



GREAT PACIFIC
GOLD CORP

TSX-V: **GPAC**

OTCQX: **GPGCF**

FSE: **OB3**

Leading Gold-Copper Development in Papua New Guinea

Forward-Looking Statements

No stock exchange, securities commission or other regulatory authority has approved or disapproved the information contained on this presentation. This presentation is not an offer to purchase securities and does not constitute an offering document under Securities legislation. All information is presented in Canadian dollars unless otherwise stated; as of the date indicated on the front of this presentation. This presentation contains information obtained by the Company from third parties. The Company believes such information to be accurate but has not independently verified such information.

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The potential quantity and grade of any exploration target in this presentation is conceptual in nature, there has been insufficient exploration to define a mineral resource and it is uncertain if further exploration will result in the exploration target being delineated as a mineral resource. Mineralization hosted on adjacent and/or nearby and/or geologically similar properties is not necessarily indicative of mineralization hosted on the Company’s property.

The technical information disclosed presentation has been reviewed and approved by Callum Spink, the Company’s Vice President, Exploration, who is a member of the Australian Institute of Geoscientists, MAIG, and a Qualified Person as defined by National Instrument NI 43-101 Standards of Disclosure for Mineral Projects.

Corporate Snapshot¹

Cash (un-audited)
C\$26.3 M

Investment:
3.0 M shares of **AUX**
Current value ~\$435K

Common Shares Issued	195,698,465
Stock Options Granted	11,426,317
Restricted Share Units	7,342,500
Warrants ²	50,837,864
Fully Diluted Shares	265,305,146

¹ As of April 2, 2026
² 5,988,144 exercisable at \$0.70/share, expiring December 24, 2026
21,300,000 exercisable at \$0.70/share, expiring April 2, 2028
18,827,600 exercisable at \$0.70/share, expiring July 3, 2028

INSTITUTIONAL 36.6%

KEY SHAREHOLDERS

EQUINOX PARTNERS **14.5%**

 FRANKLIN TEMPLETON **6.2%**

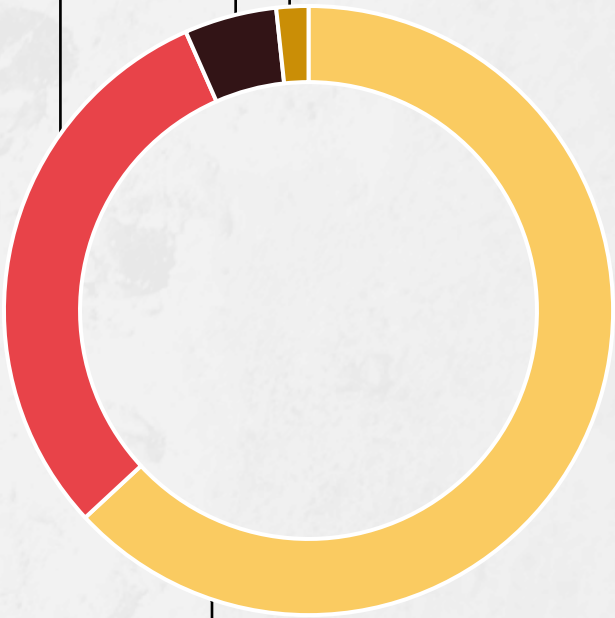
 commoditycapital **4.1%**
invest in real assets

 ninepoint PARTNERS **2.0%**

 DONALD SMITH & COMPANY **1.7%**

STRATEGIC 4.9%

INSIDERS 1.7%



RETAIL 56.8%

Why GPAC Now?

Advancing a District-Scale Gold System

- Rapidly advancing the flagship **Wild Dog project**
- Defining a **high-grade epithermal resource at scale**
- **Multiple** discovery opportunities along a **>15km mineralized corridor**

Experienced Team

- Proven leadership with a **track record of building and financing mines**
- Deep **PNG operating and technical expertise**

Focused

- **100% focused on PNG** following Australian divestiture
- **Flagship Wild Dog Project** - large-scale, high-grade system
- Infrastructure advantage (airport, road-access, power, port)

Fully Funded

- **Recently financed** to execute 2026 Drill Program
- **De-risked** exploration platform (MobileMT, LiDAR, target pipeline)
- **Active drilling underway** with two drill rigs driving **near-term catalysts**



Focus on Papua New Guinea



Stable Regulatory / Fiscal Regime:

- Strong oversight by Mineral Resource Authority
- Clear & consistent Mining Law, short time-lines to permitting

World-Class Geology:

- On Pacific-Australian tectonic plate boundary
- Hosts prolific epithermal gold & porphyry copper-gold deposits (Porgera, Ok Tedi, Lihir, Grasberg, Wafi-Golpu, K92 Mining's Kora & Judd)

Highly Trained Personnel:

- Newmont, Barrick, Harmony, St Barbara operating in country for decades
- Well-trained geologists, engineers, field personnel

Wild Dog Project Overview

Project Overview

- **District-Scale Land Package:** Over 1,400km² in prolific epithermal and porphyry belt
- **Infrastructure Advantage:** Road access and proximate to airport, deep-sea port, power
- **High-grade Epithermal System:** Active diamond drill program returning high-grade Au-Cu intercepts
- **Pipeline of Targets:** Multiple epithermal targets across 15km structural corridor



Wild Dog – Community Relations

Building a durable social license across East New Britain, PNG

OUR APPROACH

Building long-term partnerships with local communities, provincial leadership and government stakeholders — earning trust through presence, employment and transparency.



East New Britain, PNG



Community information day



Local workforce & site access



Landowner gathering & ceremony

LOCAL EMPLOYMENT

- Majority PNG workforce
- Employment & skills training
- Business & agriculture support

LANDOWNER PARTNERSHIPS

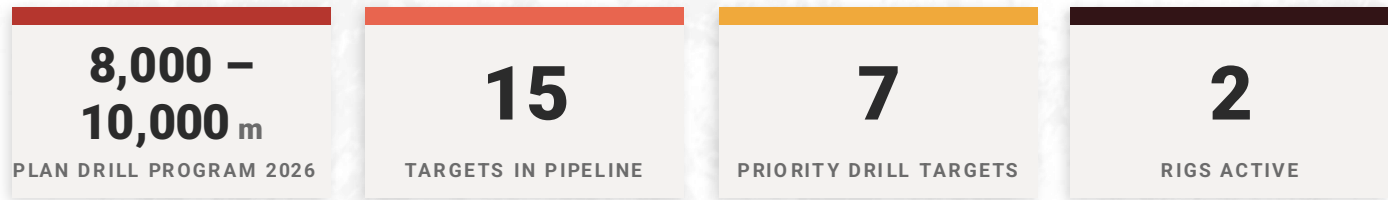
- Strong landowner agreements
- Provincial & national engagement
- Long-term relationships

TRANSPARENCY

- Local participation in decisions
- Open, transparent communication
- Regular community updates

