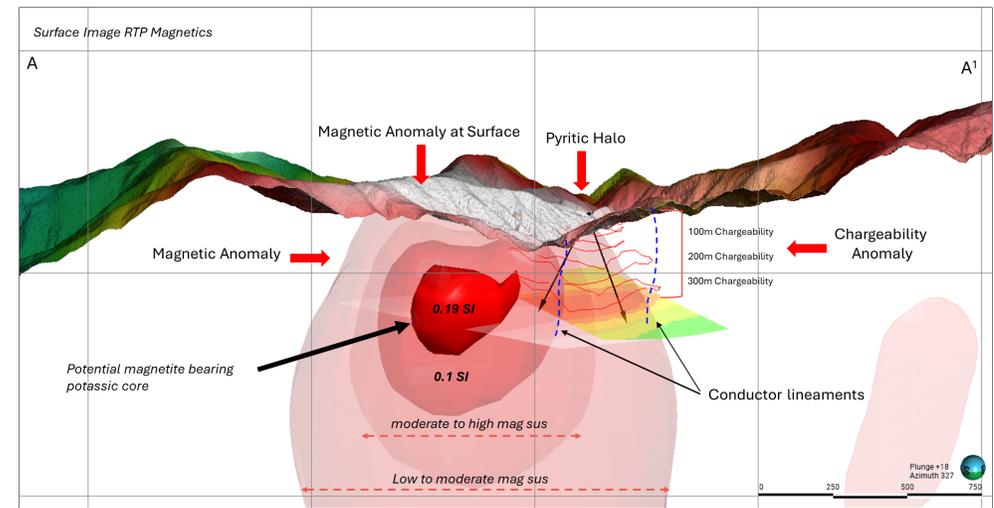
## Emerging Porphyry Cu-Au Opportunity

### Target Overview

- Large, untested porphyry Cu–Au system located ~2 km west of Sinivit.
- interpreted as potential magmatic source of the Wild Dog epithermal system.
- Defined over >1 km<sup>2</sup> by coincident magnetic, IP, alteration, and geochemical anomalies. Never drill-tested.

### Key Geological Evidence

- Strong, coherent aeromagnetic anomaly interpreted as a shallow magnetite-bearing intrusive centre
- 3D IP chargeability coincident with magnetic high, consistent with sulphide-bearing porphyry systems
- Widespread propylitic alteration with disseminated chalcopyrite ± pyrite
- Fluid inclusion and clay mineralogy studies indicate Cu–Au–Te fluids sourced from a porphyry west of Sinivit, spatially consistent with Magiabe
- Whole-rock geochemistry supports an oxidised, gold-fertile porphyry Cu–Au signature



### Conceptual Program

- Has been delineated, designed to test interpreted intrusive core and margins beneath the magnetic high.
- Objective is to confirm porphyry-style Cu–Au mineralization and establish vectors for follow-up drilling.

# KESAR & ARAU

## Project Overview

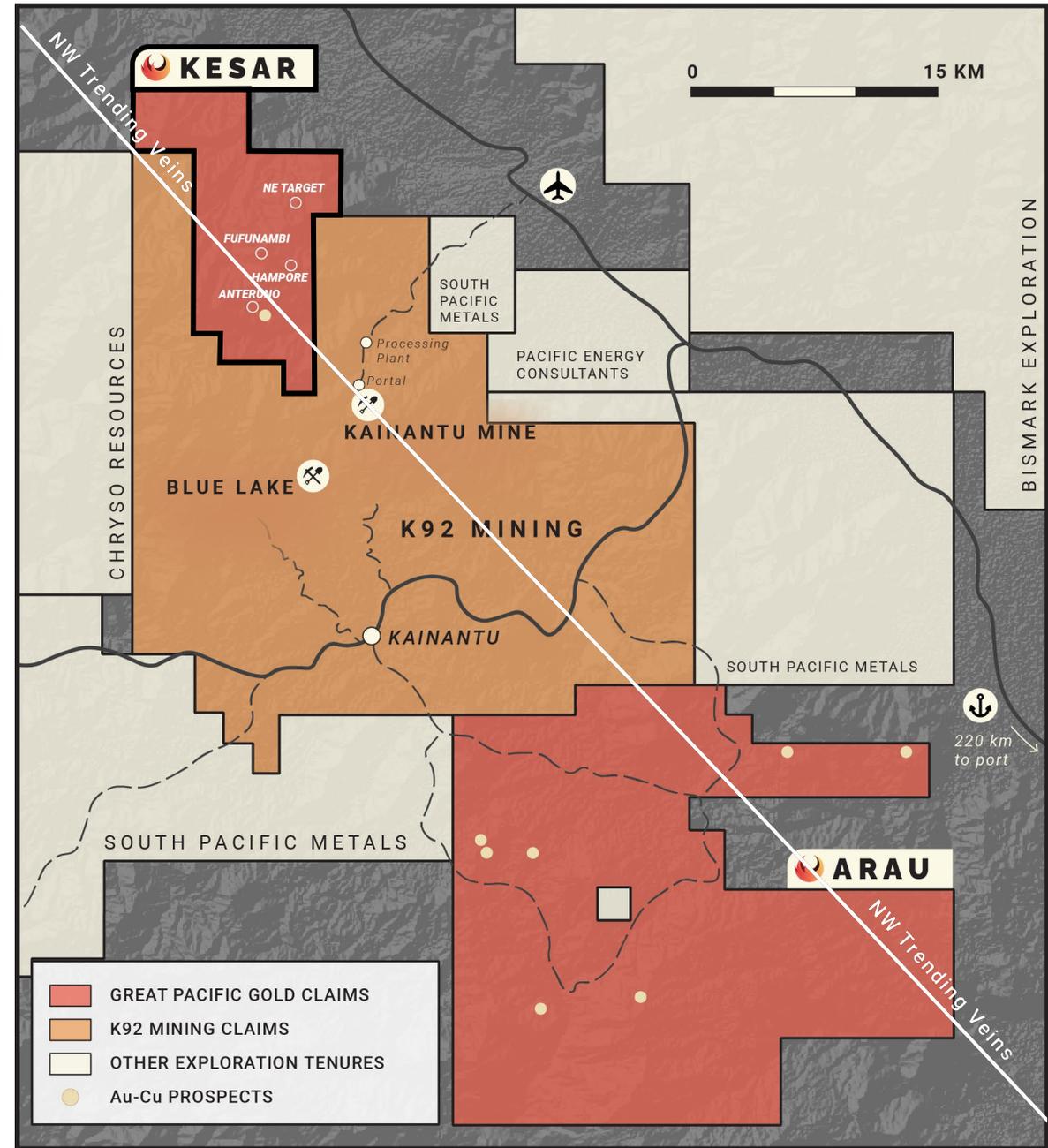


KDH-08 Core Photograph: 181.5 – 185.2m;  
Hydrothermal breccia with Quartz-Carbonate vein and semi-massive pyrite

- Located in Eastern Highlands province of PNG
- **Contiguous and along strike from K92 Mining's Kainantu operations**
- Soil, rock & chip sampling in 2024 returned **excellent high-grade results**
- **MobileMT geophysics survey completed** in April 2025 - preliminary results show extensive network of deep structures

### Kesar 2024/25 Diamond Drilling:

- **13 holes for 3,900 metres**
  - Anteruno - 0.71m @13.5 g/t Au
  - Hampore / Fufunambi - 0.21m @ 10.1 g/t gold
- **New targets identified by geophysics interpretation**
- Field geologists mapping, soil sampling
- **Recommended Phase 2 drill program in 2026**



# Geophysics <sup>1</sup>

## Survey:

- Mobile Magnetotelluric (MobileMT) survey completed across full tenement
- High-resolution 100m line spacing over priority zones