Wild Dog- Structural Corridor

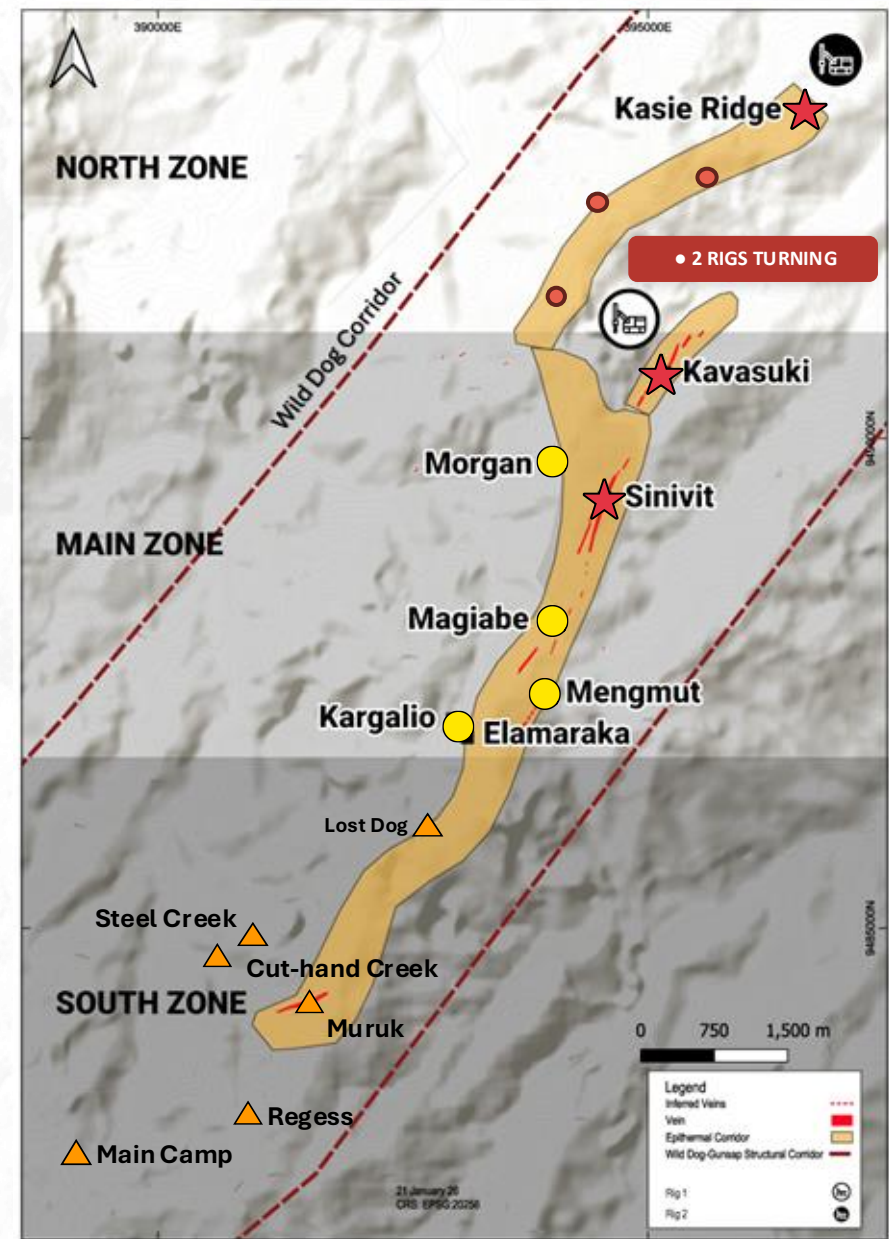
2026 Exploration Pipeline across a 4.5km mineralized corridor



PRIORITY DRILL TARGETS

STATUS	TARGET	PLANNED (m)	DRILLED (m)	0%	% COMPLETED	100%
DRILLED	Sinivit	3,600	3,600			
DRILLING	Kavasuki	1,950	1,193			
DRILLING	Kasie Ridge	1,000	600			
READY	Magiabe	2,240	0			
READY	Mengmut	1,400	0			
READY	Morgan	1,400	0			
READY	EK	2,400	0			
TOTAL PROGRAM		~13,000 m				

EXPLORATION PIPELINE



North Zone – Kasie Ridge

A Deep Look Beneath the Advanced Argillic Cap

~2 km alteration strike
Maiden hole complete

Drill Test & 2026 Program

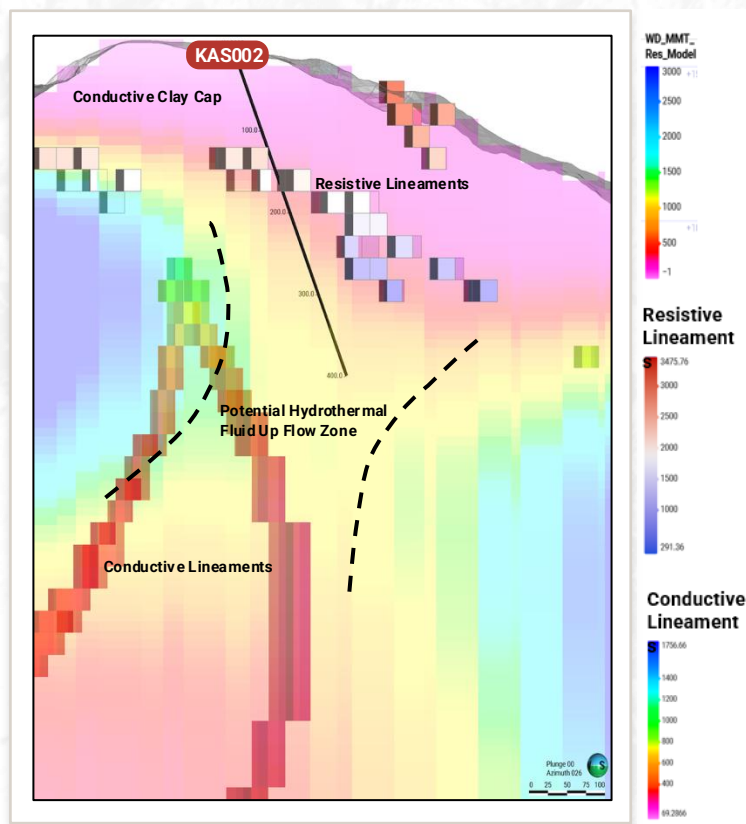
- **First-ever drill test** of Kasie Ridge — maiden hole complete ~600m depth
- Two deep holes (**800–1,000 m**) in 2026, targeting the interpreted upflow zone

Geology & Alteration

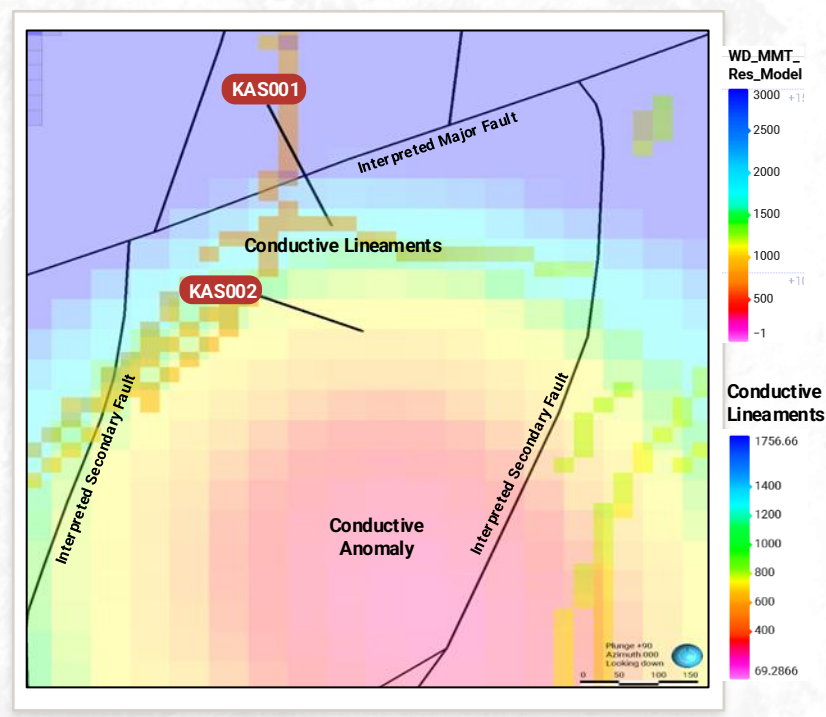
- **Largest untested lithocap at Wild Dog** — ~2 km of high-sulphidation alteration
- High-temperature minerals (diaspore, zunyite) signal a **major heat source below**