## Key Outcomes:

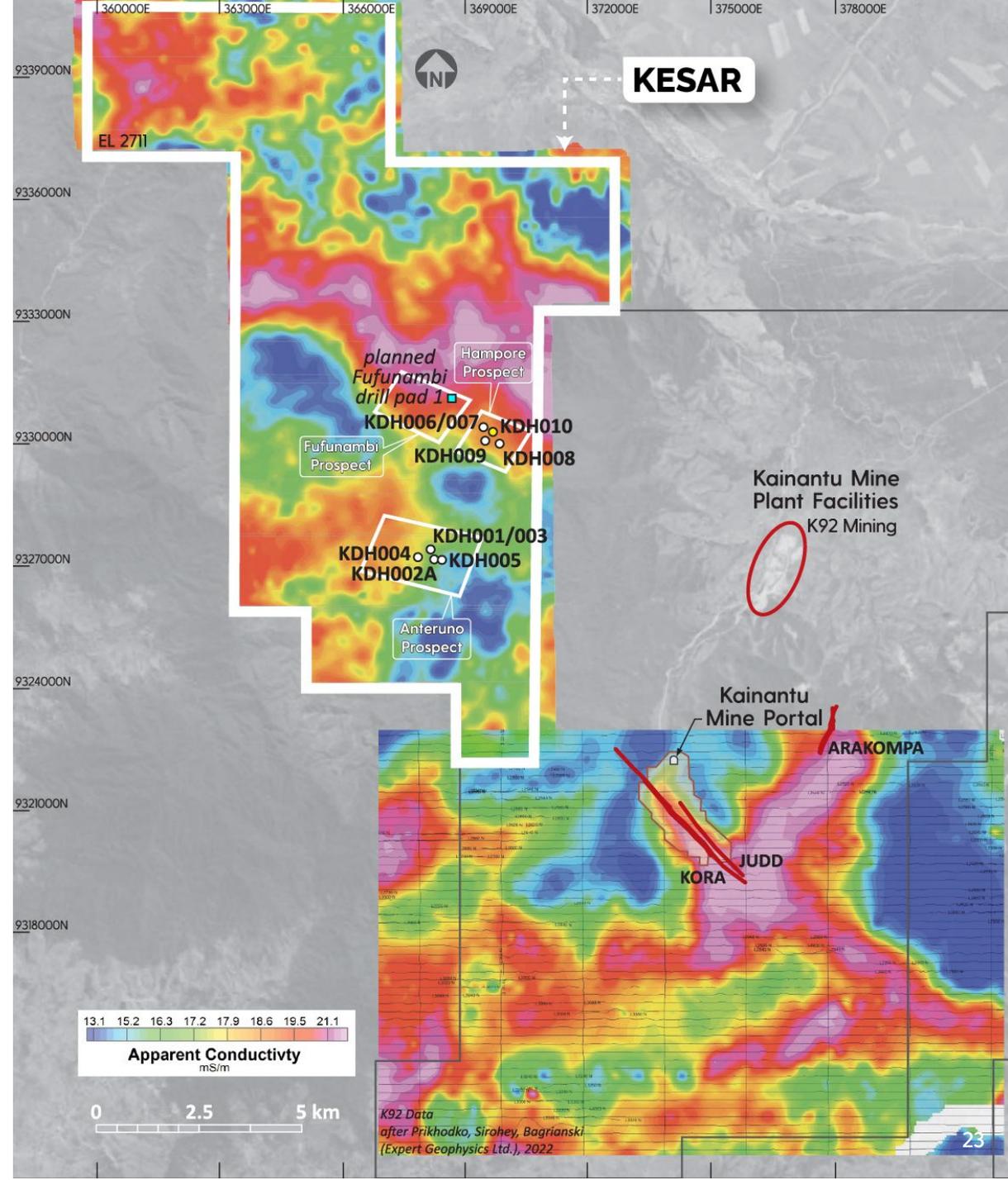
- Identified extensive network of deep structures connected to Hampore & Fufunambi anomalies
- Structural trends and scale are comparable to nearby K92 Mining

## Next Steps:

- Advanced interpretation has identified a number of high-priority epithermal targets in updated NI 43-101 report
- Fieldwork to test high-priority targets
- Phase II drill program expected 2026

<sup>1</sup> See Company news release dated April 1, 2025

Apparent Conductivity Map at 86 Hz  
(Source of K92 information: Exploration for deep gold bearing structures with natural field airborne electromagnetics; A Prikhodko, A Sirohey, A Bagrianski; Extended Abstracts – 17<sup>th</sup> SAGA Biennial Conference & Exhibition 2022).