Geophysics & Structure

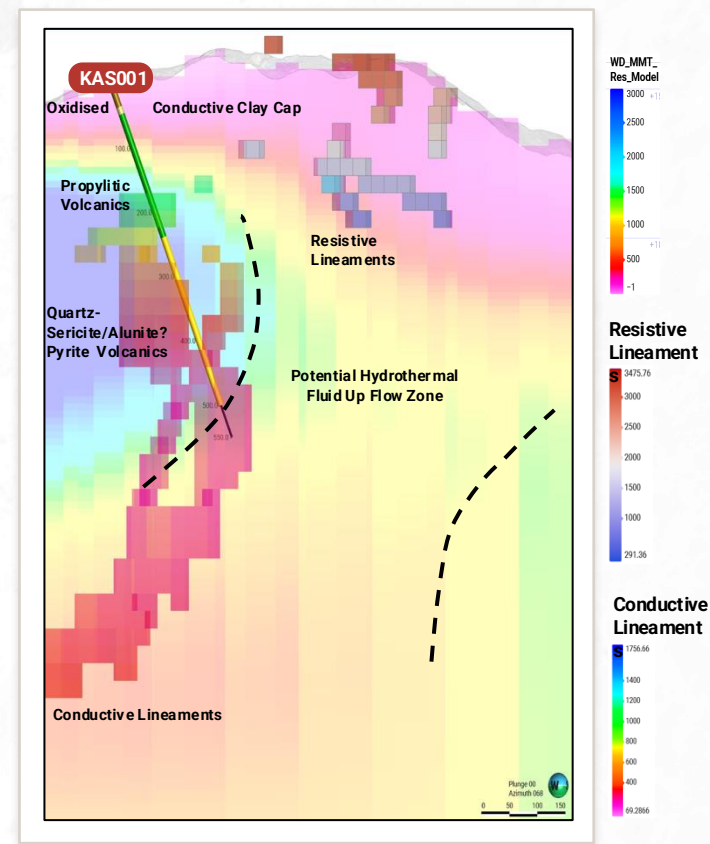
- Magnetics, MobileMT and resistivity **all converge on one target** beneath the ridge
- Major structures intersect below the cap — **classic epithermal–porphyry setting**



Kasie Ridge (KAS002) Resistivity Long Section Looking NE



Kasie Ridge Plan View Section @ 315rL – Interpreted Faults from Magnetics, Conductive Lineaments, 3D Resistivity and Drillholes (unsliced)

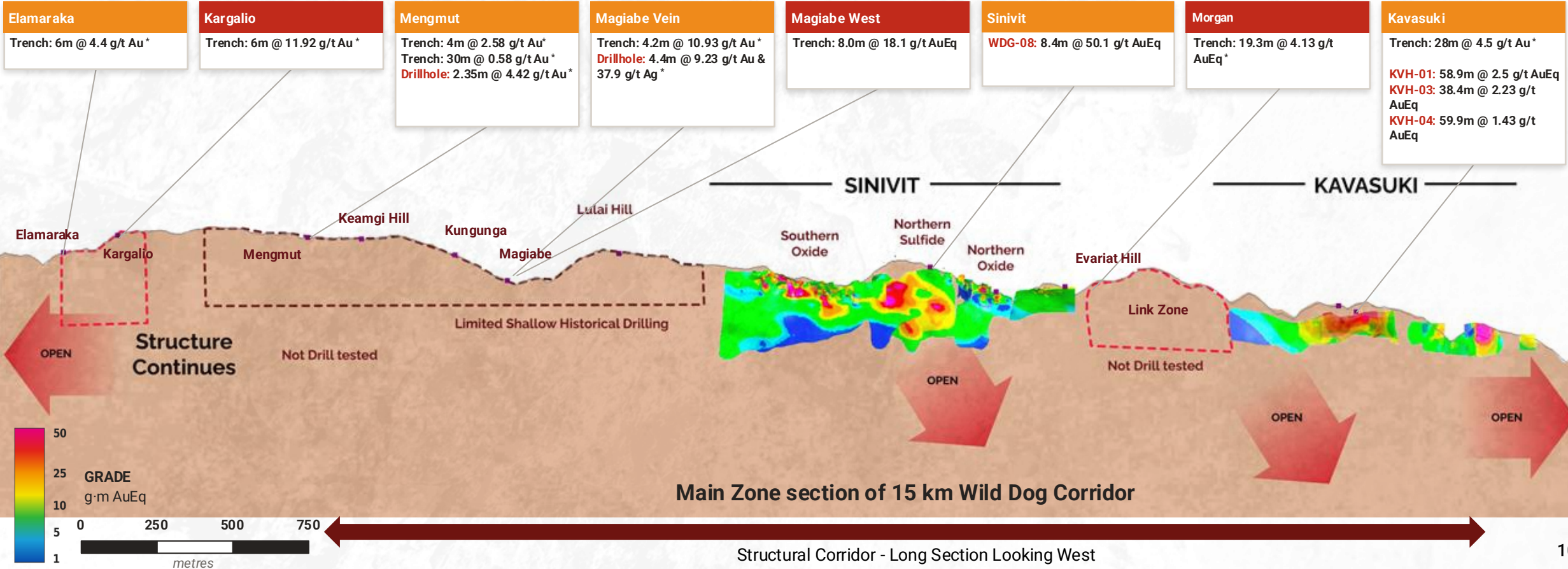
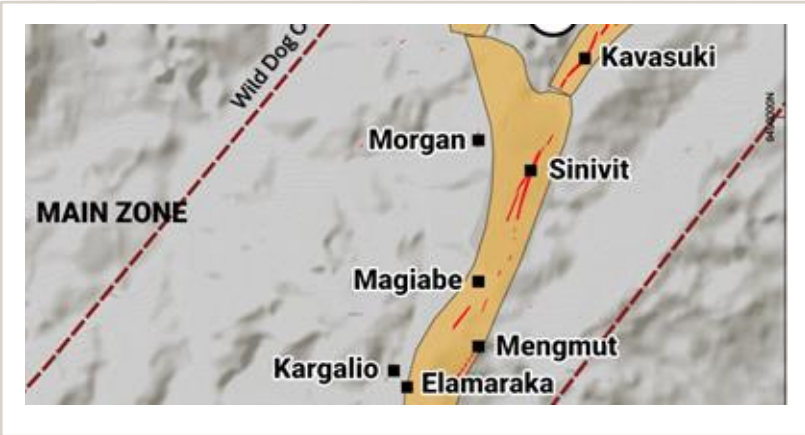


Kasie Ridge (KAS001) Resistivity Long Section Looking ENE

Main Zone

A Growing Pipeline of Drill-Ready Targets Along the Main Zone

	Sinivit	Kavasuki	Magiabe West	Kargalio Trench*
HEADLINE RESULTS	8.4m @ 50.1 g/t AuEq	58.9m @ 2.5 g/t AuEq	8.0m @ 18.1 g/t AuEq	6m @ 11.92 g/t Au



*All historical results shown have not been independently verified by the Company's Qualified Person and should not be considered current or relied upon.

Main Zone – Sinivit

Drill-Defined High-Grade Epithermal System

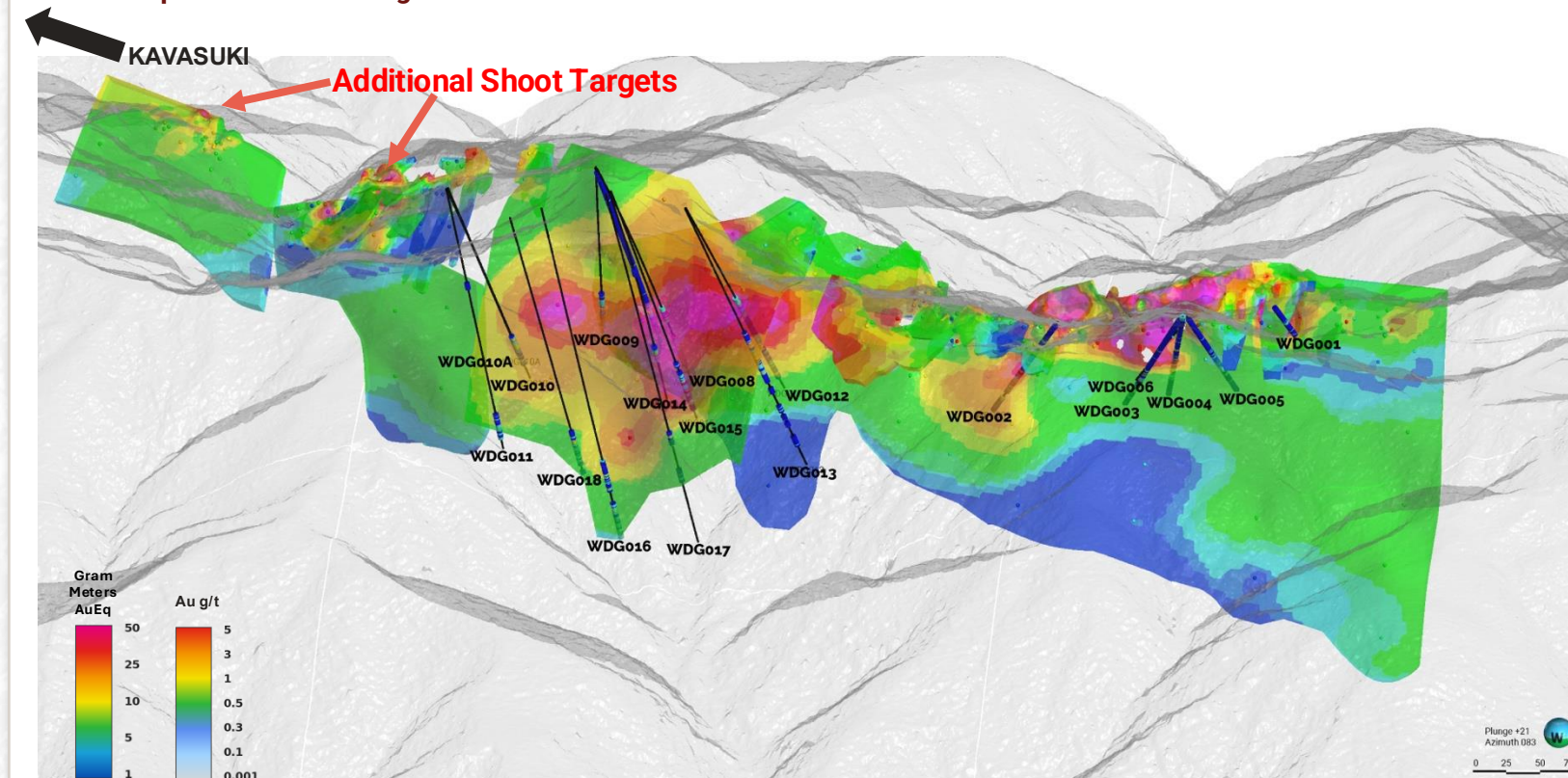
- High-grade epithermal vein system with historic drilling and small-scale open pit mining
- Historic drilling has defined gold mineralization over ~900 m of strike.
- Expanded 2 main high-grade shoots: South Oxide & Northern Sulphide
- Identified high-grade copper mineralization in various areas with strong correlation to high-grade gold

Future Drilling

- Testing deeper targets below Southern Oxide and Northern Sulphide shoots
- Test 2 additional shoot targets north towards Kavasuki



Sinivit Oblique Section Looking North-East



2025-26 PROGRAM

18

HOLES Drilled

3,600

METERS Drilled

Northern Sulphide Shoot Key Intervals^{1 2}

- WDG-08: 8.4m @ 50.1 g/t AuEq from 154m
- WDG-14: 9.5m @ 13.8 g/t AuEq from 200.8m
- WDG-15: 13.5m @ 8.1 g/t AuEq from 210m

Southern Oxide Shoot Key Intervals^{1,2:}

- WDG-02: 7m @ 10.9 g/t AuEq from 65m
- WDG-06: 3.5m @ 12.8 g/t AuEq from 12m

¹ Drill highlights presented above are core lengths (true widths are not known at this time).

² Gold equivalent (AuEq) exploration results are calculated using longer-term commodity prices with a copper price of US\$4.50/lb, a silver price of US\$27.50/oz and a gold price of US\$2,000/oz.

Main Zone – Kavasuki

High-Grade Epithermal Vein System ~1 km North of Sinivit

- High-grade epithermal vein system located ~1 km north of Sinivit along the same mineralized trend.
- Historic drilling has defined gold mineralization over ~900 m of strike.
- Potential near-term resource growth through confirmation of continuity and extensions of known high-grade shoots.

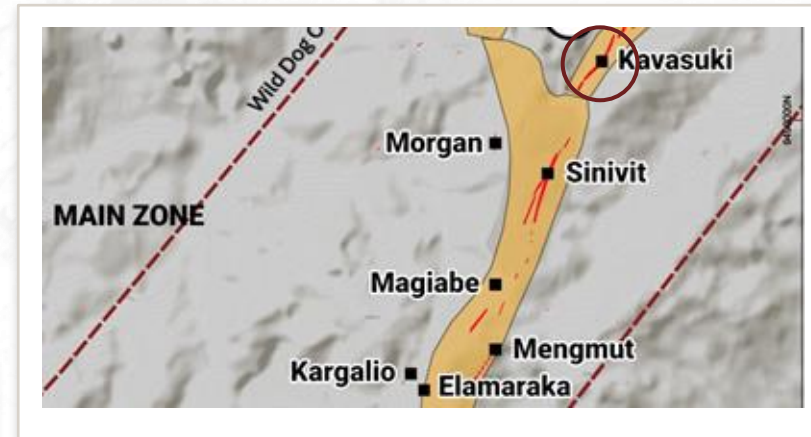
Key Intervals

KVH001

58.9m @ 2.43 g/t Au

KVH003

38.4m @ 2.17 g/t Au



2026 PROGRAM

8

HOLES Drilled

1,193

METRES Drilled

5

HOLES Remaining

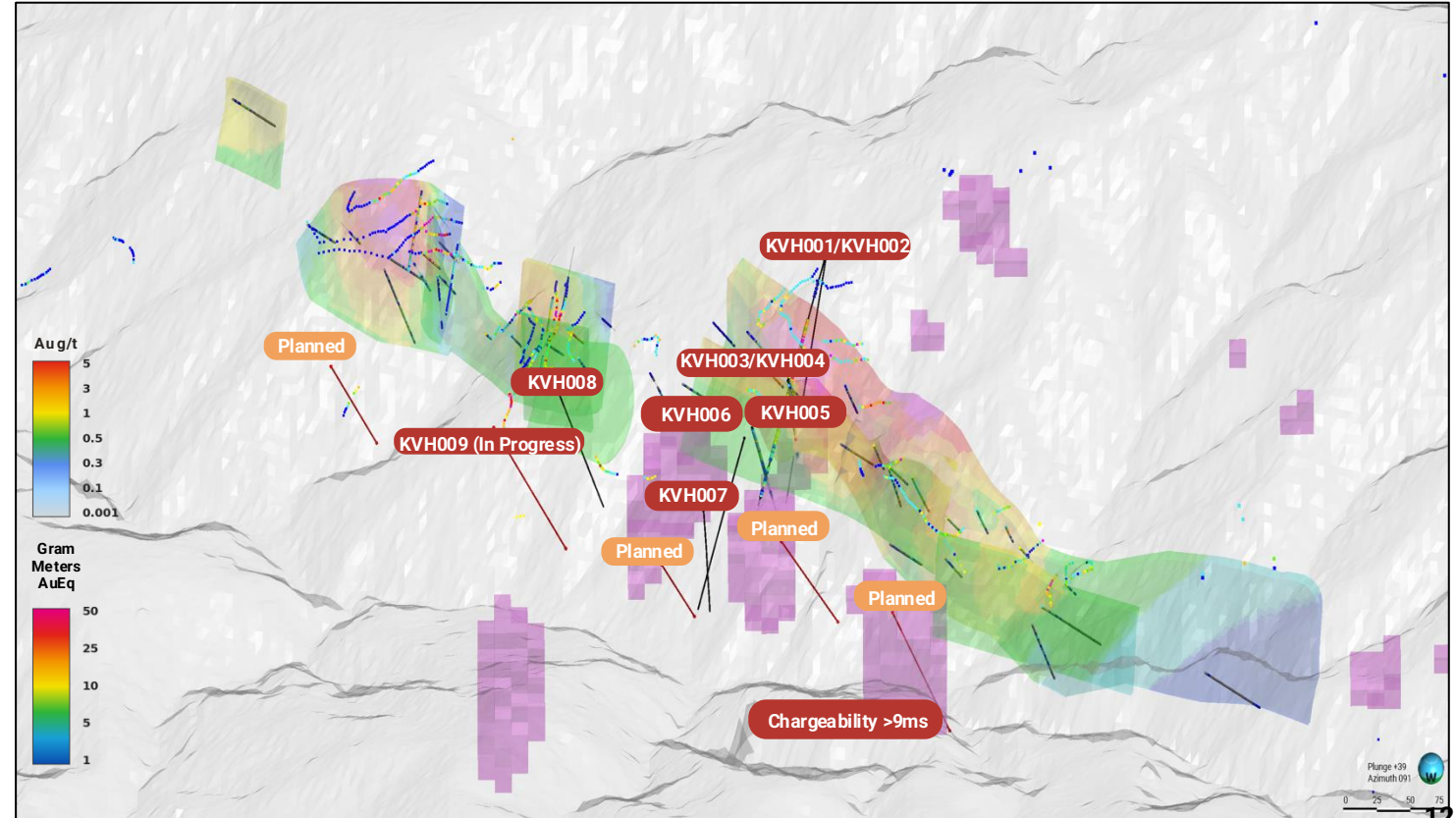
750-800

METRES PLANNED

OBJECTIVE

- Test down-dip extensions of known high-grade mineralization.
- Evaluate chargeability anomalies and compare with the northern sulphide zone.
- Constrain geological controls on mineralization and validate historical drilling