# Kesar – Anteruno Drill Program <sup>1</sup>

## Overview

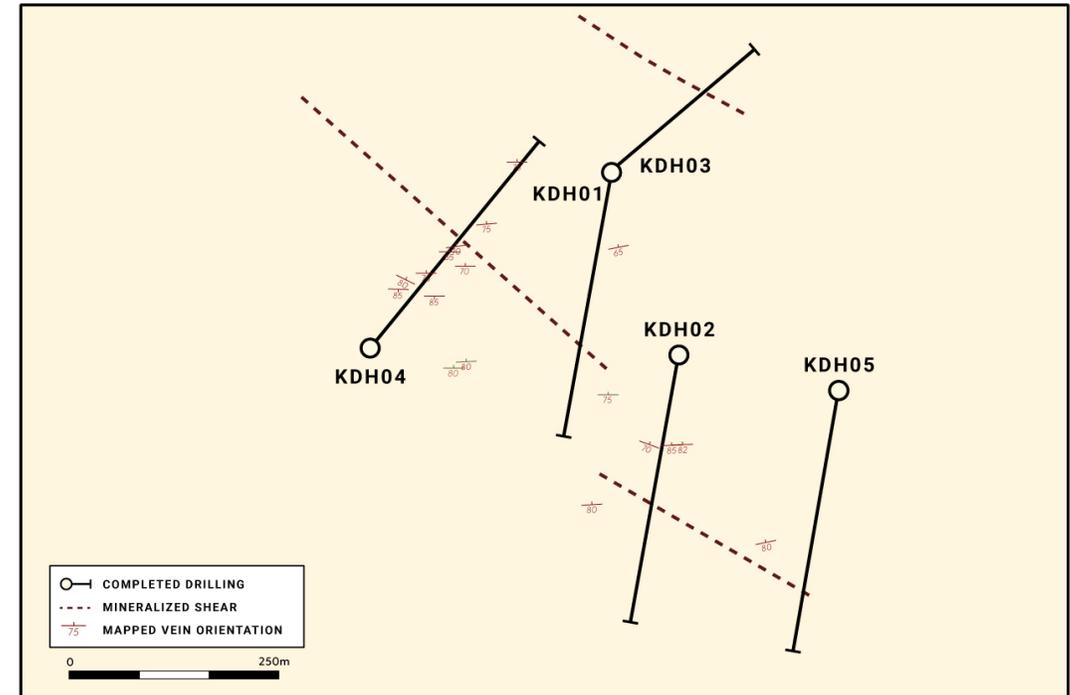
- 5 holes drilled, totaling 1,737.9 metres
- Targeting quartz-carbonate-polymetallic vein within granodiorite of the Akuna Intrusive Suite

## Highlights:

- All drill holes intersected gold-bearing intervals
- Best intercepts include:
  - KDH-03: **3.13 m @ 3.67 g/t Au** (incl. **0.71 m @ 13.5 g/t Au**)
  - KDH-05: **0.23 m @ 6.61 g/t Au**

## Geological Insights:

- The majority of sheeted veins trend WNW-ESE to E-W.
- Hosted within the Akuna Granodiorite/Tonalite
- Alteration: chlorite, sericite-clay, and argillic zones associated with higher-grade mineralization
- Gold associated with As, Sb, Pb, Zn, Bi



## Anteruno Key Drill Intercepts

Hole ID	From (m)	To (m)	Interval (m)	Gold (g/t)	Silver (g/t)	Copper (g/t)
KDH-01	32.60	32.80	0.20	2.60	19.50	0.03
KDH-02A	65.80	66.83	1.03	1.65	62.60	0.12
KDH-03	51.78	52.87	1.09	2.30	17.40	0.01
KDH-03	82.47	85.60	<b>3.13</b>	<b>3.67</b>	10.78	0.01
<b>Including</b>	84.46	85.17	<b>0.71</b>	<b>13.50</b>	23.80	0.02
KDH-04	122.00	122.30	0.30	2.57	3.67	0.24
KDH-05	62.52	62.75	<b>0.23</b>	<b>6.61</b>	**	**

\* Additional drilling is required to determine true widths.

\*\* Assays pending.