Kavasuki Oblique Section Looking North-East



Main Zone – Magiabe Vein

High Grade Au, Ag, Cu Vein System

- Historic trench and drill results confirm significant mineralization
- Recent work identified the new Magiabe West Vein, including 8.0 m @ 18.1 g/t AuEq.
- Potential to expand known mineralization through strike and depth extensions.

2026 PROGRAM

11

HOLES

2,240

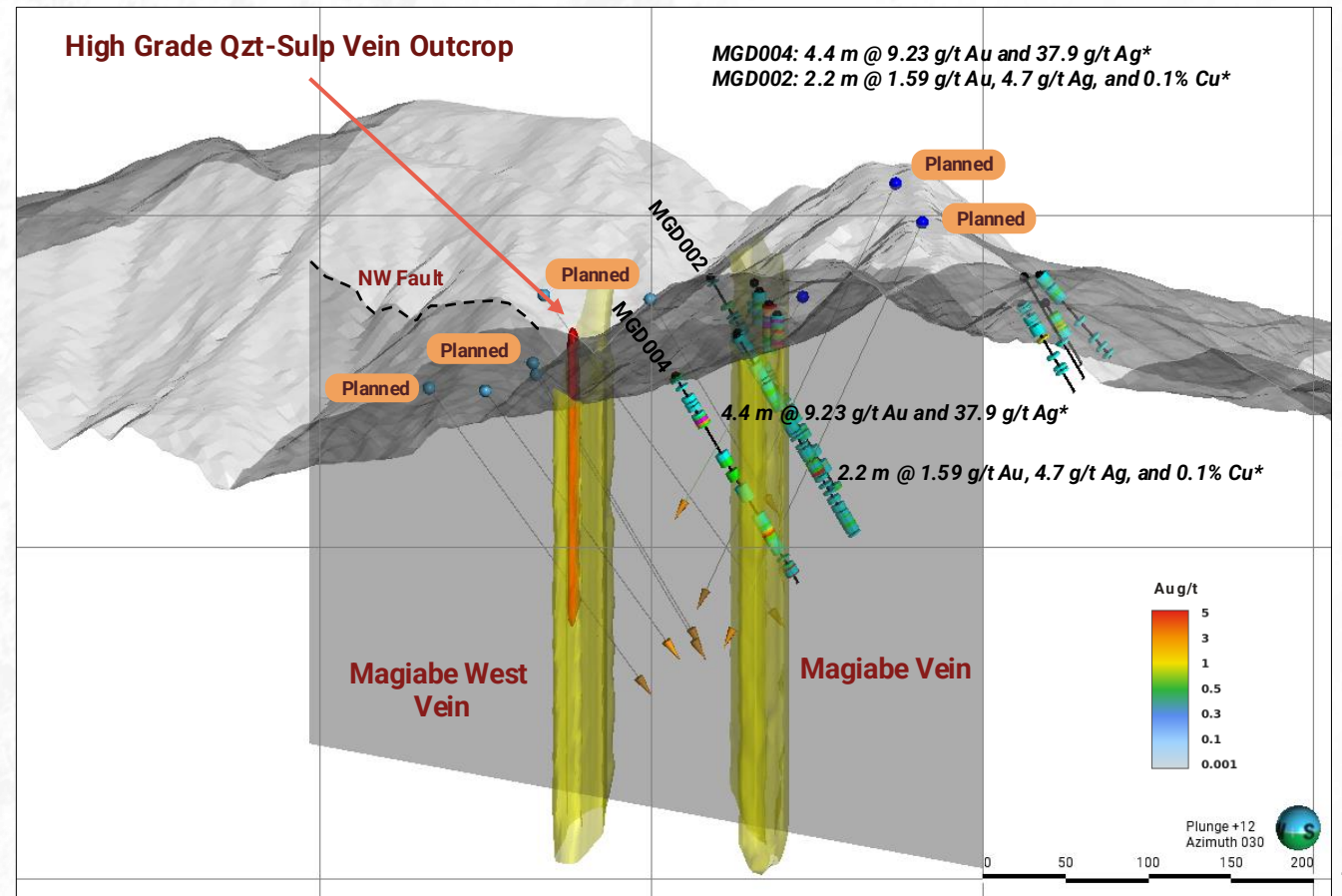
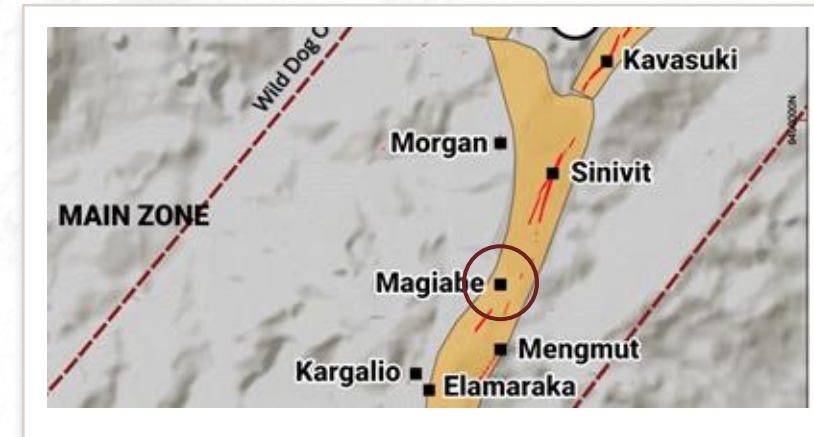
METRES PLANNED

OBJECTIVE

- Test continuity and extent of high-grade mineralization at depth and along strike.
- Define vein geometry, dip orientation, and structural controls.
- Evaluate the relationship between mineralization and MobileMT resistive anomalies associated with silicification and quartz veining.

Magiabe West Rock Chip Samples

Au ppm	Ag ppm	Cu %
123	66	4.01
154	76	3.97
113	71	2.47
41.1	31	4.29
90.9	30	1.04



Main Zone – Mengmut

High-Grade Surface Results with Significant Upside Potential

- Epithermal vein system located 1.5–2.0 km south of Sinivit with potential strike length exceeding 500 m.
- Defined by high-grade surface gold and copper mineralization and encouraging trench results.
- Reinterpreted geology suggests the historic drilling may not have adequately tested the vein system.

2026 PROGRAM

7

HOLES Planned

~1,400

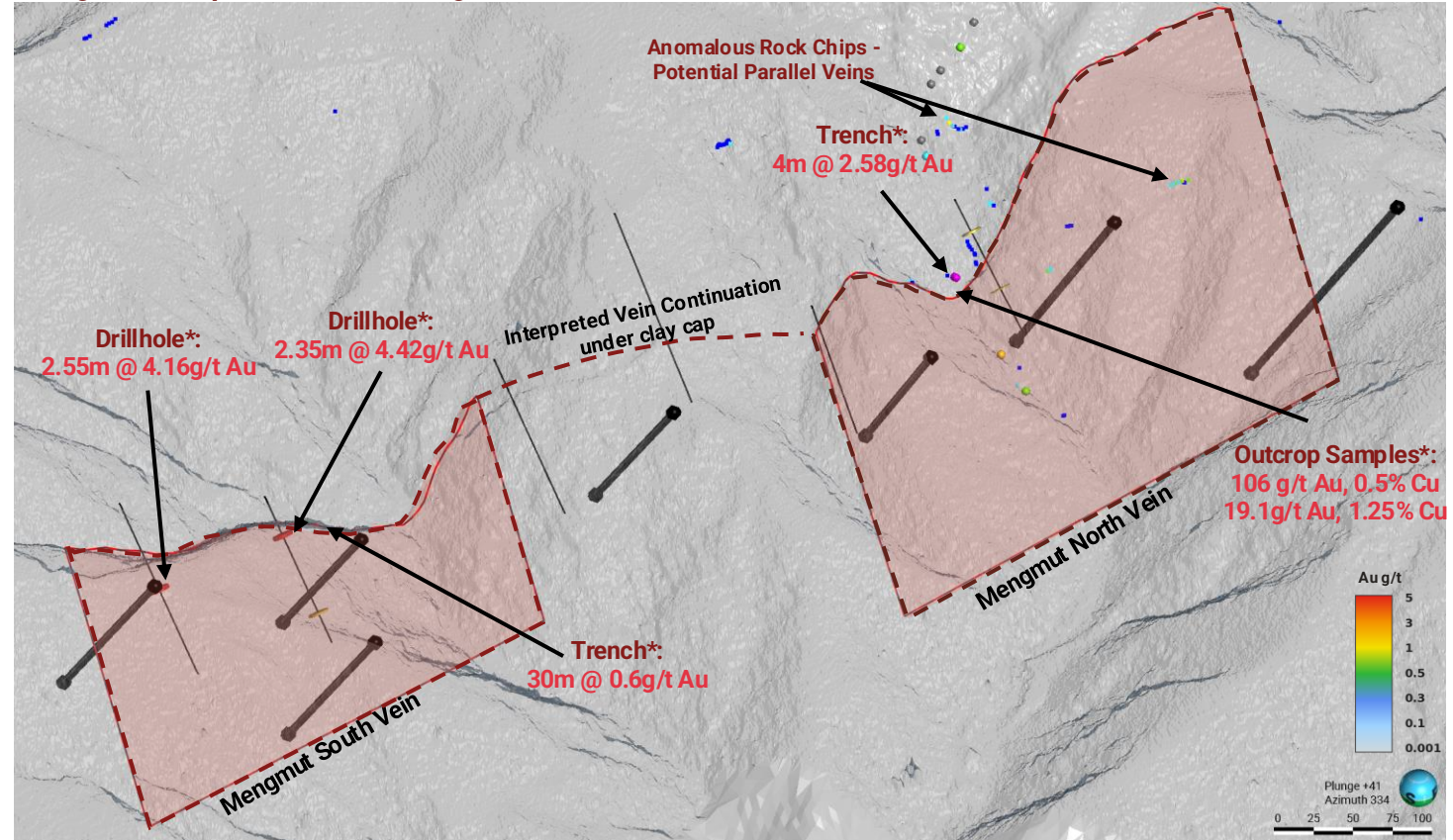
METRES PLANNED

OBJECTIVE

- Test down-dip continuity beneath high-grade surface mineralization.
- Confirm interpreted east-dipping vein geometry.
- Broad test of strike with ~880m from the southern hole to northern hole
- Simultaneously evaluate potential parallel veining and mineralization identified from anomalous rock chips and mapping.



Mengmut Oblique Section Looking North-West



* Historic results

*All historical results shown have not been independently verified by the Company's Qualified Person and should not be considered current or relied upon.

Main Zone – Morgan Vein

Underexplored High-Grade Epithermal Vein System

- Emerging vein corridor extending from Sinivit through Kavasuki to Morgan with significant expansion potential.
- Recent work has extended the Morgan Vein strike length to ~1.25 km and identified multiple structural plays.
- Ongoing exploration at Kavasuki suggests potential southwest continuity toward Sinivit.

2026 PROGRAM

6

HOLES Planned

~1,400

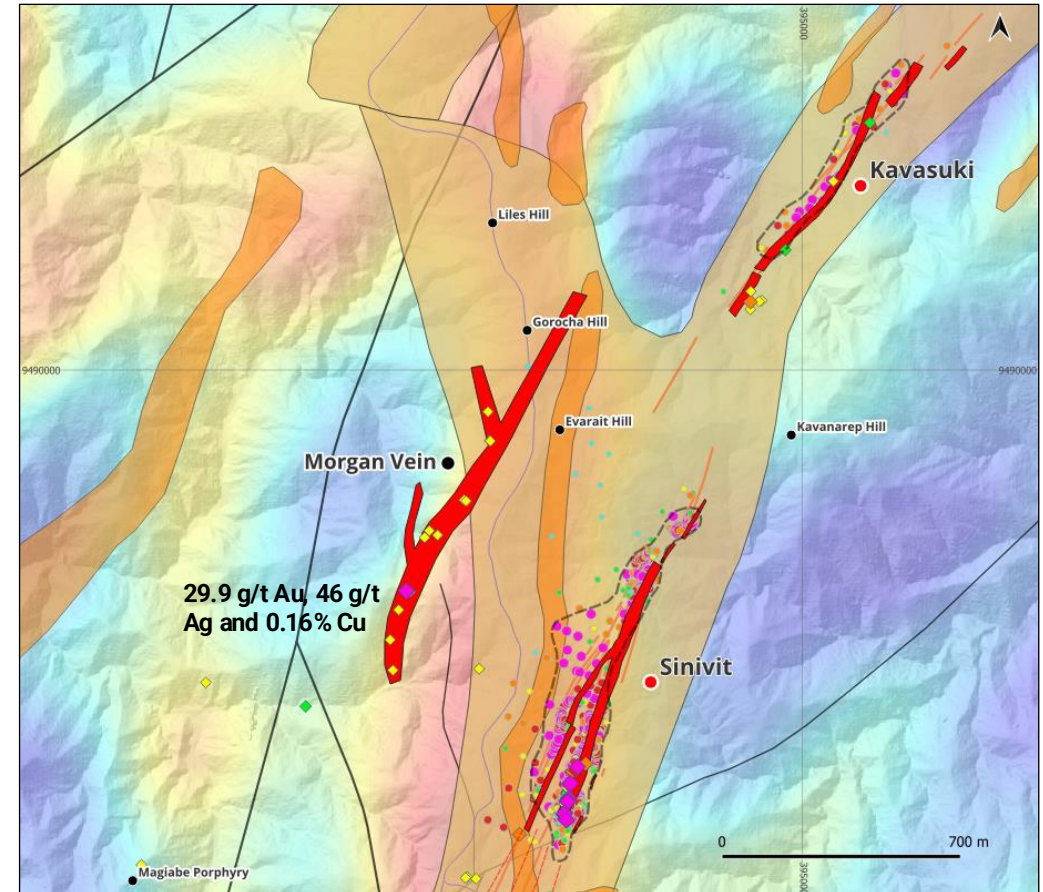
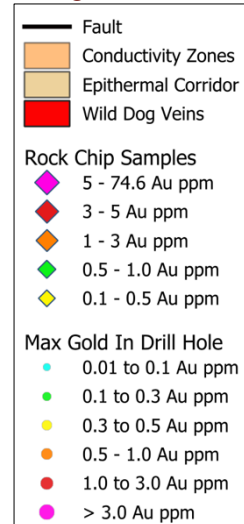
METRES PLANNED

OBJECTIVE

- Refine and prioritize drill targets along the Sinivit–Kavasuki–Morgan trend.
- Test strike extensions and key structural intersections.
- Evaluate newly identified quartz-sulphide veins, breccias, and high-grade gold targets.



Morgan Plan View



Main Zone – Elamaraka-Kargalio (EK)

Underexplored High-Grade Epithermal Vein System

- Multiple quartz-sulphide vein systems and fault-shear corridors define a growing hydrothermal corridor south of Sinivit.
- Historical trenching and recent sampling confirm gold-silver-copper mineralization across both Elamaraka and Kargalio.
- Geology and geophysics support the potential for a large-scale mineralized system along the Sinivit–Kavasuki trend.