<sup>1</sup> See Company news release dated April 1, 2025

# Kesar – Hampore/Fufunambi: Drill Program <sup>1</sup>

## Overview

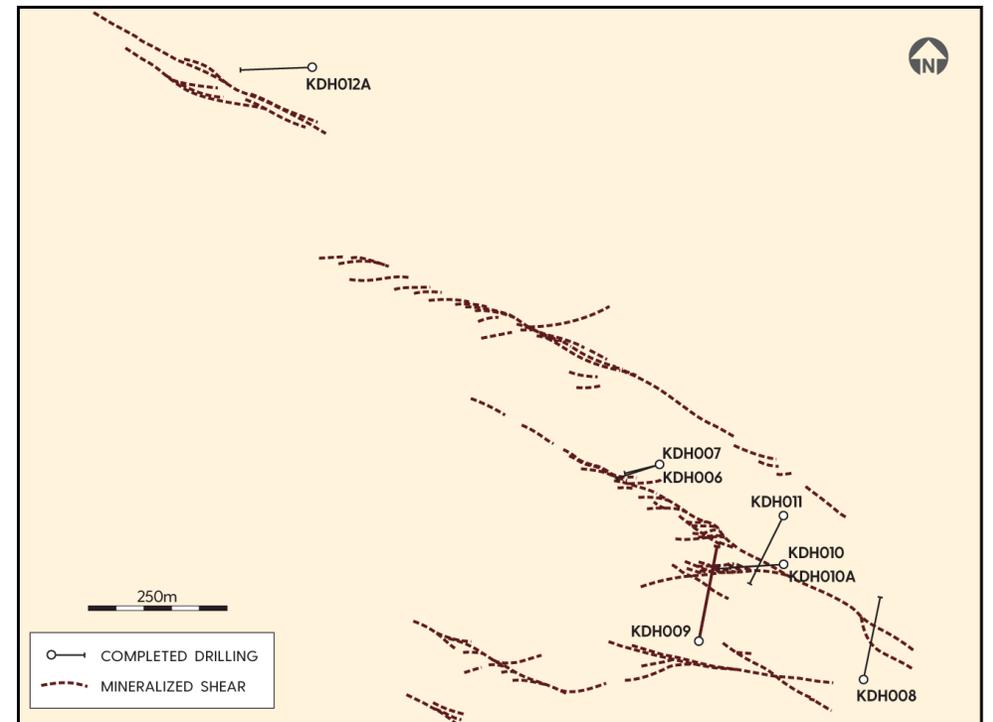
- 7 holes drilled totaling 2,112 metres
- Targeting alteration and veining with a focus along metasedimentary and granodiorite contacts

## Highlights:

- All drill holes intersected gold-bearing intervals
- Best intercepts include:
  - KDH007: 2.76 m @ 1.34 g/t Au. Incl 0.20 m @ 10.10 g/t Au
  - KDH008: 1.00 m @ 2.59 g/t Au and 1.68 m @ 1.61 g/t Au incl. 0.38 m @ 4.49 g/t Au
  - KDH011: 0.73m m @ 4.03 g/t Au

## Geological Insights:

- Strong structural control with NW-SE fault zones and secondary E-W trending structures
- Intense alteration (chlorite, sericite-clay, and argillic) associated to vein selvage with broader envelopes at meta-sedimentary-granodiorite contacts.
- Anomalous Ag (up to 118 g/t Ag) and Cu (up to 0.17% Cu) associated with Au



## Hampore/Fufunambi Key Drill Intercepts

Hole ID	From (m)	To (m)	Interval (m)	Gold (g/t)	Silver (g/t)	Copper (g/t)
KDH-06	26.8	27.45	0.65	3.85	39.8	0.01
KDH-06	73.72	74.8	1.08	1.47	118	0.17
KDH-07	47.8	50.56	2.76	1.34	1.28	0.11
Including	47.8	48	0.2	10.1	1.87	0.03
KDH-08	35.4	36.4	1	2.59	4.9	0.01
KDH-08	183.32	185	1.68	1.78	10.9	0.01
Including	183.32	183.7	0.38	5.25	32.5	0.01
KDH-09	47.5	48	0.5	2.21	95.9	0.13
KDH-09	82.83	83.13	0.3	1.39	24.2	0.02
KDH-09	83.3	83.7	0.4	1.28	91.8	0.03
KDH-09	144.68	145	0.32	4.86	115	0.04
KDH-11	183.85	184.58	0.73	4.03	**	**
Including	183.85	184.14	0.29	9.08	**	**

\*\* denotes reassays not received

<sup>1</sup> See Company news release dated April 1, 2025