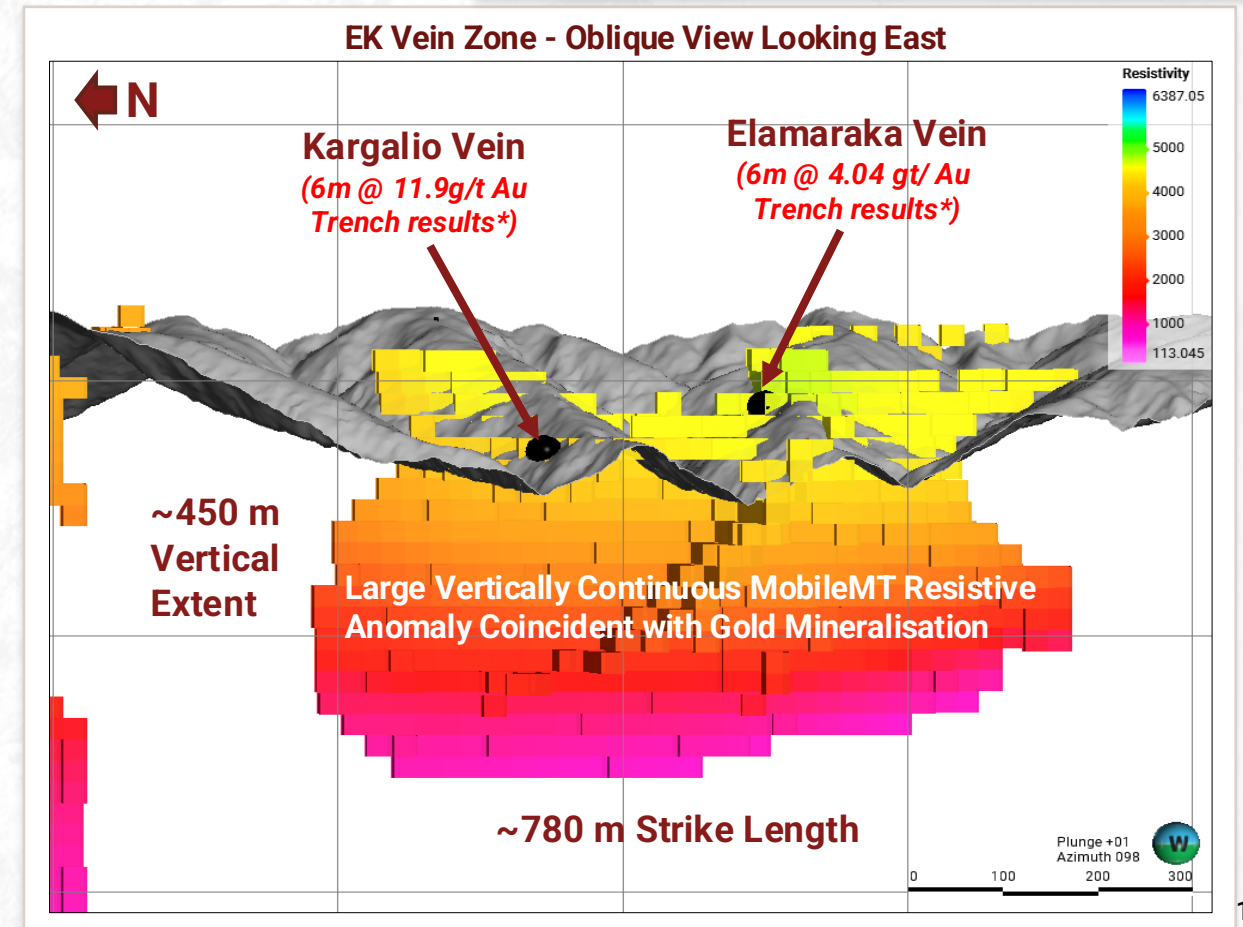
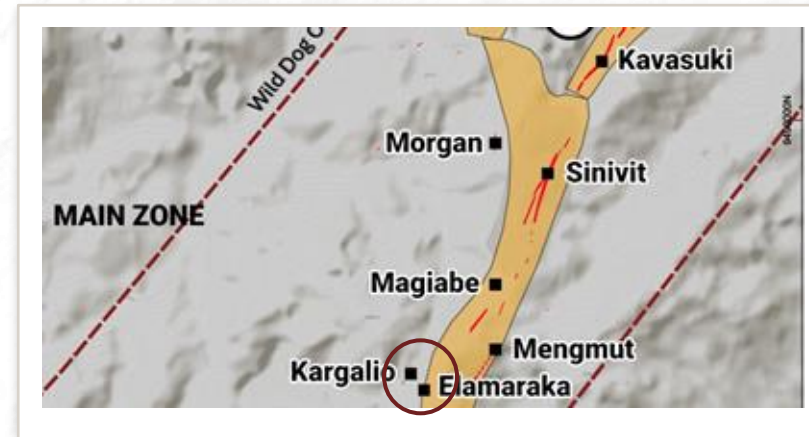
2026 PROGRAM

10-12
HOLES Planned

~2,800
METRES PLANNED

OBJECTIVE

- Test priority vein systems and fault-shear corridors at depth.
- Evaluate large MobileMT resistive anomalies associated with silicification and quartz veining.
- Assess the scale and continuity of mineralization along the Main Zone trend.



South Zone – Field Focus

The Next Growth Front

HIGH-GRADE GOLD AT SURFACE ACROSS A 5 KM UNTESTED CORRIDOR – 2026 FIELD PROGRAM

5m @ 24.0 g/t Au*

Steel Creek Lode rock chips – with 150 g/t Ag & 0.13% Cu

74.6 g/t Au*

Lost Dog rock chip – standout surface grade in the South Zone

9.23 g/t Au*

With 9.08 g/t Au – high-grade rock chips along the corridor

5 km

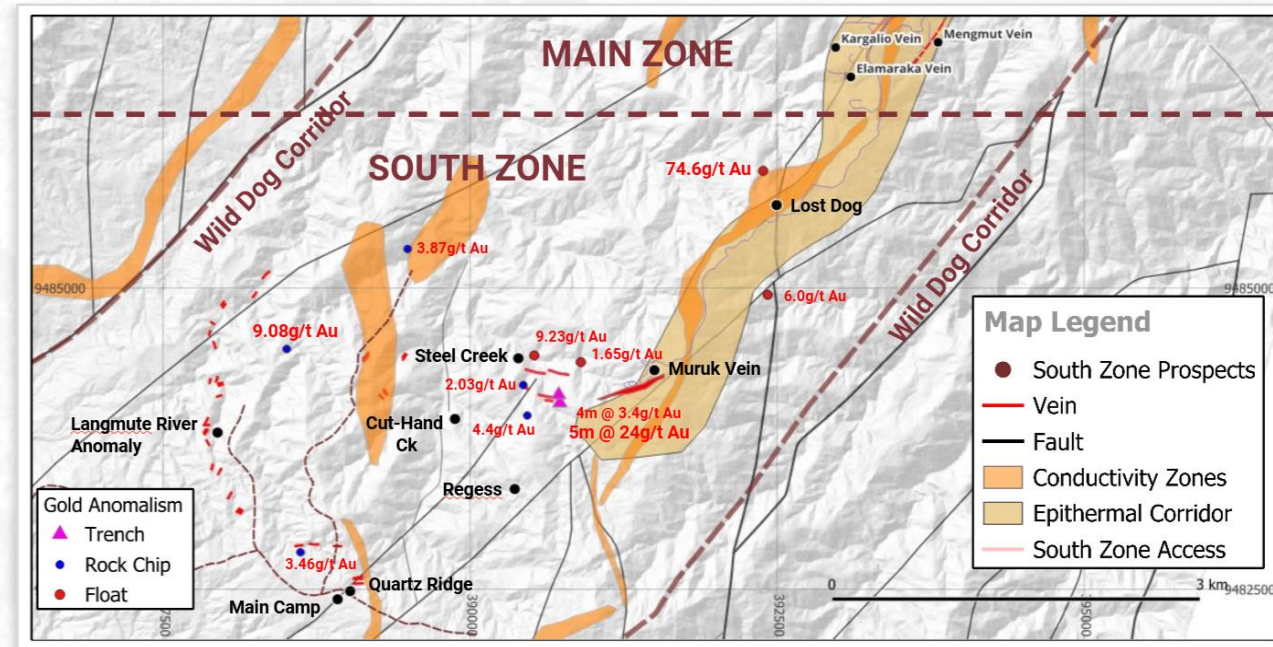
Open structural corridor – multiple walk-up drill targets

WHY THE SOUTH ZONE

- District-scale extension of the Sinivit–Kavasuki corridor – the same structures that host Wild Dog mineralization.
- Gold at surface along the full trend: high-grade rock chips from 1.65 to 74.6 g/t Au across nine prospects.
- Integrated geology, geochemistry, MobileMT and magnetics have significantly sharpened target definition.

2026 PROGRAM

- Map and sample the 5 km South Zone extension of the Wild Dog structural corridor.
- Apply modern epithermal–porphyry models to historical prospects and mineral occurrences.
- Prioritize and mature multiple targets for drill testing.



OBJECTIVE: Advance drill-ready targets and establish the South Zone as the next growth front of the Wild Dog Project.

South Zone corridor – Steel Creek, Mt Regess and surrounding prospects (surface Au rock chips highlighted)

Porphyry Upside – A District-Scale Opportunity

SAME ARC AS PNG'S GIANT CU-AU DEPOSITS – PORPHYRY POTENTIAL STILL UNTESTED

>15 km

Mineralised structural corridor hosting epithermal veins and interpreted porphyry centres

1,400 km²

Wild Dog Project – Bismarck arc, East New Britain, Papua New Guinea

Multiple

Interpreted intrusive centres – Magiabe, Mt Regess, Kasie, Warangoi & more

No Drilling

Systematic deep drill tests – historic work stopped at shallow epithermal targets

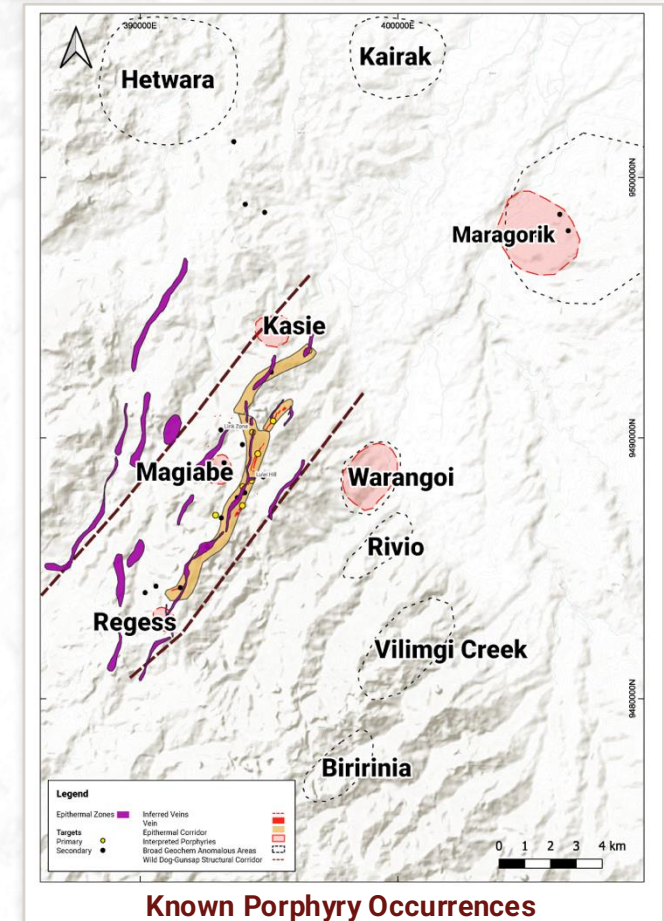
THE OPPORTUNITY

- Same metallogenic belt as Ok Tedi, Wafi-Golpu, Frieda River, Porgera and Lihir – the engine room of PNG's giant Au–Cu systems.
- High-grade epithermal veins at Sinivit–Kavasuki are interpreted as the upper expression of a deeper intrusive-driven system – the porphyry “engine” may sit directly below.
- District-scale alteration, fertile geochemistry and coincident magnetic / MobileMT / IP anomalies indicate large-scale magmatic-hydrothermal plumbing.
- Re-interpretation of regional datasets with the new MobileMT survey has confirmed several porphyry targets adjacent and proximal to the Sinivit epithermal system.

2026-27 FOCUS

- Systematically rank the corridor-wide porphyry pipeline; advance Magiabe – the most mature target – toward a maiden deep drill test.

ONE CORRIDOR, TWO PRIZES: high-grade epithermal gold today, district-scale porphyry Cu–Au upside below.



Why GPAC Now?



Fully Funded + Actively Drilling

- \$26.3M cash
- Two rigs turning → continuous news flow



High-Impact 2026 Catalysts

- Expansion of high-grade epithermal
- Advancement of multiple high-priority targets



Positioned for Discovery & Growth

- Large, underexplored system
- Strong technical team
- Clear path to resource growth and re-rating



Focused on Rapidly Advancing the Wild Dog
Project in **2026 & Beyond**



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OTCQX: **GPGCF**

FSE: **OB3**





Appendix

Our values shape how we work, lead and grow - together
To come together. We all work together.

Olgeta i seif em as tingting
SAFETY IS OUR
TOP PRIORITY

Gutpela pasin na tok tru
WE ACT WITH
HONESTY & INTEGRITY

Tingting niupela na save
WE USE INNOVATION
& KNOWLEDGE

OLGETA

Lukautim busgraun na komiuniti
WE CARE FOR LAND
AND LOCAL PEOPLE

Ekselens na wok strong
WE AIM FOR EXCELLENCE
IN ALL WE DO

Apliftim olgeta
WE UPLIFT &
EMPOWER EVERYONE

Our People

Management

Alex Heath – CFO & DIRECTOR



B.Comm. (Hons), CFA

Over 20 years of experience in finance & corp. development. Held CFO, CEO & SVP roles in the mining industry

Background in M&A, capital markets, and investor relations

Callum Spink – VP EXPLORATION



B.A.Sc. Geology, MBA

15+ years' experience across PNG and Australia (including Porgera and Lihir)

Qualified Person 43-101, MAIG

Paul Merriner – EXPLORATION SUPERINTENDENT



15+ yrs Au–Cu systems (Asia & Australia); epithermal / porphyry specialist

Leads target generation, drilling & structural interpretation.

Norma Siki - PRINCIPAL GEOLOGIST



Former Porgera Geology Superintendent

Expert in grade control, QA/QC & resource modelling

Mine restart & production geology experience

Ronald Gawi - COUNTRY MANAGER



30+ years of experience in government and diplomatic relations associated with mining and exploration in PNG

Member of mining committee of PNG Chamber of Resources & Energy

Alex Lalup – SUPERINTENDENT CSR



15+ years PNG community relations experience

Landowner engagement & stakeholder management specialist

Supports permitting, access & social performance

Jack Jauristo – SENIOR EXPLORATION GEOLOGIST



BSc (Geology), BCom – UQ; Newmont & Newcrest Au–Cu experience

Cadia, Lihir, Havieron & Telfer exposure

Technical Lead, specialist in drill program planning and delivery

Mark Aiyo – GEOLOGY MANAGER



16+ years mining & exploration experience

Strong operational, stakeholder & government engagement skills

Extensive PNG project leadership experience

Board of Directors

Greg McCunn – CEO & DIRECTOR



B.A.Sc. Metallurgical Engineering, MBA

Former CEO at Alio Gold and Galiano Gold

Track record of financing and building mines

30 years of experience in mining

Charles Hethey - BOARD CHAIR



Securities Lawyer in

British Columbia and New York

Numerous clients in mining,

energy, and oil and gas

Rob McMorran – INDEPENDENT DIRECTOR



Chartered Accountant

35 years experience in the mining industry

Founder Malaspina Consultants

Held numerous CFO roles

Dr. Chris Muller - INDEPENDENT DIRECTOR



B.A.Sc. Geology, PhD.

Over 20 years experience in

Papua New Guinea, Ghana,

Mongolia, China, and Thailand

Currently CEO Tolu Minerals

